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Via III. BEFORE THE POSTAL RATE COMMISSION WASHINGTON, D.C. 20268-0001

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POSTAL RATE AND FEE CHANGES, 1997

Docket No. R97-1

REBUTTAL TESTIMONY OF TIMOTHY D. ELLARD ON BEHALF OF UNITED STATES POSTAL SERVICE

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APPENDIX: The CARAVAN Report

AUTOBIOGRAPHICAL SKETCH

1 2	My name is Timothy D. Ellard. I am Executive Vice President of
3	Opinion Research Corporation International (ORC). I joined ORC at its
4	Princeton, New Jersey headquarters in 1964, was named Vice President in
5	1968 and Senior Vice President in 1970. In 1982, I became Manager of
6	ORC's West Coast operations, based in San Francisco. In 1991, I returned
7	to Princeton, assuming the role of Chief Methodologist. My title was changed
8	to Executive Vice President in 1993. At various times, I have also been
9	responsible for ORC's marketing research and government research
10	practices.
11	In addition to my broad management responsibilities, I have been
12	directly responsible for the design, management and reporting of a wide
13	range of large-scale survey research projects. Since 1972, I have been in
14	charge of ORC's work with the Postal Service. In that period, we have
15	conducted surveys on a variety of subjects, covering both household and
16	nonhousehold populations.
17	I have testified on behalf of the Postal Service in Docket No. R83-1 on
18	the subject of market potential for the proposed E-Com service and have
19	appeared as a witness in three other cases, No. R90-1, No. MC91-1 and No.
20	MC96-3. In the 1990 and 1991 cases, ORC provided estimates of the
21	nonhousehold market's reaction to proposed rate changes. In the 1996 case,

ORC provided data on post office box holder reactions to proposed fee
 changes.

3	From 1961 to 1964, I worked in brand management for The Procter &
4	Gamble Company in Cincinnati, Ohio. From 1958 to 1961, I was on active
5	duty as an officer in the Finance Corps, United States Army Reserve.
6	I hold an MBA from the Wharton School of the University of
7	Pennsylvania, with a major in statistics and industrial management, and an
8	AB from Harvard College.
9	Opinion Research Corporation International, founded in 1938, is one of
10	the country's larger survey research organizations. Since 1991, it has been
11	an independent corporation and has been publicly traded since 1993.

1 I. PURPOSE AND SCOPE OF TESTIMONY

2	The purpose of my testimony is to sponsor and explain research,
3	conducted on behalf of the Postal Service, that determines household
4	customers' reactions to a proposed two-stamp system for First-Class letter
5	mail. The proposed two-stamp system is set forth in the testimony of the
6	Office of the Consumer Advocate witness Willette (OCA-T-400). Under this
7	proposal, the basic rate for a First-Class letter would remain, but a lower rate
8	would be available for payments mailed in return envelopes that meet certain
9	addressing standards. The research results are intended to provide a current
10	reading of public opinion on this subject.
11	I will describe both the design and execution of the research and then
12	present and characterize the research results.
13	
14	II. THE RESEARCH DESIGN
15	A. OVERVIEW
16	ORC conducted telephone interviews with a representative sample of
17	members of the general public to determine their attitudes toward and
18	reactions to a proposed two-stamp system for First-Class Mail. In the

- 19 Overview, I address the research vehicle, the population studied, the sample
- 20 design and the telephone survey. Following the Overview, I will address the
- 21 questionnaire, weighting, and data processing.

1

1.

The Research Vehicle

2 The research vehicle was ORC's CARAVAN® survey. This is a shared-cost research vehicle that provides state-of-the-art sampling and 3 4 interviewing of representative samples of households in the 48 contiguous 5 states on a weekly basis. Because the fixed costs of each survey are shared by a number of clients, the cost of conducting brief surveys can be kept low, 6 7 with no decrease in sampling, interviewing, or data processing quality. The process is also rapid. Question series are finalized on Thursday and reports 8 9 delivered the following Tuesday morning. Since the Postal Service questions were intended for submission in 10 the regulatory process, they were placed first in order on the CARAVAN 11 12 survey of January 29, 1998. This first placement avoids any possible effect 13 from other questions in that survey. 14 While the sampling, interviewing, and data processing were conducted by CARAVAN, I acted as the project director and participated at all stages of 15 16 the process. 17 2. The Population Studied The population studied included 502 men and 503 women, 18 representatives of households in the 48 contiguous states. Screening 19 questions were asked to determine if respondents had primary or shared 20

21 responsibility for paying household bills, if they mailed bill payments in an

average month, and if any of those mailed bill payments utilized a reply
 envelope enclosed with the statement.

About 80 percent of the respondents, (401 men and 401 women)
passed the screening questions and were then asked questions about the
two-stamp system.

6

3.

The Sample Design

ORC has an annual license for GENESYS, a custom random digit
dialing sample generation system developed by Marketing Systems Group.
CARAVAN uses this sampling system. The sample generation process is
described in the CARAVAN report included in the Appendix.

11

4. The Telephone Survey

12 The CARAVAN sample is fully replicated and stratified by region. The 13 replication process creates subsets of the full sample. The use of such 14 replicates is intended to eliminate any systematic bias in approaching the 15 sample. An analogy would be drawing samples from a telephone book. If we started with the letter A and interviewed until we were finished, we would 16 17 probably be done before we got to Z, thereby introducing a bias. Using small 18 replicates that represent the entire sample greatly reduces such bias because all letters have an equal probability of being represented in each replicate. 19 The administration of the telephone interviews is greatly enhanced by 20 21 the use of ORC's Computer Assisted Telephone Interviewing (CATI) system. The CATI system provides control over many aspects of the interviewing 22 23 process. In the background, it maintains records of how the sample is

1 released and used, ensures that calls to different time zones are made at the 2 appropriate local time, and sets times to call back numbers that are busy or 3 not answered as well as for callbacks that respondents schedule for specific. 4 more convenient times. 5 The CATI system also controls the questionnaire logic that is 6 programmed into it. No matter how complex an interview structure may be, 7 the complexity is invisible to the interviewer and to the respondent. The 8 system simply displays the appropriate next question for the interviewer to 9 ask. The CATI system also identifies illogical responses and displays a 10 11 message to the interviewer to repeat a question when appropriate. 12 THE TELEPHONE QUESTIONNAIRE Β. 13 The questionnaires are included in the CARAVAN report in the 14 Appendix. It should be noted that there were two forms of the questionnaire, 15 differing only in the rates cited for First-Class Mail. In designing the 16 questionnaire, we were faced with the choice of using the current rate, 32 cents, with a reply mail rate of 29 cents, or the requested rate of 33 cents, 17 18 with a reply mail rate of 30 cents. Neither of these represents the only correct approach. Indeed, it appeared that to select one would leave us open to 19 questions concerned with why we did not select the other. Therefore, we 20 21 used both. Each respondent was exposed to one set of rates. No one was 22^{-1} exposed to both. A process employed by the CATI system determined which 23 questionnaire was used for each respondent.

4

The decision to use two different rate structures in the questionnaires 1 led to some differing answers to some of the questions we asked. These 2 differences will be discussed in the Findings section of my testimony. 3 However, in reporting I have generally presented the survey results as if they 4 are for one survey. In other words, the results represent the average of the 5 reactions to the two sets of rates. The results for the two sets of rates are 6 7 reported separately in the detailed tabulations in the CARAVAN report in the 8 Appendix. The questionnaire draft was pretested with 26 respondents before a 9

final version was prepared. At all points in the questionnaire preparation and
testing process, representatives of the Postal Service were involved.

In brief, the questionnaire included questions on bill payments mailed, 12 bill payments mailed in reply envelopes, perceived convenience of using and 13 acquiring two stamps as compared to the current system, likelihood of using 14 the two stamps, likelihood of using in light of annual savings, places where 15 stamps are purchased, likelihood of using if stamps of the second value were 16 available only through post offices, overall preferences for a one-stamp or 17 two-stamp system, and overall preference if the two-stamp system 18 19 contributed to the need for a higher rate.

20 The study's findings are summarized following the discussion of data21 processing and weighting.

5

1

C. DATA PROCESSING AND WEIGHTING

Following procedures followed for CARAVAN surveys and other 2 general public surveys, completed interviews are weighted by four variables: 3 age, sex, geographic region, and race, to ensure reliable and accurate 4 representation of the total population, 18 years of age or older. The raw data 5 6 are weighted by a proprietary program which assigns a sample weight to each respondent based on the relationship between the actual proportion of 7 the population with its specific combination of age, sex, geographic 8 characteristics, and race and the proportion in the specific CARAVAN sample 9 10 for that week. 11 Tabulation results show both weighted and unweighted bases. Percentages are calculated using weighted data. 12 The standard CARAVAN output provides two pages of demographic 13 cross tabulations for each question asked. For this study, an additional page 14 of cross tabulations shows which rate was presented to each respondent, the 15 number of reply bills mailed each month, likelihood of using the two-stamp 16 system, system preference, system preference if a higher basic rate resulted, 17 and places where stamps are purchased. 18

1 III. FINDINGS

2	Tables 1-7 provide summary information from the questions asked in
3	the CARAVAN survey. Each table includes a paraphrase of the question or
4	questions asked, a description of the population asked the question and
5	tabular results for the question. The results include descriptions of the
6	unweighted and weighted bases and the question responses in the form of
7	percentages of the weighted bases. All tables read from top to bottom.
8	Some of the tables are only in terms of total population, others also
9	include selected cross tabulations. The selection of the cross tabulations to
10	be presented was intended to focus on findings of interest for each question.
11	Table 1 summarizes the questions that were used to qualify
12	respondents for the balance of the question series.
13	First, respondents were asked if they had primary responsibility,
14	shared responsibility, or little or no responsibility for paying household bills.
15	By saying they had primary or shared responsibility, they became qualified to
16	proceed to the next question. Approximately 13 percent of the respondents
17	did not qualify on this question. Eight hundred and seventy-one of the
18	original weighted base of one thousand respondents went on.
19	The next question asked the number of bill payments mailed from the
20	household in a average month. At least one mailed bill payment was

^{*} A full data set, with map, in electronic format has been provided in USPS LR-H-349.

required for the respondent to proceed. Here, we lost about two percent of
those who were asked the question who said there were no mailed payments
and about three percent who did not know if there were mailed payments. Of
the 871 asked the question, 828 went on.

5 The final qualifying question asked how many of the payments mailed 6 used a return envelope that was enclosed with the statement. Four percent 7 of those asked this question said that none of the payments used such return 8 envelopes and a fractional percentage said that they did not know.

9 The 802 weighted respondents who remained, 80% of the original 10 population, were then asked the questions reported in Table 2. All 11 respondents to these and subsequent questions had some responsibility for 12 paying household bills in households from which at least one bill payment per 13 month was mailed in a reply envelope provided with the bill statement. The 14 respondent population is qualified to discuss reactions to the two-stamp 15 program.

16 The two questions reported in Table 2 concern perceptions of the 17 convenience of, first, using and, next, buying, two different stamp 18 denominations. The service was described in this way:

19 The Postal Service has been asked to consider a two-stamp system 20 where there would be a three cent difference between the postage 21 charged for reply envelopes that meet Postal Service requirements 22 and the postage charged for all other First-Class letters.

1 VERSION A

For example, you pay 32 cents for First-Class letters and would pay 29
cents for reply envelopes

4 VERSION B

For example, last year the Postal Service requested a 33 cent rate for
First-Class letters. If the 33 cent rate is approved, the rate for reply
envelopes would be 30 cents.

- 8 Here, it is clear that the choice of present or proposed rates in our
- 9 question wording affects public response. The lower pair of rates, i.e. the
- 10 current rate of 32 cents and a discounted rate of 29 cents, were seen as
- 11 more convenient to use than were the higher rates, i.e., the requested rate of
- 12 33 cents and a discounted rate of 30 cents.

