The Commission gives notice that the Postal Service request(s) can be accessed via the Commission’s website (http://www.prc.gov). Non-public portions of the Postal Service’s request(s), if any, can be accessed through compliance with the requirements of 39 CFR 3011.301.¹


The Commission invites comments on whether the Postal Service’s request(s) in the captioned docket(s) are consistent with the policies of title 39. For request(s) that the Postal Service states concern market dominant product(s), applicable statutory and regulatory requirements include 39 U.S.C. 3622, 39 U.S.C. 3642, 39 CFR part 3030, and 39 CFR part 3040, subpart B. For request(s) that the Postal Service states concern competitive product(s), applicable statutory and regulatory requirements include 39 U.S.C. 3632, 39 U.S.C. 3633, 39 U.S.C. 3642, 39 CFR part 3035, and 39 CFR part 3040, subpart B. Comment

FOR FURTHER INFORMATION CONTACT:
David A. Trissell, General Counsel, at 202–789–6820.

SUPPLEMENTARY INFORMATION:
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I. Introduction
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I. Introduction
The Commission gives notice that the Postal Service filed request(s) for the Commission to consider matters related to negotiated service agreement(s). The request(s) may propose the addition or removal of a negotiated service agreement from the market dominant or the competitive product list, or the modification of an existing product currently appearing on the market dominant or the competitive product list.

Section II identifies the docket number(s) associated with each Postal Service request, the title of each Postal Service request, the request’s acceptance date, and the authority cited by the Postal Service for each request. For each request, the Commission appoints an officer of the Commission to represent the interests of the general public in the proceeding, pursuant to 39 U.S.C. 505 (Public Representative). Section II also establishes comment deadline(s) pertaining to each request.

The public portions of the Postal Service’s request(s) can be accessed via the Commission’s website (http://www.prc.gov). Non-public portions of the Postal Service’s request(s), if any, can be accessed through compliance with the requirements of 39 CFR 3011.301.
II. Docketed Proceeding(s)


This Notice will be published in the Federal Register.

Erica A. Barker, Secretary.

[FR Doc. 2020–26219 Filed 11–25–20; 8:45 am]
BILLING CODE 7710–FW–P

SECURITIES AND EXCHANGE COMMISSION

[Investment Company Act Release No. 34103; File No. 812–14979]

Main Street Capital Corporation, et al.


AGENCY: Securities and Exchange Commission (“Commission”).

ACTION: Notice.

Notice of application for an order under sections 17(d) and 57(i) of the Investment Company Act of 1940 (the “Act”) and rule 17d–1 under the Act to permit certain joint transactions otherwise prohibited by sections 17(d) and 57(a)(4) of the Act and rule 17d–1 under the Act.

Summary of Application: Applicants request an order to permit certain business development companies (“BDCs”) and closed-end management investment companies to co-invest in portfolio companies with each other. Applicants: Main Street Capital Corporation (“MSCC”), MSC Adviser I, LLC (“MSC Adviser I”), Main Street Mezzanine Fund, LP (“SBIC Fund I”), Main Street Capital II, LP (“SBIC Fund II”), Main Street Capital III, LP (“SBIC Fund III”) and together with SBIC Fund I and SBIC Fund II, the “SBIC Funds”, Main Street Equity Interests, Inc., Main Street CA Lending, LLC, MS International Holdings, Inc., BIGTS Loan Servicing, LLC, Clad-Rex Investments, Inc., MS Equity Holdings, Inc. (collectively, the “MSCC Subs”), HMS Income Fund, Inc. (“HMS Income”), HMS Adviser LP (“HMS Adviser”), HMS Equity Holding, LLC, HMS Equity Holding II, Inc., HMS Funding I LLC and HMS California Holdings LP (collectively, the “HMS Income Subs”).

Filing Dates: The application was filed on November 26, 2018, and amended on February 10, 2020, June 8, 2020, and September 8, 2020.