13 As discussed earlier, a respondent saw only one pair of rates.

14 There is no implied comparison here, but there is an indication that mention

15 of an increased price and an accompanying discount affects respondent

16 perceptions of convenience of use more negatively than mentioning a

17 discount without an increase in price.

The different responses provide a good reason to use the average response to each question. Therefore, while I will continue to show the populations for the two price sub-groups where it might be of interest, my focus will be on the total population. Twenty-three percent of the population say that a two-stamp system
 would be more convenient to use than the present system. Thirty-six percent
 of them see it as less convenient.

The next question was in a similar format and asked about the
perceived convenience of buying two denominations of stamps. Few (8%)
saw buying two stamps as more convenient than the current system and
almost half (47%) saw it as less convenient.

8 The difference between the two populations who were presented 9 different price levels is less evident as we get further removed from the 10 description of the rates involved. There is no significant difference between 11 the proportions saying that two denominations would be more convenient to 12 buy, but those hearing the proposed rates were significantly more likely to 13 see two stamps as less convenient to buy than were those hearing the 14 current rate and discount.

In all, these findings illustrate the subjective nature of measures of
convenience. The fact that higher prices can contribute to making things less
convenient in the eyes of potential customers indicates that the concept of
convenience is not necessarily the same for everyone.

Table 3 presents two questions that are concerned with reported intentto use both stamp denominations.

The first question is an unqualified question of intent. Once again, an effect of asking some respondents about rates based on the current rate and some questions based on the requested rate can be seen. Those asked about the higher rates were less likely to say that they would use the two
denominations. Overall, about three-fifths (61%) of the population say they
are very likely (38%) or somewhat likely (23%) to use the two denominations.
Over a third (37%) say that they are unlikely to use the two denominations;
15% somewhat unlikely and 22% very unlikely.

6 This guestion was repeated, but with the addition of a calculation performed by the CATI system that provided the expected monthly and 7 annual saving for each responding household that might be expected from 8 the two-stamp system. For example, our data, as reported in Table 1, show 9 that the average number of reply envelopes mailed by a household that mails 10 11 any such envelopes in an average month is reported to be 7.3. The monthly saving with a three-cent discount would be 22 cents and the annual saving 12 would be \$2.64. That average does hide the fact that savings are correlated 13 with household income and that similar calculations show potential annual 14 savings ranging from \$1.80 for households with annual incomes under 15 \$15,000 to \$3.60 for those with annual incomes over \$50,000. Even these 16 numbers somewhat overstate the benefits for low-income households since 17 they are for households that mail payments in reply envelopes and members 18 of the lowest income households are significantly less likely to mail any 19 payments and, therefore, to get any benefit. 20

21 While there is reason to believe that some respondents had already 22 made this calculation before answering the previous question, the inclusion 23 of actual savings in the question wording still resulted in a small reduction in

1 enthusiasm. Although the total saying that they would be likely to use two 2 denominations remained about the same (60%), the proportion who said they 3 would be very likely to use the two-stamps fell from 38% to 35% and the 4 those very unlikely to use two stamps increased from 22% to 27%. 5 We may conclude that while many people can be positive about saving 6 money, the amount they stand to save with the two-stamp system is, at best, 7 unlikely to enhance these positive feelings, and may even detract from them. 8 Looking at Table 4, we can see that those in households with higher 9 incomes are slightly more likely to say they will buy and use both stamp 10 denominations than are those with lower incomes. Of course, this may also 11 reflect the fact that the saving for consumers are regressive since those with

12 higher incomes are likely to be mailing more bill payments in an average

13 month and, proportionately, even more reply envelopes.

Table 5 explores the subject of where people buy stamps and the
effect on purchase intent if the second stamp denomination were available
only through the Postal Service.

Nine out of ten (90%) of respondents report buying stamps at post
offices in the past year while four out of ten (40%) report purchasing stamps
at other outlets, including Automated Teller Machines (ATMs). The total adds
to more than one hundred percent because the question was designed to
permit multiple responses.

Those who had purchased stamps at outlets other than post offices in the past year were asked how likely they would be to use the two-stamp

1 system if the second stamp denomination could be purchased only through 2 the Postal Service. The results show a substantial reduction in intent to use. 3 This table presents data only for the sub-population that was asked this 4 guestion, those who had purchased stamps at non-postal outlets in the past 5 year. For comparison purposes, the response to the earlier intent question by 6 those who were asked this question is also included in the Table. 7 Table 6 looks at the two-stamp system from another point of view, one 8 that is often overlooked in product and service research. Rather than 9 convenience and expectation to use, the subject turns to user preference. 10 A substantial majority (60%) of representatives of reply envelope 11 mailing households would prefer the one-stamp system. In fact almost half 12 (45%) of those who say they would be likely to use the two-stamp system if it 13 is implemented would prefer a one-stamp system. 14 These data imply that the two-stamp system is more likely to be seen 15 as an imposition than it is a benefit to household mailers. Finally, we took the preference question one step further, asking those 16 who expressed a preference for the two-stamp system or did not know which 17 they preferred, which system they would prefer if the presence of the two-18 stamp system contributed, to at least some degree, to an increase to the 19 20 regular rate for First-Class letters. This is, of course, a very complex question 21 to pursue, but early indications are that any resulting rate increase, like all rate increases, would not be well received by the household public. 22

1	The proportion of this group preferring the two-stamp system dropped
2	from one hundred percent to 30%. Indeed, if we perform the calculation that
3	combines those who originally said they preferred the one-stamp system (Q.
4	P9) with those who said they preferred the one-stamp system after hearing of
5	a potential impact on basic First-Class letter rates (Q.P10), we can see that
6	about 86% of the public prefer the one-stamp system under these conditions.
7	An explanation of this calculation is presented in Table 7.

- 8
- 9

IV. CONCLUSIONS

The public does not find the two-stamp system attractive. While well over half (61%) of the public say they would use the two-stamp system if it existed, what is more telling is that 60% of the public say that they would prefer to stay with the one-stamp system. This 60% includes almost half of those who say they would use the two-stamp system.
When the possibility of the two-stamp system contributing to a future increase in the basic rate for First-Class letters is raised, 86% of the public

17 say that they would prefer to stay with the one-stamp system

Respondent has primary/shared responsibility/little or no responsibility for paying household bills. (Q.P1)

	Total	Male	Female
Unweighted total	1,005	502	503
Weighted total	1,000	480	520
Primary responsibility	53%	51%	55%
Shared responsibility	34	38	32
Little or no responsibility	13	12	14
Don't know	*	0	*

*Less than 0.5%.

	Number of bill payments mailed from household in an average month. (Q.P1A)	Number of bill payments mailed from household in an average month using envelopes enclosed with statement. (Q.P2)
	Base = Have primary/shared responsibility for paying household bills.	Base = Those having primary/shared responsibility for paying bills who mail at least one bill payment in an average month.
	Total	Total
Unweighted total Weighted total	881 871	839 828
1- 5 6-10 11-15	27% 43	42% 38
16 or more	8	4
None	2	4
Don't know	3	*
Mean (Excluding None)	9.1	7.3

Compared with the current system, level of convenience to use different stamp denominations/value if the reduced rate approved. (Q.P3)

Base = Those having primary/shared responsibility for paying household bills and mail at least one bill payment with a reply envelope in an average month.

		Rate Seen by Respondent	
		32 cents/	33 cents/
	Total	29 cents	30 cents
Unweighted total	802	405	397
Weighted total	790	398	392
More convenient	23%	27%	18%
About as convenient	40	43	37
Less convenient	36	29	43
Don't Know	2	1	2

Level of convenience of buying stamps of two denominations/values compared with the current system. (Q.P4)

		Rate Seen by Respondent	
		32 cents/	33 cents/
	Total	29 cents	30 cents
More convenient	8%	9%	7%
About as convenient	44	47	40
Less convenient	47	43	52
Don't Know	1	1	1

Likelihood of buying and using both stamp denominations/values (Q.P5)

Base = Those having primary/shared responsibility for paying household bills and mail at least one bill payment with a reply envelope in an average month.

		Rate Seen by Respondent		
	T . 4 . 1	32 cents/	33 cents/	
		29 cents	<u>30 cents</u>	
Unweighted total	802	405	397	
Weighted total	790	398	392	
Very likely	38%	44%	32%	
Somewhat likely	23	24	22	
Somewhat unlikely	15	13	17	
Very unlikely	22	18	27	
Don't Know	1	1	2	

Knowing the amount they could save, likelihood of buying and using both stamp denominations/values. (Q.P6)

	Rate Seen by Respondent			
		32 cents/	33 cents/	
	lotal	29 cents	30 cents	
Unweighted total	802	405	397	
Weighted total	790	398	392	
Very likely	35%	42%	28%	
Somewhat likely	25	22	28	
Somewhat unlikely	12	13	11	
Very unlikely	27	22	31	
Don't Know	1	1	1	

Knowing amount they could save, likelihood of buying and using both stamp denominations. (Q.P6)

Base = Those having primary/shared responsibility for paying household bills and mail at least one bill payment with a reply envelope in an average month.

		Household Income				
			\$15,000	\$25,000	\$37,000	
		Less	Less	Less	Less	
		Than	Than	Than	Than	\$50,000
	Total	\$15,000	\$25,000	\$35,000	\$50,000	Or More
Unweighted total	802	67	91	138	155	258
Weighted total	790	77	90	144	147	237
Very likely	35%	33%	25%	36%	38%	34%
Somewhat likely	25	23	27	27	26	26
Somewhat unlikely	12	4	16	11	17	11
Very unlikely	27	40	31	27	18	28
Don't know	1	0	0	1	1	1

	Number of Bills Mailed in Reply Envelopes Each Month					
	Total	1-5	6-10	11 or More		
Unweighted total	802	342	317	143		
Weighted total	790	344	313	133		
Very likely	35%	26%	39%	48%		
Somewhat likely	25	26	26	20		
Somewhat unlikely	12	13	14	6		
Very unlikely	27	33	20	26		
Don't know	1	1	1	1		

18

Places have purchased stamps in past year – Aided (Q.P7)

Base = Those having primary/shared responsibility for paying household bills and mail at least one bill payment with a reply envelope in an average month.

	Total
Unweighted total Weighted total	802 790
At a post office	90%
At a grocery or other retail store/At an ATM (Net)	40
At grocery or other retail stores	35
At an automatic teller machine (ATM)	10
Don't Know	2

Likelihood of buying and using both stamp denominations if could only obtain the discounted stamps through the Postal Service and they were not available through grocery stores or other retail outlets, including ATMs. (Q.P8)

Base = Those having primary or shared responsibility for paying household bills and mail at least one bill payment with a reply envelope in an average month and purchase stamps at grocery or other retail stores/ATMs in the past year.

-	Response to earlier question of those qualifying for this question (Q.P6)	Response to this Question
Unweighted total	323	323
Weighted total	317	317
Very likely	36%	24%
Somewhat likely	27	18
Somewhat unlikely	10	17
Very unlikely	25	39
Don't Know	1	1

Preference between a one-stamp pricing system as it is now or a two-stamp pricing system as proposed. (Q.P9)

Base = Have primary/shared responsibility for paying household bills and mail at least one bill payment with a reply envelope in an average month.

		Rate S Respo	Rate Seen by Respondent		Likelihood of Using Two-Stamp System	
	Total	32 cents/ 29 cents	33 cents/ 30 cents	Likely	Unlikely	
Unweighted total Weighted total	802 790	405 398	397 392	495 485	298 296	
A one-stamp system	60%	53%	68%	45%	85%	
A two-stamp system	38	45	30	53	13	
Don't know	2	3	2	2	2	

Preference between one-stamp pricing system and two-stamp pricing system if twostamp pricing contributed, to some degree, to an increase in rates for regular First-Class letters. (Q.P10)

Base = Those having primary/shared responsibility for paying household bills and mail at least one bill payment with a reply envelope in an average month and prefer the two-stamp system (Q.P9) or don't know.

		Rate Seen by Respondent		Likelihood of Using Two-Stamp System	
	Total	32 cents/ 29 cents	33 cents/ 30 cents	Likely	Unlikely
Unweighted total Weighted total	324 314	191 189	133 126	281 269	42 44
A one-stamp system	66%	70%	61%	69%	46%
A two-stamp system	30	26	35	27	46
Don't know	4	4	5	4	8

Calculation of combined preference with consideration of potential effect on basic rates.

In Q.P9, we asked a weighted total of 790 respondents their preference for a onestamp or two-stamp system.

476 (60%) said they preferred the one-stamp system 297 (38%) preferred the two-stamp system, and 17 (2%) said they did not know

In Q.P10 we then asked those who said they preferred the two-stamp system (297) or did not know which they preferred (14) -

"If the two-stamp pricing system contributed, to some degree, to an increase in the rates for regular First-Class letters, would you still prefer the Postal Service to offer the two-stamp system or would you prefer the one-stamp system?"

Of the 324 respondents, 207 (66%) said a one-stamp system, 94 (30%) a two-stamp system and 14 (4%) don't know.

If we assume that all those who said they would prefer a one-stamp system in response to Q.P9 (476) would continue to prefer the one-stamp system under the conditions of P10, we can add those respondents to the 207 respondents who had said they would prefer the two-stamp system in response to Q.P9, but would prefer the one-stamp system in response to Q.P10.

The total (476 + 207 = 683) represents an approximation of the way the total population would have responded to Q.P10 if all had been asked.

683 divided by the weighted total of 790 is 86%.

APPENDIX

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۱.

Caravan® Report: Interest in Two-Stamp System of Postage

CARAVAN

INTEREST IN TWO-STAMP SYSTEM OF POSTAGE

Prepared For:

UNITED STATES POSTAL SERVICE

JANUARY 29, 1998

OPINION RESEARCH CORPORATION INTERNATIONAL

DETAILED TABULATIONS OF CARAVAN

INTEREST IN TWO-STAMP SYSTEM OF POSTAGE

Prepared for:

UNITED STATES POSTAL SERVICE

JANUARY 29, 1998

Prepared by:

OPINION RESEARCH CORPORATION INTERNATIONAL Princeton, New Jersey

ORC Study #70705

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Questionnaire

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INTRODUCTION

This report presents the findings of a telephone survey conducted among a national probability sample of 1005 adults comprising 502 men and 503 women 18 years of age and older, living in private households in the continental United States.

Interviewing for this CARAVAN® Survey was completed during the period January 29 - February 1, 1998. All data collection efforts took place at Opinion Research Corporation's Central Telephone Facility in Tucson, Arizona. The core of our telephone center is the interviewers. All Opinion Research Corporation's interviewers complete an intensive training and test period. Additionally, they attend follow-up training classes that cover advanced screening techniques, in-depth probing and the art of refusal avoidance. Interviewers are continuously supervised, monitored and reviewed in order to maintain the highest quality interviewing standards.

All CARAVAN interviews are conducted using Opinion Research Corporation's computer assisted telephone interviewing (CATI) system. The system is state-of-the-art and offers several distinct advantages such as: full-screen control which allows multi-question screens, fully-programmable help and objection screens to aid interviewing, an extremely flexible telephone number management system and powerful data checking facilities. CATI ensures that interviews are conducted in the most efficient manner and allows interviewers easy response recording. This interviewing method also allows for the most accurate form of data entry by guiding the interviewer through the programmed question flow and by providing on-screen interviewer instructions.

The most advanced probability sampling techniques are employed in the selection of households for telephone interviewing. Opinion Research Corporation utilizes an unrestricted random sampling procedure that controls the amount of serial bias found in systematic sampling to generate its random-digit-dial sample. The sample is fully replicated and stratified by region. Only one interview is conducted per household. All sample numbers selected are subject to up to four attempts to complete an interview.

Completed interviews are weighted by four variables: age, sex, geographic region, and race, to ensure reliable and accurate representation of the total population, 18 years of age and older. The raw data are weighted by a custom designed program which automatically develops a weighting factor for each respondent. Each respondent is assigned a single weight derived from the relationship between the actual proportion of the population with its specific combination of age, sex, geographic characteristics and race and the proportion in our CARAVAN sample that week. Tabular results show both weighted and unweighted bases.

The use of replicable sampling, standardized interviewing procedures and representative weighting provides that all CARAVAN studies are parallel to one another. Thus, CARAVAN usage is appropriate both for point-in-time analysis as well as tracking and trend comparisons.

Included in the Technical Information which follows are tables of sampling tolerances of survey results, and a copy of the question series as it appeared in the survey questionnaire.

As required by the Code of Standards of the Council of American Survey Research Organizations, we will maintain the anonymity of our respondents. No information will be released that in any way will reveal the identity of a respondent. Our authorization is required for any publication of the research findings or their implications.

Opinion Research Corporation's CARAVAN is a syndicated, shared-cost data collection vehicle. Opinion Research Corporation has exercised its best efforts in the preparation of this information. In any event, Opinion Research Corporation assumes no responsibility for any use which is made of this information or any decisions based upon it.

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CARAVAN Telephone Sampling Methodology

Opinion Research Corporation's national probability telephone sample is an efficient form of random-digit-dialing. The sample is designed to be a simple random sample of telephone households. Unlike published directories, Opinion Research Corporation's national probability telephone sample includes both unlisted numbers and numbers issued after publication of the directories. The following procedure was used to create the sample:

- Opinion Research Corporation has an annual license for GENESYS, a custom RDD sample generation system developed by Marketing Systems Groups.
- The methodology for generating random digit dialing (RDD) telephone samples in the GENESYS system provides for a single stage, EPSEM (Equal Probability of Selection Method) sample of residential telephone numbers. It is updated twice a year.
- When a national probability sample is needed, a random selection is made from approximately 40,000 exchanges in two million working banks.
- Each telephone number is transferred to a separate call record. The record shows the computer-generated telephone number to be called, as well as the county, state, MSA (if applicable), band and time zone into which the telephone number falls. Our computerized interviewing system (CATI) uses this information to keep track of regional quotas. The CATI interviewing program also keeps track of the disposition categories for each call attempt.

Reliability Of Survey Percentages

Results of any sample are subject to sampling variation. The magnitude of the variation is measurable and is affected by the number of interviews and the level of the percentages expressing the results.

The table below shows the possible sample variation that applies to percentage results reported from Opinion Research Corporation's CARAVAN sample. The chances are 95 in 100 that a CARAVAN survey result does not vary, plus or minus, by more than the indicated number of percentage points from the result that would be obtained if interviews had been conducted with all persons in the universe represented by the sample.

Size of Sample on Which Survey Results	Approximate Sampling Tolerances Applicable to Percentages At or Near These Levels							
Is Based	10% or 90%	<u>20% or 80%</u>	<u>30% or 70%</u>	<u>40% or 60%</u>	<u>50%</u>			
1,000 interviews	2%	2%	3%	3%	3%			
500 interviews	3%	4%	4%	4%	4%			
250 interviews	4%	5%	6%	6%	6%			
100 interviews	6%	8%	9%	10%	10%			

Additional Sar	npling Tolerances	for Samples of 1,	000 Interviews	
<u>9% or 91%</u>	<u>8% or 92%</u>	<u>7% or 93%</u>	<u>6% or 94%</u>	<u>5% or 95%</u>
2%	2%	2%	1%	1%
<u>4% or 96%</u>	<u>3% or 97%</u>	<u>2% or 98%</u>	<u>1% or 99%</u>	
1%	1%	1%	.2%	

Sampling Tolerances When Comparing Two Samples

Tolerances are also involved in the comparison of results from independent parts of any one Opinion Research Corporation's CARAVAN sample and in the comparison of results between two independent CARAVAN samples. A difference, in other words, must be of at least a certain number of percentage points to be considered statistically significant. The table below is a guide to the sampling tolerances in percentage points applicable to such comparisons, based on a 95% confidence level.

Size of Samulas		Differences Required for Significance At or Near These Percentage Levels							
Compared	10% or 90%	<u>20% or 80%</u>	<u>30% or 70%</u>	<u>40% or 60%</u>	<u>50%</u>				
1,000 and 1,000	3%	4%	4%	4%	4%				
1,000 and 500	3%	4%	5%	5%	5%				
1,000 and 250	4 %	6%	6%	7%	7%				
1,000 and 100	6%	8%	9%	10%	10%				
500 and 500	4%	5%	6%	6%	6%				
500 and 250	5%	6%	7%	7%	8%				
500 and 100	6%	9%	10%	11%	11%				
250 and 250	5%	7%	8%	9%	9%				
250 and 100	7%	9%	11%	11%	12%				
100 and 100	8%	11%	13%	14%	14%				
INTRODUCTION TO DETAILED TABULATIONS

How To Read The Tables

The following pages present the detailed tabulations of survey results. The data are percentaged vertically and, therefore, should be read from top-to-bottom. The total number of interviews, both weighted and unweighted, appears at the top of each column. Percentages are calculated on the weighted bases. Percentages may not add to 100% due to weighting factors or multiple responses. Where an asterisk (*) appears, it signifies any value of less than one-half percent.

Definition Of Classification Terms

The following definitions are provided for some of the standard demographics by which the results are tabulated. Other demographics are self-explanatory.

Income

The income groupings refer to the total household income for 1997 before taxes.

Metro Size

Metro	In Center City of Metropolitan Area
	Outside Center City, Inside Center City County
	Inside Suburban County of Metropolitan Area
	In Metropolitan Area with No Center City

Non-Metro -- In Non-Metropolitan Area

Children in Household

None	No children under 18 years of age living in household
Total	Have children under 18 years of age living in household
Under 12	Have children under 12 years of age living in household
12 - 17	Have children ages 12 to 17 living in household

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Geographic Region

The continental states are contained in four geographic regions as follows:

North East

<u>New England</u>: Maine, New Hampshire, Vermont, Massachusetts, Rhode Island, Connecticut <u>Middle Atlantic</u>: New York, New Jersey, Pennsylvania

North Central

East North Central: Ohio, Indiana, Illinois, Michigan, Wisconsin West North Central: Minnesota, Iowa, Missouri, North Dakota, South Dakota, Nebraska, Kansas

South

South Atlantic: Delaware, Maryland, District of Columbia, Virginia, West Virginia, North Carolina, South Carolina, Georgia, Florida East South Central: Kentucky, Tennessee, Alabama, Mississippi West South Central: Arkansas, Louisiana, Oklahoma, Texas

West

Mountain: Montana, Idaho, Wyoming, Colorado, New Mexico, Arizona, Utah, Nevada Pacific: Washington, Oregon, California

Occupation (Optional)

The occupation classification refers to the occupation of the respondent. The types of positions included in each category are:

Professional/Manager/Owner	-	Executives, Professionals, Technical and Kindred Workers, Managers, Officials, and
		Proprietors
White Collar - Sales/Clerical	-	Clerical, Office and Secretarial Workers, and Sales Agents and Workers
Blue Collar - Craftsmen/Foremen	-	Craftsmen, Foremen, Kindred Workers, Carpenters, Plumbers, Electricians,
		Mechanics, and Bakers
Blue Collar - Semi-Skilled/Unskilled	-	Apprentices, Laborers, Assembly Line Workers, Motormen and Fishermen
Service Workers	-	Housekeepers in Private Households, Police, Beauticians, Barbers, Security Guards,
		Waitresses and Waiters

Significance Testing

When results from sub-groups of a CARAVAN sample appear in the detailed tabulations, an indicator of statistically significant differences is added to the tables run on our standard demographic banners. The test is performed on percentages as well as mean values. Each sub-sample is assigned a letter. When the percentage of one sub-sample is significantly different from the percentage of another sub-sample, the letter representing one of the two samples appears next to the percentage (or mean) of the other sample.