Hearing or Notification of Hearing: An order granting the requested relief will be issued unless the Commission orders a hearing. Interested persons may request a hearing by emailing the Commission’s Secretary at Secretarys-Office@sec.gov and serving applicants with a copy of the request by email. Hearing requests should be received by the Commission by 5:30 p.m. on December 18, 2020, and should be accompanied by proof of service on the applicants, in the form of an affidavit, or, for lawyers, a certificate of service. Pursuant to Rule 0–5 under the Act, hearing requests should state the nature of the writer’s interest, any facts bearing upon the desirability of a hearing on the matter, the reason for the request, and the issues contested. Persons who wish to be notified of a hearing may request notification by emailing the Commission’s Secretary at Secretarys-Office@sec.gov.

FOR FURTHER INFORMATION CONTACT: Laura J. Regal, Senior Counsel, at (202) 551–3038 or Lisa Reid Ragen, Branch Chief, at (202) 551–6825 (Division of Investment Management, Chief Counsel’s Office).

SUPPLEMENTARY INFORMATION: The following is a summary of the application. The complete application may be obtained via the Commission’s website by searching for the file number, or for an applicant using the Company name box, at http://www.sec.gov/search/search.htm or by calling (202) 551–8090.

Introduction

1. The applicants request an order of the Commission under sections 17(d) and 57(i) and rule 17d–1 thereunder (the “Order”) to permit, subject to the terms and conditions set forth in the application (the “Conditions”), one or more Regulated Funds 1 and/or one or more Affiliated Funds 2 to enter into Co-Investment Transactions with each other. “Co-Investment Transaction” means any transaction in which a Regulated Fund (or its Wholly-Owned Investment Sub (as defined below)) participated together with one or more Affiliated Funds and/or one or more other Regulated Funds in reliance on the Order. “Potential Co-Investment Transaction” means any investment opportunity in which a Regulated Fund (or its Wholly-Owned Investment Sub) could not participate together with one or more Affiliated Funds and/or one or more other Regulated Funds without obtaining and relying on the Order.

2. The Order sought by the applicants would supersede the prior order (“Prior Order”) with the result that no person will continue to rely on the Prior Order if the Order is granted.

Applicants

3. MSCC is a non-diversified, closed-end management investment company incorporated in Maryland that has elected to be regulated as a BDC under the Act. 5 MSCC is internally managed.

The Board 6 of MSCC currently consists of:

1 “Regulated Funds” means MSCC, HMS Income, the Future Regulated Funds, and the BDC Downstream Funds (defined below). “Future Regulated Fund” means a closed-end management investment company (a) that is registered under the Act or has elected to be regulated as a BDC, (b) (i) whose investment adviser (and sub-advisers, if any) are MSC Advisers or (ii) whose investment adviser (and sub-advisers, if any) controls, is controlled by or is under common control with MSC Adviser I and (ii) is registered under the Advisers Act of 1940 (the “Advisers Act”).

2 “Affiliated Fund” means any entity (a) whose investment adviser (and sub-advisers, if any) are MSC Advisers, (b) that either (X) would be an investment company but for Section 3(c)(1), 3(c)(5)(C) or 3(c)(7) of the Act, or (Y) relies on the Rule 3a–7 exemption from investment company status, (c) that is not a BDC Downstream Fund, and (d) that intends to participate in the Co-Investment Program. There currently are no existing Affiliated Funds. “BDC Downstream Fund” means, with respect to any Regulated Fund that is a business development company (“BDC”), an entity (i) that the BDC directly or indirectly controls, (ii) that is not controlled by any person other than the BDC (except a person that indirectly controls the entity solely because it controls the BDC), (iii) that would be an investment company but for section 3(c)(1) or 3(c)(7) of the Act, (iv) whose investment adviser (and sub-adviser, if any) is an Adviser, (v) that is not a Wholly-Owned Investment Sub (defined below), and (vi) that intends to participate in the Co-Investment Program.

3 All existing entities that currently intend to rely on the Order have been named as applicants and any existing or future entities that may rely on the Order in the future will comply with its terms and Conditions set forth in the application.


5 Section 2(a)(4) defines a BDC to be any closed-end investment company that operates for the purpose of making investments in securities described in section 55(a)(1) through 55(a)(3) and makes available significant managerial assistance with respect to the issuers of such securities.

6 “Board” means (i) with respect to a Regulated Fund other than a BDC Downstream Fund, the

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