For instance the percentage of males answering yes to a particular question may be compared to the percentage of females answering yes to the same question. In the example on the next page, the male sample is assigned the letter A, and the female sample is assigned the letter B. Here, respondents were asked whether a certain business practice is acceptable. 67% of women said that it was -- a proportion significantly greater than the 57% of males who believe that the practice is acceptable. To indicate that women are significantly more likely to find the practice acceptable than are men, the letter A -- the letter assigned to the male sub-sample -- appears next to the "67%" in the female column. Similarly, the 37% of men that find the practice unacceptable is significantly greater than the 29% of women who do so and, therefore, the letter "B" -- the letter assigned to the female sub-sample -- appears next to the "37%" in the male column.

Significance Testing (continued)

Acceptability of [practice]

		5	Sex
			Fe-
	Total	Male	male
		(A)	(B)
Unweighted Total	977	488	489
Weighted Total	967	464	503
	<i>,</i>	<u> </u>	225
Acceptable	611	274	337
	63%	59%	67%A
Not Acceptable	319	171	148
ŀ	33%	37%B	29%
Don't Know	37	18	19
	4%	4%	4%

Significance testing is done to the 95% confidence level. The columns compared are listed at the bottom of each table.

A number of factors need to be considered when determining which type of t-test should be applied, such as whether the samples being compared overlap, whether they are means or percentages, etc. Opinion Research Corporation's software has the capability to perform the appropriate test.

Note that any statistical test becomes less reliable when the sample sizes are small. Even though the test mathematically can be performed on samples as low as thirty, sixty respondents is the reasonable lower bound on the size of the sample.

CARAVAN® OPINION RESEARCH CORPORATION INTERNAT VAL

DETAILED TABULATIONS

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Question P1

AI4

Respondent has primary responsibility/shared responsibility/little or no responsibility for paying household bills

		Sea	ĸ			ge					Regi	m				_		
			Fe-	18-	25~	35-	45-	55-	No	orth-	North				Non-	Rac	38 	His-
	Total (A)	Male (B)	male (C)	24 (D)	34 (≝)	44 (F)	54 (G)	64 (H)	65+ e (I)	ast (J)	Central (K)	South (L)	West (M)	Metro (N)	Metro (0)	White (P)	Black (Q)	panic (R)
Unweighted Total	1005	502	503	113	228	255	167	113	121	210	250	343	202	738	267	838	68	88
Weighted Total	1000	480	520	131	216	215	160	108	163	201	234	354	211	733	267	833	116*	63
Primary responsibility/ Shared responsibility (Net)	871 87%	423 88%	448 86%	78 60%	189 98%D	198 92%D	146 91%D	100 92%D	155 95%DB	172 : 85%	203 6 86%	313 89%	184 87%	635 879	236 8 899	733 6 889	95 6 82%	50 80%
Primary responsibility	526 53%	243 51%	284 55%	24 18%	98 46%d	121 56%DE	91 57%DI	70 64%D	118 72%DB FG	92 5 46%	127 5 4%	186 53%	121 57%	390 J 53	136 \$ 519	443 539	59 6 50%	29 47%
Shared responsibility	345 34%	180 38%	165 32%	54 41%hi	91 42%HI	77 36%I	55 34%1	30 28%	36 22%	79 39%	75 32%	127 36%	63 30%	245 335	100 5 373	290 35%	37 322	21 34%
Little or no responsibility	127 13%	57 12%	70 14%	52 40%ef Ghi	27 12%I	17 8%	14 9%	8 8%	9 5%	28 14%	32 ; 1 6 %	41 11%	27 13%	97 139	31 6 119	98 129	21 18%	12 20%
Don't know	1	0 0	1 *	1 1%	0 0	0 0	0 0	0 0	0 0	1 1%	0	0 0	0 0	1 *	0 0	1	0 0	0 0

Proportions/Means: Columns Tested (5% risk level) - B/C ~ D/E/F/G/H/I - J/K/L/M - N/O - P/Q * small base

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Question P1

AIS

Respondent has primary responsibility/shared responsibility/little or no responsibility for paying household bills

		н	ousehol	d Ind	come						61 -1	Idean	Ta V V		Ľ	ducat	ion	
	Total	LT \$15K	\$15K- \$ LT \$25K \$	25K- LT 35K	\$35K- LT \$50K	\$50K Or More	Dual Income E.H.		2	3 Or More	None	Total	Under 12	12- 17	HS Incom- plete	HS Grad	Coll Incom- plete	Coll Grad
	(A)	(B)	(0)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(0)	(P)	(Q)	(R)
Unweighted Total	1005	90	108	173	195	306	461	148	328	525	558	442	323	195	102	308	237	324
Weighted Total	1000	102*	110*	178	186	283	442	157	340	500	581	415	304	183	113*	310	237	305
Primary responsibility/ Shared responsibility (Net)	871 87%	93 91%	102 93%E	155 87%	157 8 4 %	250 88%	402 91%	154 98%) J	311 91%J	403 81%	518 69%	349 11 84%	257 84%	152 83%	90 80%	264 85%	210 88%	280 92%0P
Frimary responsibility	526 53%	65 64%8	73 67%D8 7	96 5 4 %	84 45%	146 52%	163 41%	151 96%) J	171 50%J	203 41%	333 57%	191 L 46%	133 44%	89 49%	53 47%	162 5 2%	131 55%	168 55%
Shared responsibility	345 34%	28 27%	29 27%	58 33%	73 39%C	104 37%	220 50%	3 2*	140 41 %H	200 40%	185 H 32%	158 38%	124 41%	63 34%	37 33%	102 33%	79 33%	112 37%
Little or no responsibility	127 13%	9 9%	7 7%	23 13%	29 16%C	33 12%	40 9%	3 2%	29 9%म	96 19% I	61 H 11%	66 16%	47 r 16%	31 17%	23 20%g	46 R 15%	27 R 11%	25 8%
Don't know	1 *	0 0	0 0	0 0	0 0	0 0	0 0	0 0	0	1 *	1 +	0	0 0	0	0	0 0	1 1%	0 0

Proportions/Means: Columns Tested (5% risk level) - B/C/D/E/F - H/I/J - K/L - O/P/Q/R * small base

Question P1A

Number of bill payments mailed from household in an average month

Base = Have primary/shared responsibility for paying household bills

		Sex				λge					Regi	on						
			·	 10-	 76-	 3E_				 Nomth					New	Rac	30	v ti
	Total (A)	Male (B)	male (C)	24 (D)	34 (E)	35- 44 (F)	54 (G)	55- 64 (用)	65+ (I)	aast (उ)	Central (K)	South (L)	West (M)	Metro (N)	Non- Metro (0)	White (P)	Black (Q)	nis- panic (R)
Unweighted Total	881	442	439	68	199	236	152	104	115	181	217	308	175	645	236	741	57	73
Weighted Total	871	423	448	78*	189	198	146	100*	155	172	203	313	184	635	236	733	95*	50
Any (Net)	828	402	426	76	177	194	142	95	138	159	192	298	179	610	218	695	91	48
	95%	95%	95%	98%i	94%	98%51	: 97%I	95%	89%	934	6 95%	953	: 98%	J 96%	0 924	; 951	• 96%	96%
1 - 5 (Sub-net)	236 27%	124 29%	112 25%	41 52%ef Ghi	48 26%g	45 23%g	19 13%	32 32%G	48 31%	39 0 234	66 632%	79 1 25%	52 • 28%	169 27%	67 28%	186 ; 25%	35 6 37%	12 24%
1	9	7	2	2	1	2	1	0	2	1	2	5	1	6	2	8	0	1
	1%	2%	*	3%	*	1%	1%	0	2%	1%	5 1%	23	: 1%	1%	1%	i 11	5 0	2%
2	23	12	11	7	0	5	1	4	5	5	7	7	4	19	4	18	4	1
	3%	3%	2%	9%ef	G 0	3%E	1%	4%E	3%เ	E 3%	5 4%	2ኝ	: 2%	3%	1%	: 29	5 4%	1%
3	46	25	21	10	9	10	2	5	9	11	8	15	13	36	10	34	11	2
	5%	6%	5%	12%g	5%	5%	2%	5%	6%	6%	; 4%;	5%	7%	6 %	4%	5%	; 11%;	P 3%
4	51	27	24	3	15	9	5	7	12	9	19	15	8	39	13	40	8	2
	6%	6%	5%	4%	8%	5%	3%	7%	8%	5%	5 9%	5%	: 4%	6%	5%	53	; 8%	43
5	106 12%	53 13%	53 1,2%	18 24%ef g	23 12%	19 9%	10 7%	16 16%g	19 12%	13 8%	30 ; 15%;	37 12%	26 14%	69 11%	38 16%	86 N 12%	13 : 14%	7 14%
6 - 10 (Sub-nat)	376	166	210	26	84	91	69	38	68	78	85	129	84	269	107	308	48	23
	43%	39%	47%B	33%	44%	46%	47%	38%	44%	45%	42%	41%	46%	42%	45%	423	50%	46%
6	115	50	86	13	25	26	21	9	22	28	21	46	22	81	36	97	13	7
	13%	12%	15%	16%	13%	13%	15%	9%	14%	16%	10%	15%	12%	13%	15%	13%	14%	14%
7	43	21	22	6	10	9	7	4	7	4	16	15	8	32	11	35	5	2
	5%	5%	5%	7%	6%	5%	5%	4%	4 %	23	8%-3	5%	4%	5%	5%	5%	5%	3ጜ
8	75	34	41	3	18	19	10	9	17	19	15	22	18	55	21	59	12	6
	9%	8%	9%	3%	10%	10%	7%	9%	11%	11%	8%	7%	10%	9%	9%	8%	12%	12%

Proportions/Means: Columns Tested (5% risk level) - B/C - D/E/F/G/H/I - J/K/L/M - N/O - P/Q

* small base

All

Question P1A

AIT

Number of bill payments mailed from household in an average month

Base = Have primary/shared responsibility for paying household bills

		Se	ж			λga					Regi	on				_		
				18-	25-	35-	45-	55-		North-	North				Non-	Race	•	Hie-
	Total (A)	Male (B)	male (C)	24 (D)	34 (E)	44 (T)	54 (G)	64 (H)	65+ (I)	east (J)	Central (K)	South (L)	West (M)	Metro (N)	Netro (0)	White I (P)	lack (Q)	panic (R)
Weighted Total	871	423	448	78*	189	198	146	100*	155	172	203	313	184	635	236	733	95*	50
9	12 1%	5 1%	7 2%	0 0	4 2%	2 1%	1 1%	1 1%	4 2%	1 *	8 4%	3 JIM 19	0 6 0	9 14	3 ; 1%	7 1%	5 5%1	2 ? 5%
10	130 15%	56 13%	73 16%	5 7%	26 14%	35 18%d	29 20%D	15 15%	19 12%	27 15%	25 12%	42 139	36 199	93 6 15%	37 16%	111 15%	13 13%	6 13%
11 - 15	143 16%	76 18%	67 15%	7 9%	34 18%I	42 21%DI	27 : 19%1	17 17%	13 6%	22 13%	28 5 14%	62 203	30 169	115 6 18%	28 0 12%	132 18%(7 1 7%	7 14%
16 or more	73 8%	37 9%	37 8%	2 3%	11 6%	16 8%	27 19%D) HI	8 Ef 8%	9 6%	20 12%	12 5 6%	27 9भ	14 5 79	56 6 9%	17 7%	69 9%(2 2%	6 12%
None	19 2%	12 3%	6 1%	1 1%	7 4%	2 1%	2 1%	2 2%	5 3%	6 3%	4 3 2%	7 2%	1 ; 19	9 i 1%	9 4%	18 N 2%	0 0	1 34
Don't Know	25 3%	9 2%	16 4%	* 1%	5 3%	2 1%	2 1%	4 4%	12 8%1	7 FG 4%	7 3%	8 3%	3 ; 29	16 3%	9 4%	20 3%	4 4%	* 1%
Mean (Including None)	8.9	8.8	9.0	6.2	8.6D	9.4D 1 I F	1.7de Hi	8.8D	7.6	9.3K	8.1	9.2K	9.0	9.1	8.4	9.20	6.9	9.2
Standard Deviation (Including None)	6.0	6.0	6.0	4.1	5.2	5.8	7.8	6.0	4.7	6.7	4.9	6.2	5.8	6.1	5.6	6.2	3.3	5.7
Standard Error (Including None)	0.2	0.3	0.3	0.5	0.4	0.4	0.6	0.6	0.5	0.5	0.3	0.4	0.4	0.2	0.4	0.2	0.4	0.7
Median (Including None)	8	7	8	5	8	8	10	8	6	8	7	8	8	8	7	8	69	8
Mean (Excluding None)	9.1	9.1	9.2	6.3	8.9D	9.5D 1 I 7	1.8DE Hi	9.00	7.8D	9.7K	8.3	9.48	9.1	9.3	8.7	9.5Q	6.9	9.4
Standard Deviation (Excluding None)	5.9	5.8	5.9	4.1	5.0	5.7	7.7	5.9	4.6	6.6	4.8	6.1	5.7	6.0	5.4	6.1	3.3	5.6
Standard Error (Excluding None)	0.2	0.3	0.3	0.5	0.4	0.4	0.6	0.6	0.4	0.5	0.3	0.4	0.4	0.2	0.4	0.2	0.4	0.7

Proportions/Means: Columns Tested (5% risk level) - B/C - D/E/F/G/H/I - J/K/L/M - N/O - P/Q * small base

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Question PlA

Number of bill payments mailed from household in an average month

Base = Have primary/shared responsibility for paying household bills

		Se	x			λge					Regi	on							
			Fe-	18-	25-	35-	45-	55-		North	- North				Non-		20	His-	
	Total (A)	Mala (B)	male (C)	24 (D)	34 (E)	44 (P)	54 (G)	64 (H)	65+ (I)	east (J)	Central (K)	South (L)	West (M)	Metro (N)	Metro (0)	White (P)	Black (Q)	panic (R)	ł
Weighted Total	871	423	448	78*	189	198	146	100*	155	172	203	313	184	635	236	733	95*	50	ı
Median (Excluding None)	8	8	8	5	8	8	10	8	6	8	7	8	8	8	7	8	6P	. 8	i i

Proportions/Means: Columns Tested (5% risk level) - B/C - D/E/F/G/H/I - J/K/L/M - N/O - P/Q

* small base

Question PlA

Number of bill payments mailed from household in an average month

Base = Have primary/shared responsibility for paying household bills

		н	ouseho	ld Inco				_			_1				3	ducat;	tion	
	Total	LT \$15K (B)	\$15K- LT \$25K	\$25K- (LT \$35K (D)	35K- LT 50K (E)	\$50K Or More	Dual Income H.H. (G)) 1 (H)	н.н. 2 (Т)	3 Or More (J)	None	Total	In H.H Under 12 (M)	12- 17 (N)	HS Incom- plete (0)	HS Grad (P)	Coll Incom- plate (0)	Coll Građ
Unweighted Total	881	83	101	149	165	273	420	145	299	433	497	379	279	165	83	263	208	299
Weighted Total	871	93*	102*	155	157	250	402	154	311	403	518	349	257	152	90*	264	210	280
Any (Net)	828 95%	84 90%	94 92%	150 97%в	154 98%B	247 C 99%B	385 2 96%	149 97%	289 93%	386 963	492 6 953	332 95%	244 6 95%	147 96%	85 94%	245 93٩	199 8 95%	274 98%P
1 - 5 (Sub-net)	235 27%	50 54%DI F	40 5 39%e	46 F 30%EI	29 19%	44 18%	87 22%	65 42%: J	70 C 23%	100 25%	151 6 29%	83 6 249	67 5 26%	33 22%	41 46%p R	71 Q 271	58 % 28%	56 20%
1	9 1%	1 1%	1 1%	2 2%	1 1%	2 1%	3 1%	3 2%	2 1%	4	7 6 13	, 2 , *	2 1%	1 1%	0	5 23	1	2 1%
2	23 3%	8 9%DI	4 SF 4%	3 2%	1 1%	3 1%	5 1%	5 3%	8 3%	9 23	15 6 34	8 6 23	7 6 3%	3 2%	6 7%r	7 . 34	7 6 3%	3 1%
3	46 5%	19 21%CI F	6 De 6%D	2 1%	5 3%	9 4%	15 4%	13 8%)	10 : 3%	24 63	28 59	19 6 53	18 6 7%	5 3%	8 9%	18 74	9 6 4%	11 4%
4	51 6%	7 8%	11 11%e	14 7 9%	6 4%	11 4%	19 5%	13 9%	21 7%	17	34 6 7%	16 5 3	10 6 4%	8 5%	6 7%	12 54	18 6 9%)	12 1 4%
5	106 12%	15 16%F	18 17%f	25 16%F	16 10%	19 8%	45 11%	30 20%)	29 (J9%	46 11%	67 6 13%	39 113	31 : 12%	17 11%	21 23%P R	29 Q 11%	24 i 11%	28 10%
6 - 10 (Sub-net)	376 43%	26 28%	38 37%	80 52%BC F	80 51%в(104 2 41%B	165 41%	70 45%	139 45%	167 41%	228 : 44%	147 5 423	101 39%	68 45%	33 37%	111 42%	91 6 4 3%	133 47%
6	116 13%	14 15%	16 16%	24 15%	21 14%	23 9%	41 10%	29 19%)	35 : 11%	51 13%	71 6 1 4 %	44 : 13%	34 : 13%	17 11%	14 16%	42 16%	22 5 11%	33 12%
7	43 5%	2 2%	3 2%	17 11%BC	9 F 6%	8 3%	16 4 %	9 6%	15 5%	20 5%	25 5%	18 5%	10 5 4%	9 6%	1 1%	12 5%	15 5 7%	15 5%

Proportions/Means: Columns Tested (5% risk level) - B/C/D/E/F - B/I/J - K/L - O/P/Q/R

* small base

Alq

Question P1A

Number of bill payments mailed from household in an average month

Base = Have primary/shared responsibility for paying household bills

		н	ousebo	ld In	Come						ar i	1.4			:	Educat	ion	
	Total (A)	LT \$15K (B)	\$15K- LT \$25K (C)	\$25K- LT \$35K (D)	\$35K- LT \$50K (E)	\$50K Or More (F)	Dual Income H.H. (G)	 1 (H)	2 (I)	J Or More (J)	None (K)	Total (L)	Under 12 (M)	12- 17 (N)	HS Incom- plete (0)	HS Grad (P)	Coll Incom- plete (Q)	Coll Grad (R)
Weighted Total	871	93*	102*	155	157	250	402	154	311	403	518	349	257	152	90*	264	210	280
8	75 9%	6 6%	8 7%	13 8%	16 10%	22 9%	30 7%	10 7%	34 11%	31 8%	47 9%	28 8%	20 : 8%	13 9%	8 9%	25 10%	17 8%	24 9%
9	12 1%	0	4 43	3 2%	1 1%	4 2%	5 1%	4 2%	5 2%	3 1%	6 1*	5 2%	3 1%	3 2%	1 1%	2 1%	6 3*5	2 1%
10	130 15%	5 5%	8 8%	23 15%	34 B 22%B	46 C 18%8	73 IC 18%	18 12%	50 16%	62 15%	77 15%	53 15%	34 13%	25 16%	9 10%	30 11%	30 14%	58 21%0P
11 - 15	143 16%	6 7%	15 15%	19 12%	31 20%B	57 23%8	88 D 22%	9 6%	57 18%£	75 19%	75 H 14%	67 19%	50 19%	24 16%	5 5%	49 18%	34 D 16%	52 5 18%0
16 or more	73 8%	1 1%	1 1%	5 3%	13 8%B D	43 C 17%B DE	46 IC 11%	6 4%	23 8%	44 11%	39 н 7%	35 10%	25 10%	21 14%	6 6%	15 6%	16 8%	33 12%P
None	19 2%	7 8%EI	2 F 2%	4 3%	*	2 1%	5 1%	2 1%	8 3%	9 2%	9 2%	10 3%	9 3%	3 2%	5 6%4	6 R 2%	5 2%	3 1%
Don't Know	25 3%	2 2%	6 6%D	* 7 *	3 2%	2 1%	11 3%	3 2%	13 4%	8 2%	17 3%	8 2%	6 2%	3 2%	0 0	13 5%J	6 R 3%	4 1%
Mean (Including None)	8.9	5.2	7.0B	7.6B	10.0B CD (11.4B CDE	10.2	6.8	9.1H	9.6H	8.6	9.4	9.2 :	10.0	6.8	8.50	8.90	10.00P
Standard Deviation (Including None)	6.0	3.7	3.8	4.1	6.0	7.1	6.4	4.3	5.8	6.5	5.9	6.1	5.9	6.6	5.0	5.9	6.2	6.0
Standard Error (Including None)	0.2	0.4	0.4	0.3	0.5	0.4	0.3	0.4	0.3	0.3	0.3	0.3	0.4	0.5	0.5	0.4	0.4	0.3
Median (Including None)	8	5	6	7	10	10	10	6	8	8	7	8	8	8	5	7	8	10
Mean (Excluding None)	9.1	5.6	7.18	7.8B	10.0B CD (11.58 CDE	10.3	6.9	9.4H	9.8H	8.8	9.7ĸ	9.5 1	10.2	7.2	8.70	9.10	10.10P
Standard Deviation (Excluding None)	5.9	3.5	3.7	3.9	6.0	7.1	6.3	4.2	5.7	6.4	5.8	5.9	5.7	6.5	4.8	5.8	6.1	5.9

Proportions/Means: Columns Tested (5% risk level) - B/C/D/E/F - H/I/J - K/L - O/P/Q/R * small base

A20

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Question P1A

A21

Number of bill payments mailed from household in an average month

Base = Have primary/shared responsibility for paying household bills

		:	Househ	old In	Come					<i>.</i>	-1				:	Educa	tion	
	Total (A)	LT \$15K (B)	\$15K- LT \$25K (C)	\$25K- LT \$35K (D)	\$35K- LT \$50K (E)	\$50K Or More (F)	Dual Income H.H. (G)		2 (I)	3 Or More (J)	None (K)	Total (L)	Under 12 (N)	 12- 17 (N)	HS Incom- plete (0)	HS Građ (P)	Coll Incom- plete (Q)	Coll Grad (R)
Weighted Total	871	93*	102*	155	157	250	402	154	311	403	518	349	257	152	90*	264	210	280
Standard Error (Excluding None)	0.2	0.4	0.4	0.3	0.5	0.4	0.3	0.4	0.3	0.3	0.3	0.3	0.4	0.5	0.5	0.4	0.4	0.3
Median (Excluding None)	8	5	6	7	10	10	10	6	8	8	7	8	8	8	6	7	8	10

Proportions/Means: Columns Tested (5% risk level) - B/C/D/E/F - H/I/J - K/L - O/P/Q/R * small base

Question P2

Number of bill payments mailed from household in an average month that use a reply envelope enclosed with statement

Base = Have primary/shared responsibility for paying household bills and mail at least one bill payment in an avarage month

		Se.	ĸ			λge					Regio	n						
								~~·								Rac	ce	
	Total	Male	re- male	18-	25- 34	35-	45- 54	55- 64	65+	east	Central	South	West	Metro	Non- Metro	White	Black	panic
	(A)	(B)	(C)	(D)	(8)	(2)	(G)	(H)	(I)	(J)	(K)	(L)	()()	(N)	(0)	(P)	(9)	(8)
Unweighted Total	839	6 20	419	66	187	231	148	98	103	168	204	295	172	620	219	704	55	70
Weighted Total	828	402	426	76*	177	194	142	95*	138	159	192	298	179	610	218	695	91*	48
Any (Net)	790	385	406	70	167	185	140	90	133	155	182	280	174	581	210	669	83	46
	95%	96%	95%	92%	94%	95%	98%D	95%	96%	97%	95%	94%	97%	6 95%	\$ 96%	965	6 91%	96%
1 ~ 5 (Sub-net)	344 42%	173 43%	171 40%	50 65%e Ghi	72 F 41%	71 36%	43 30%	39 41%	66 48%	56 3 35%	93 6 49% J	119 40%	76 429	230 6 389	114 52%	286 N 419	39 6 43%	17 34%
1	21	11	10	1	5	3	5	2	5	2	6	12	1	15	6	18	3	3
	3%	3%	2%	2%	3%	2%	3%	2%	4%	13	6 3%	4%	19	6 39	8 3%	39	6 4%	6%
2	54 7%	31 8%	23 5%	12 16%ei	6 Fg 3%	10 5%	5 3%	10 10%ec	12 3 8%	12 87	17 6 9%	16 5%	9 53	38 67	16 8 7%	46	7 1. 8%	1 2%
3	81	47	34	14	16	19	10	11	11	13	16	31	22	55	26	64	12	5
	10%	12%	8%	18%g	9%	10%	7%	12%	8%	84	6 8%	10%	123	6 99	12%	97	6 13%	11%
4	76	35	41	8	20	15	11	ნ	16	11	27	22	15	52	24	64	7	2
	9%	9%	10%	10%	11%	8%	8%	6%	11%	74	6 14%J	L 8%	83	; 93	5 11%	93	6 7%	4%
5	112	49	63	15	25	24	12	11	23	18	27	38	29	70	42	94	10	6
	13%	12%	15%	20%g	14%	12%	9%	12%	17%	11%	14%	13%	16%	5 12%	6 19%	N 143	: 11%	12%
6 - 10 (Sub-net)	313	144	169	15	69	76	60	34	56	72	66	111	64	242	71	257	41	21
	38%	36%	40%	20%	39%D	39%⊡	42%D	36%D	41%5	> 45%	35%	37%	36%	6 40%	6 32%	37३	5 45%	44%
6	91	43	48	8	24	17	16	8	18	21	14	42	14	68	23	74	10	5
	11%	11%	11%	11%	14%	9%	11%	8%	13%	134	6 7%	14%	K 8%	5 113	6 10%	119	; 11%;	10%
7	42	19	23	5	5	13	7	5	7	8	9	13	12	34	9	34	6	2
	5%	5%	5%	6%	3%	7%	5%	5%	5%	5%	; 5%	4%	7%	5%	6 4 %	5%	; 7%;	4%
8	80	35	44	2	13	23	15	9	19	17	16	29	19	54	15	66	11	10
	10%	9%	10%	2%	7%	12%D	11%D	9%	14%D) 11%	8%	10%	10%	11%	17%	9ጓ	12%	21%

Proportions/Means: Columns Tested (5% risk level) - B/C ~ D/E/F/G/H/I - J/K/L/M - N/O - P/Q * small base

Question P2

A23

Number of bill payments mailed from household in an average month that use a reply envelope enclosed with statement

Base = Have primary/shared responsibility for paying household bills and mail at least one bill payment in an average month

		Se	×			λga					Regi	on				_		
			 Fe-	18~	25-	35-	45-	 55-		North-	North				Non-	Rac	B 	His-
	Total (A)	Male (B)	male (C)	24 (D)	34 (E)	44 (T)	54 (G)	64 (H)	65+ (I)	east (J)	Central (K)	South (L)	West (M)	Metro (N)	Netro (0)	White 1 (P)	Black (Q)	panic (R)
Weighted Total	828	402	426	76*	177	194	142	95*	138	159	192	298	179	610	218	695	91*	48
9	29 3%	15 4%	14 3%	1 1%	11 6%	6 3%	5 3%	3 3%	4 34	6 6 43	11 6%1	6 Li 29	7 5 43	23 6 6 9	6 5 39	20 3%	8 9%1	1 2 1%
10	72 9%	31 8%	40 19%	* 1%	16 9%D	18 9%D	18 13%D	10 10%D	8 64	20 • 123	17 \$ 9%;	22 79	13 ; 77	54 6 99	18 18	63 : 9%	6 7%	4 8%
11 - 15	96 12%	52 13%	44 10%	4 5%	22 12%	31 16%DJ	22 16%DI	9 : 10%	8 63	16 103	18 6 9%	37 139	25 5 149	78 6 139	19 6 99	89 13%(3 2 3%	6 12%
16 or more	37 4%	16 4%	21 5%	1 1%	4 2%	8 4%	15 10%de I	6 F 7%	3 2%	11 ; 7%	4 5K 2%	13 43	8 ; 5%	30 6 51	7 6 39	37 5 5%	0 0	3 5%
None	34 4%	15 4%	19 4%	6 8%G	8 4%	7 4%	3 2%	5 5%	5 4%	3 ; 24	10 5%	17 6%	5 39	26 6 4 9	8 6 49	23 3%	8 9%1	2 4%
Don't Know	4	3 1%	1 *	0 0	2 1%	2 1%	0 0	0 0	0 0	2 14	0 ; 0	1 *	1 13	£ *	1 *	4 1%	0 0	0 0
Mean (Including None)	7.0	7.0	7.1	4.6	6.8D	7.4DI	9.0DE FHI	7.2D	5.90) 7.9K	6.3	6.8	7.4	7.30	6.3	7.30	5,4	7.1
Standard Deviation (Including None)	5.2	5.3	5.1	3.6	4.5	5.0	6.8	5.9	3.6	5.7	4.4	5.1	5.5	5.4	4.5	5.4	3.2	4.5
Standard Error (Including None)	0.2	0.3	0.2	0.4	0.3	0.3	0.6	0.6	0.4	0.4	0.3	0.3	0.4	0.2	0.3	0.2	0.4	0.5
Median (Including None)	6	6	6	4	6	7	8	6	5	6	5	6	6	6	5	6	5P	7
Mean (Excluding None)	7.3	7.2	7.4	5.0	7.1D	7.7DI	9.2de Fi	7.6DI	6.1	8.OK	6.6	7.2	7.6	7.60	6.6	7.60	5.9	7.4
Standard Deviation (Excluding None)	5.1	5.2	4.9	3.5	4.3	4.8	6.7	5.8	3.5	5.7	4,2	5,0	5.4	5.2	4.4	5.3	2.8	4.3
Standard Error (Excluding None)	0.2	0.3	0.2	0.4	0.3	0.3	0.6	0.6	0.4	0.4	0.3	0,3	0.4	0.2	0.3	0.2	0.4	0.5

Proportions/Means: Columns Tested (5% risk level) - B/C - D/E/F/G/H/I - J/K/L/M - N/O - P/Q * small base

CARAVAN[®]Opinion Research Corporation International

Question P2

Number of bill payments mailed from household in an average month that use a reply envelope enclosed with statement

Base = Have primary/shared responsibility for paying household bills and mail at least one bill payment in an average month

		9e	ж			λge					Regi	on				_			
			Te-	18-	25~	35-	45-			North	- North		**		Non-	Ra		His-	
	Total (A)	Male (B)	male (C)	24 (D)	34 (E)	44 (Y)	54 (G)	64 (H)	65+ (I)	east (J)	Central (K)	South (L)	West (M)	Metro (N)	Netro (0)	White (P)	Black (Q)	panic (R)	:
Weighted Total	828	402	426	76*	177	194	142	95*	138	159	192	298	179	610	218	695	91*	48	ł
Median (Excluding None)	6	6	6	5	6	7	8	6	6	7	5	6	6	6	5	6	62	7	

Proportions/Means: Columns Tested (5% risk level) - B/C - D/E/F/G/H/I - J/K/L/M - N/O - P/Q

* small base

Question P2

Number of bill payments mailed from household in an average month that use a reply envelope enclosed with statement

Base = Have primary/shared responsibility for paying household bills and mail at least one bill payment in an average month

		He	ousehol	ld Inc	:cmė						6 14	14	7. U U		1	Iducat	ion	
	Total (A)	LT \$15K (B)	15K- 1 LT 25K 1 (C)	\$25K- LT \$35K (D)	\$35K- LT \$50K (E)	\$50K Or More (F)	Dual Incom H.H. (G)	 (H)	2 (I)	3 Or More (J)	None (K)	Total (L)	Under 12 (M)	12- 17 (N)	HS Incom- plete (0)	HS Grad (P)	Coll Incom- plete (Q)	Coll Građ (R)
Unweighted Total	839	74	95	144	161	269	403	141	280	414	473	361	264	160	78	245	198	292
Weighted Total	828	84*	94*	150	154	247	385	149	289	386	492	332	244	147	85*	245	199	274
Any (Net)	790	77	90	144	147	237	367	145	281	361	474	311	227	140	76	234	192	263
	95%	92%	95%	96%	96%	96%	95%	97%	97%;	7 943	6 96%	94%	6 93%	96%	90%	95%	96%0	96%0
1 - 5 (Sub-net)	344 42%	60 71%-CI EF	52 55%EI	70 77%5	54 35%	75 31%	139 36%	83 56% J	112 I 39%	146 389	214 6 44%	127 383	100 41%	50 34%	47 56%F	106 43%	89 R 45%r	88 32%
1	21	5	2	5	2	4	7	6	8	7	15	7	6	1	2	6	6	5
	3%	6%ei	2%	4%	1%	2%	2%	4%	3%	23	6 3%	23	2%	1%	2%	3%	3%	2%
2	54	12	12	12	7	7	18	14	17	23	36	19	17	7	9	25	12	5
	7%	14%ei	13%ei	7 8%F	4%	3ጜ	5%	9%	6%	6%	6 7%	63	. 7%	5%	11%8	10%	R 6%R	2%
3	81	17	9	15	15	19	33	20	22	38	48	33	28	12	14	23	18	24
	10%	20%De	IF 9%	10%	10%	8%	9%	14%	7%	10%	5 10%	10%	11%	8%	17%	9%	9%	9%
4	76	11	13	15	11	20	29	18	30	27	50	24	16	11	8	20	22	22
	9%	13%	13%	10%	7%	8%	7%	12%	10%	7*	: 10%	7%	6%	7%	9%	8%	11%	8%
5	112	14	16	23	19	25	52	25	36	50	66	45	34	19	14	32	31	32
	13%	17%	17%	16%	12%	10%	14%	17%	12%	13%	13%	13%	14%	13%	17%	13%	16%	12%
6 - 10 (Sub-net)	313	15	28	61	67	96	139	53	127	133	197	117	74	62	22	95	64	123
	38%	18%	30%	40%в	44%B(: 39%B	36%	36%	44%3	34%	: 4 0%	35%	30%	42%	26%	39%	32%	45%00
6	91	6	10	18	18	20	37	16	37	38	59	32	27	11	9	38	12	30
	11%	7%	11%	12%	12%	8%	10%	11%	13%	10%	12%	10%	11%	8%	11%	15%(2 6%	11%
7	42	1	3	14	10	10	14	6	20	16	28	14	5	11	1	10	13	17
	5%	1%	3%	9%B	7%	4%	4%	4%	7%	4%	6%	4%	2%	7%	1%	4%	6%	5%
8	80	5	7	17	17	24	39	18	27	34	50	30	18	16	8	23	21	26
	10%	6%	7%	12%	11%	10%	10%	12%	9%	9%	10%	9%	7%	11%	10%	10%	10%	10%

Proportions/Neans: Columns Tested (5% risk level) ~ B/C/D/E/F - H/I/J - K/L - O/P/Q/R

* small base

Question P2

Number of bill payments mailed from household in an average month that use a reply envelope enclosed with statement

Base = Have primary/shared responsibility for paying household bills and mail at least one bill payment in an average month

			Househ	old In	come				H H	91 ze	Chi	ldren	ਨਿਸ਼ ਸ਼	,		Educat	ion	
	Total (A)	LT \$15K (B)	\$15K- LT \$25K (C)	\$25K- LT \$35K (D)	\$35K- LT \$50K (E)	\$50x Or More (F)	Dual Incom H.H. (G)	 - 1 (H)	2 (I)	3 Or Nore (J)	None (K)	Total (L)	Under 12 (N)	12- 17 (N)	HS Incom- plete (0)	HS Grad (P)	Coll Incom- plete (Q)	Coll Grad (R)
Weighted Total	828	84*	94*	150	154	247	385	149	289	386	492	332	244	147	85*	245	199	274
9	29 3%	1 1%	4 5%	6 43	5 3%	8 3%	12 3%	7 59	12 4%	10 39	21 6 43	8 : 2%	5 2%	4 3%	1 1%	3 13	7 5 4%	16 6%P
10	72 9%	3 3%	4 43	6 4%	16 11%5	33 0 13%B D	37 C 10%	6 43	31 : 11%1	35 H 94	39 6 8%	33 10%	19 8%	19 13%	3 3%	20 8%	11 5%	34 12%00
11 - 15	96 12%	2 3%	10 10%	11 7%	20 13%8	42 17%B	66 D 17%	3 23	30 10%	61 7 163	43 41 9%	51 15%	40 r 16%	20 14%	3 3%	25 10%	29 15%0	37 13%0
16 or more	37 4%	0 0	0 0	2 2%	6 4%	24 10%B E	23 CD 6%	5 3भ	12 5 4%	20 5ጓ	20 6 4%	17 5%	13 5%	9 6%	4 42	8 3%	10 5%	15 6%
None	34 4%	6 7%	5 5%	6 4%	5 3%	8 3%	15 4%	5 3%	8 3%	21 6%	17 5 3%	17 5%	14 6%	6 4%	9 10%)	10 PQR 4%	6 3%	10 4%
Don't Know	4	1 1%	0 0	0	1 1%	2 1%	3 1%	0 0	0 0	4 1%	1 ; *	3 1%	3 1%	0 0	0	2 1%	1 1%	1 *
Mean (Including None)	7.0	4.1	5.5B	5.9B	7.6BC D	8.8BC DE	7.9	5.6	7.2H	7.5H	6.8	7.4	7.2	7.8	5.3	6.60	7.30	7.90P
Standard Deviation (Including None)	5.2	2.7	3.5	3,6	5.7	6.1	5.7	3.7	5.3	5.5	5.2	5.1	5.3	5.1	4.4	4.9	5.7	5.2
Standard Error (Including None)	0.2	0.3	0.4	0.3	0.5	0.4	0.3	0.3	0.3	0.3	0.2	0.3	0.3	0.4	0.5	0.3	0.4	0.3
Median (Including None)	6	4	5	5	6	8	6	5	6	6	6	5	6	7	5	6	6	7
Mean (Excluding None)	7.3	4.4	5.88	6,2B	7.9BC D	9.1BC DE	8.3	5.7	7.4H	7.9H	: 7.0	7.8K	7.7	8.2	5.9	6.8	7.50	8.20P
Standard Deviation (Excluding None)	5.1	2.5	3.3	3,5	5.6	6.0	5.6	3.7	5.2	5.3	5.1	4.9	5.1	4.9	4.2	4.8	5.6	5.0

Proportions/Means: Columns Tested (5% risk level) - B/C/D/E/F - H/I/J - K/L - O/P/Q/R * small base

Question P2

Number of bill payments mailed from household in an average month that use a reply envelope enclosed with statement

Base = Have primary/shared responsibility for paying household bills and mail at least one bill payment in an average month

		1	fouseh	old In	come							_				Educai	tion	
	Total	LT \$158	\$15K- LT \$25X	\$25K- LT \$35K	\$35K- LT \$50K	\$50K Or More	Dual Income H.H.		H.H. 	Size 3 Or More	Ch 	ildren Total	In H.H Under 12	12- 17	HS Incom- plete	HS Grad	Coll Incom- plete	Coll Građ
	(A)	(B)	(C)	(D)	(2)	(1)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(0)	(P)	_ (Q)	(R)
Weighted Total	828	84*	94*	150	154	247	385	149	289	386	492	332	244	147	85*	245	199	274
Standard Error (Excluding None)	0.2	0.3	0.3	0.3	0.5	0.4	0.3	0.3	0.3	0.3	0.2	0.3	0.3	0.4	0.5	0.3	0.4	0.3
Median (Excluding None)	6	4	5	6	7	8	7	5	6	6	6	6	6	7	5	6	6	7

Proportions/Means: Columns Tested (5% risk level) - B/C/D/E/F - H/I/J - K/L - O/P/Q/R * small base

Question P3

Compared with the current system, level of convenience to use two different stamp denominations/values if the Postal Service approved the reduced rate for reply envelope postage

Base = Have primary/shared responsibility for paying household bills and mail at least one bill payment with a reply envelope in an average month

		Se	×		4	Age					Regio	n						
			Ye-	18-	25-	35-	45-	55-	 N	orth- N	lorth				Non-	Ra		His-
	(A)	(B)	(C)	(D)	34 (H)	44 (F)	54 (G)	(H)	(I)	(J)	(K)	SOUTE (L)	(M)	Metro (N)	Retro (0)	(P)	(Q)	(R)
Unweighted Total	802	401	401	61	178	220	145	93	99	163	195	278	166	591	211	677	50	67
Weighted Total	790	385	406	70*	167	185	160	90*	133*	155	182	280	174	581	210	669	83*	46
More convenient	179 23%	79 20%	101 25%	25 36%Eg I	35 21%	46 25%	25 18%	22 24%	25 19%	45 29%rn	33 18%	71 269	31 6 184	138 249	42 6 209	139 6 219	28 6 33%	15 P 32%
About as convenient	318 40%	152 39%	166 41%	29 41%	70 42%	71 39%	67 48% I	34 37%	44 33%	61 39%	68 37%	122 443	66 6 38%	231 409	86 413	278 4 2 9	29 6 35%	16 35%
Less convenient	281 36%	149 39%	133 33%	15 21%	62 37%⊐	68 37%D	45 32%	34 37%D	56 42%D	45 29%	78 43%J	82 L 29%	76 5 44%	204 JL 359	78 • 379	242 5 369	26 6 31%	15 33%
Don't know	12 2%	5 1%	7 2%	1 2%	0 0	0 0	3 2%F	1 1%	7 5%医)	5 F 3%	2 1%	4	1 ; 1%	8 19	4 6 23	11 6 29	0 4 0	0

Proportions/Means: Columns Tested (5% risk level) - B/C - D/E/F/G/H/I - J/K/L/M - N/O - P/Q

* small base

Question P3

Azq

Compared with the current system, level of convenience to use two different stamp denominations/values if the Postal Service approved the reduced rate for reply envelope postage

Base = Have primary/shared responsibility for paying household bills and mail at least one bill payment with a reply envelope in an average month

		1	Househ	old In	сове						ahd	1.d			1	duca	tion	
	Total (A)	LT \$15K (8)	\$15K- LT \$25K (C)	\$25K- LT \$35K (D)	\$35K- LT \$50K (E)	\$50K Or More (F)	Dual Income H.H. (G)	 1 (H)	2 (I)	3 Or Nore (J)	None (K)	Total (L)	Under 12 (N)	12- 17 (N)	HS Incom- plete (0)	HS Grad (P)	Coll Incom- plete (Q)	Coll Grad (R)
Unweighted Total	802	67	91	138	155	258	384	137	271	390	456	341	248	153	70	233	192	281
Weighted Total	790	77*	90*	144	147	237	367	145	281	361	474	311	227	140	76*	234	192	263
More convenient	179 23%	19 25%	17 19%	37 25%	42 28% p	43 18%	88 24%	32 22%	63 22%	84 233	107 6 23%	72 23%	52 23%	35 25%	18 24%	52 229	41 6 21%	64 24%
About as convenient	318 40%	30 39%	39 44%	60 42%	63 42%	90 38%	149 41%	51 35%	108 38%	157 433	175 6 37%	141 45%)	104 46%	64 46%	27 36%	95 409	72 \$38%	112 43%
Less convenient	281 36%	27 35%	30 34%	46 32%	41 28%	103 44%D	126 5 34%	58 40%	105 37%	119 333	184 6 39%	97 L 31%	71 31%	40 29%	27 36%	86 379	76 6 40%	85 32%
Don't know	12 2%	1 2%	3 4%1	1 5 1%	2 1%	1	4 1%	4 3%	5 J 2%	2 .19	9 6 2%	2 1%	1 •	1 1%	4 5%P	2 R 19	2 1%	2 1%

Proportions/Means: Columns Tested (5% risk level) - B/C/D/E/F - H/I/J - K/L - O/P/Q/R * small base

Page 16

Question P4

Level of convenience of buying stamps of two denominations/values compared with the current system

Base = Have primary/shared responsibility for paying household bills and mail at least one bill payment with a reply envelope in an average month

		Sex				λge					Regi	n						
			Fa-	18-	25-	35-	45-	55-	• N	orth-	- North				Non-	Rad	ce	His-
	Total (A)	Male (B)	male (C)	24 (D)	34 (E)	44 (F)	54 (G)	64 (H)	65+ (I)	east (J)	Central (K)	South (L)	West (N)	Metro (N)	Metro (0)	White (P)	Black (Q)	panic (R)
Unweighted Total	802	401	401	61	178	220	145	93	99	163	195	278	166	591	211	677	50	67
Weighted Total	790	385	406	70*	167	185	140	90*	133*	155	182	280	174	581	210	669	83*	46
More convenient	63 8%	33 9%	30 7%	7 10%	18 11%	13 7%	11 8%	6 7ጜ	8 6%	14 97	12 6 7%	24 9%	13 • 7%	50 ; 91	13 6 69	48 6 79	12 8 15%	5 10%
About as convenient	345 44%	146 38%	199 49% B	28 40%	70 42%	87 47%	63 45%	45 50%	50 38%	74 483	72 6 40%	123 443	75 43%	253 443	92 6 447	289 6 4 39	39 \$ 47%	19 41%
Less convenient	375 47%	200 52%0	175 : 43%	35 49%	80 48%	86 46%	64 45%	37 42%	71 54%	63 413	97 6 53%	129 J 46%	86 49%	271 471	104 6 49 %	326 6 6 99	31 8 37%	22 48%
Don't know	7 1%	5 1%	2 1%	0 0	0 0	0 0	2 1%	2 2%	4 3%e	3 F 23	0 6 0	4 13	0 6 0	6 13	1 6 *	5 19	2 8 2%	0

Proportions/Means: Columns Tested (5% risk level) - B/C - D/E/F/G/H/I - J/K/L/M - N/O - P/Q

* small base

A30

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Question P4

Level of convenience of buying stamps of two denominations/values compared with the current system

Base ~ Have primary/shared responsibility for paying household bills and mail at least one bill payment with a reply envelope in an average month

		i	Houseb	old Inc	ome				** **	a i	a ha	114				Educat	lon	
	Total (A)	LT \$15K (B)	\$15K~ LT \$25K (C)	\$25K- LT \$35K (D)	\$35K- LT \$50K (E)	\$50K Or More (F)	Dual Income H.H. (G)	 1 (H)	2 (I)	3 Or More (J)	None (K)	Total (L)	Under 12 (M)	12- 17 (N)	HS Incom- plate (0)	HS Grad (P)	Coll Incom- plate (Q)	Coll Građ (R)
Unweighted Total	802	67	91	138	155	258	384	137	271	390	456	341	248	153	70	233	192	281
Weighted Total	790	77*	90*	144	147	237	367	145	281	361	474	311	227	140	76*	234	192	263
More convenient	63	8	7	15	16	12	30	12	16	35	30	33	25	12	7	29	11	15
	8%	11%	8%	11%r	11%P	5%	8%	9%	6%	109	6 69	6 11%8	11%	8%	9%	12%(2r 6%	6%
About as convenient	345	36	35	54	66	104	154	65	122	156	210	133	95	66	36	91	78	130
	44%	47%	40%	38%	45%	44%	42%	45%	43%	439	443	• 43 %	42%	47%	47%	39%	41%	49%P
Less convenient	375	32	4 6	70	65	120	180	66	140	167	229	143	106	62	32	111	101	118
	47%	42%	51%	49%	44%	51%	49%	46%	50%	469	6 4 89	6 46%	47%	44%	42%	48%	53%	45%
Don't know	7	0	1	4	0	1	4	1	3	3	5	2	1	1	2	4	1	1
	1%	0	1%	3%e	F 0	*	1%	1%	1%	13	6 19	6 1%	*	1%	2%	2%	1%	*

Proportions/Means: Columns Tested (5% risk level) - B/C/D/R/F - H/I/J - K/L - O/P/Q/R

* small base

A31

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Question P5

Likelihood of buying and using both stamp denominations/values

Base = Have primary/shared responsibility for paying household bills and mail at least one bill payment with a reply envelope in an average month

		Sex	r		1	ge					Regi	ол						
	Total (A)	Male (B)	Fe- male (C)	18- 24 (D)	25- 34 (E)	35- 44 (F)	45- 54 (G)	55- 64 (H)	65+ (I)	North- east ((J)	North Central (K)	South (L)	West (M)	Metro (N)	Non- Netro (0)	White (P)	Black (Q)	His- panic (R)
Unweighted Total	802	401	401	61	178	220	145	93	99	163	195	278	166	591	211	677	50	67
Weighted Total	790	385	406	70 ±	167	185	140	90*	133*	155	182	280	174	581	210	669	83*	46
Very likely/Somewhat likely (Net)	485 61%	208 54%	278 68%B	42 60%	109 65%	119 64%	89 64%	52 58%	71 53%	101 65%	109 60%	173 62%	103 593	362 62	123 \$ 599	419 * 639	46 55%	30 64%
Very likely	303 38%	121 31%	182 45%в	17 24%	61 36%	71 39%D	62 45%D	37 42%D	53 40%	68 44%)	54 K 30%	110 39%	71 x 41%	227 x 39	76 % 36%	268 5 40%	19 50 23%	20 44%
Somewhat likely	182 23%	87 23%	96 24%	25 36%9н I	48 29%HI	47 26%1	27 19%	15 17%	18 1 6%	34 22%	54 30%2	63 1 22%	31 19%	135 23	47 % 229	151 \$ 239	26 6 32%	9 20%
Somewhat unlikely/Very unlikely (Net)	296 37%	172 45%C	124 31%	28 40%	59 35%	66 35%	48 34%	34 38%	61 46%	53 34%	71 39%	102 36%	71 41%	211 36	85 6 419	242 6 369	36 6 43%	16 34%
Somewhat unlikely	120 15%	65 17%	54 13%	19 27%ef G	24 15%	23 13%	18 13%	13 15%	21 16%	22 14%	30 17%	38 13%	30 17%	86 15	34 169	96 6 143	15 6 18%	5 11%
Very unlikely	176 22%	106 28%C	70 17%	9 13%	34 21%	42 23%	29 21%	21 23%	40 30%i	31 20%	41 22%	64 23%	41 24%	125 22	51 243	146 6 223	21 5 26%	11 23%
Don't know	9 1%	5 1%	4 1%	0 0	0 0	1 *	3 2%	3 4%ef	1 1%	1 1%	2 1%	6 2%	0	7 19	2 6 19	8 6 14	1 5 2%	1 2%

Proportions/Means: Columns Tested (5% risk level) - B/C - D/E/F/G/H/I - J/K/L/M - N/O - P/Q

* small base

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Question P5

Likelihood of buying and using both stamp denominations/values

Base = Have primary/shared responsibility for paying household bills and mail at least one bill payment with a reply envelope in an average month

		H	ousch	old In	Come					_,	فاس				2	ducat	ion	
	Total (A)	LT \$15K (B)	\$15K- LT \$25K (C)	\$25K- LT \$35K (D)	\$35K- LT \$50K (E)	\$50K Or More (F)	Dual Income E.H. (G)	 1 (H)	2 (I)	3 Or More (J)	None (K)	Total (L)	Under 12 (M)	12- 17 (N)	HS Incom- plate (0)	HS Grad (P)	Coll Incom- plete (Q)	Coll Građ (R)
Unweighted Total	802	67	91	138	155	258	384	137	271	390	456	341	248	153	70	233	192	281
Weighted Total	790	77*	90*	144	147	237	367	145	281	361	474	311	227	140	76*	234	192	263
Very likely/Somewhat likely (Net)	485 61%	36 47%	48 53%	94 65%i	98 8 67%	150 BC 63%B	236 64%	77 53%	168 60%	237 66%	273 E 58%	210 67%)	155 (68%	93 67%	44 57%	126 54%	115 60%	185 70%PQ
Very likely	303 38%	18 23%	26 29%	58 41%)	58 8 39%	97 8 41%8	147 40%	54 37%	109 39%	138 38%	184 393	118 38%	84 373	53 38%	22 29%	68 29%	73 38%	131 50%0PQ
Somewhat likely	182 23%	18 24%	21 24%	36 25%	41 28%	53 22%	89 24%	23 16%	59 21%	99 27%	89 H 19%	92 30%)	72 : 32%	41 29%	21 28%	58 25%	42 22%	53 20%
Somewhat unlikely/Very unlikely (Net)	296 37%	40 52%D) F	40 5 44%	48 33%	48 33%	86 36%	127 34%	68 47%	105 J 37%	123 34%	193 41%	101 L 32%	71 31%	47 33%	33 43%R	106 45%	72 R 38%	76 29%
Somewhat unlikely	120 15%	16 21%	18 21%	18 12%	24 16%	29 12%	47 13%	21 14%	47 17%	51 14%	77 16%	41 5 13%	25 11%	19 14%	10 14%	43 18%	30 r 16%	29 11%
Very unlikely	176 22%	24 31%e	21 24%	30 21%	24 16%	57 24%	79 22%	47 32% J	58 I 20%	72 20%	116 24%	60 ; 19%	45 20%	28 20%	22 29%r	63 27%	42 R 22%	47 18%
Den't know	9 1%	1 1%	2 3%	2 2%	1 1%	2 1%	5 1%	0 0	8 3%:0	, 1 , ∗	8 2%	1	1 •	0 0	0 Ø	2 1%	5 2%	2 1%

Proportions/Means: Columns Tested (5% risk level) - B/C/D/E/F - H/I/J - K/L - O/P/Q/R * small base

ORC STUDY #70705 CARAVAN JANUARY 29, 1998 Interest in two-stamp system of postage

Question P6

Knowing the amount could save, likelihood of buying and using both stamp denominations/values

Base = Have primary/shared responsibility for paying household bills and mail at least one bill payment with a reply envelope in an average month

*		Зеж	2			λge					Regi	on				Re		
			Fe-	18-	25-	35-	45-	55-		North-	North				Non-			His-
	Total	Male	male	24	34	44	54	64	65+	east C	Central	South	West	Metro	Matro	White	Black	panic
	(A)	(B)	(C)	(D)	(Ξ)	(8)	(0)	(田)	(I)	(J)	(K)	(11)	(M)	(N)	(0)	(P)	(Q)	(R)
Unweighted Total	802	401	401	61	178	220	145	93	99	163	195	278	166	591	211	677	50	67
Weighted Total	790	385	406	70*	167	185	140	90*	133*	155	182	280	174	581	210	669	83*	46
Very likely/Somewhat likely	475	202	272	43	102	116	87	53	72	109	97	163	106	354	120	399	54	28
(Net)	60%	53%	67%B	51%	61%	63%	62%	59%	54%	70%	L 53%	58%	61%	61	\$ 579	\$ 50%	\$ 55%	61%
Very likely	276	114	162	19	51	67 3 cm	51	36	50	69	50	92	66	206	70	241	21	18
	35%	30%	4038	20%	212	20%	30%	4.U %	3/%	4465	LL 20%	232	304	K 30,	• 33'	6 30	5 <u>4</u> 35	30%
Somewhat likely	198	89	110	24	50	48	36	17	22	40	47	71	40	148	50	158	33	11
	25%	23%	27%	33%I	30%I	26%	26%	19%	17%	26%	26%	25%	23%	269	\$ 249	6 249	\$ 40%	P 23%
Somewhat unlikely/Very	309	180	129	27	66	67	52	36	59	46	83	113	68	221	88	263	29	17
unlikely (Net)	39%	47%C	32%	39%	39%	36%	37%	40%	44%	30%	45%	J 40%	J 39%	389	429	i 399	6 35%	37%
Somewhat unlikely	97	52	45	11	23	23	13	11	15	18	26	33	20	76	21	79	11	3
	12%	13%	11%	15%	14%	12%	9%	13%	11%	11%	16%	12%	12%	139	5 10×	4 12 ⁹	6 13%	6%
Very unlikely	212	129	84	17	42	44	39	25	44	28	57	80	47	145	67	185	18	14
	27%	33%C	21%	24%	25%	24%	28%	28%	33¥	19%	31%	7 29%	J 27%	25%	5 329	6 289	6 22%	31%
Don't know	6	2	4	Q	0	2	1	1	3	0	2	4	0	5	1	6	0	1
	1%	1%	1%	0	0	1%	1%	1%	2%	0	1%	1%	0	19	6 19	6 1 9	6 0	2%

Proportions/Means: Columns Tested (5% risk level) - B/C - D/E/F/G/H/I - J/K/L/M - N/O - P/Q

* small base

Question P6

Knowing the amount could save, likelihood of buying and using both stamp denominations/values

Base = Have primary/shared responsibility for paying household bills and mail at least one bill payment with a reply envelope in an average month

		He	ouseho	old In	come						21	1.4			1	Educat	ion	
		LT	\$15K- LT	\$25K- LT	\$35K- LT	\$50K Or	Dual Income		4.n. 8	3 Or			Under	12-	HS Incom-	RS	Coll Incom-	Coll
	Total	\$15K :	\$25K	\$35K	\$50K	More	н.н.	1	2	Nore	None	Total	12	17	plete	Grad	plete	Građ
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(0)	(P)	(Q)	(R)
Unweighted Total	802	67	91	138	155	258	384	137	271	390	456	341	248	153	70	233	192	281
Weighted Total	790	77*	90*	144	147	237	367	145	281	361	474	311	227	140	76*	234	192	263
Very likely/Somewhat likely	475	43	47	91	93	143	228	80	170	223	275	198	143	98	47	128	115	173
(Net)	60%	56%	52%	63%	63%	60%	62%	55%	6 1%	62%	58%	64%	63%	70%	62%	54%	60%	66%P
Very likely	276	26	23	52	56	81	130	57	98	121	173	103	72	55	26	70	64	110
	35%	33%	25%	36%	38%	34%	35%	39%	35%	34%	36%	33%	32%	39%	33%	30%	33%	42% P
Somewhat likely	198	17	24	39	38	62	98	23	73	102	102	96	71	42	22	57	50	63
	25%	23%	27%	27%	26%	26%	27%	16%	26%H	28%	H 22%	31%	x 31%	30%	29%	25%	26%	24%
Somewhat unlikely/Very	309	34	43	51	52	92	137	62	108	137	195	112	83	42	28	104	76	89
unlikely (Net)	39%	44%	48%	36%	36%	39%	37%	43%	38%	38%	41%	36%	36%	30%	36%	45%	R 40%	34%
Somewhat unlikely	97	3	15	16	25	26	47	12	37	47	53	43	29	16	8	39	17	28
	12%	4%	16%e	11%	17%1	9 11%	13%	8%	13%	13%	11%	14%	13%	12%	10%	17%	Q 9%	11%
Very unlikely	212 27%	31 40%DF	28 31%8	35 24%	27 18%	67 28%e	90 25%	51 35%) J	70 25%	91 25%	141 30%	69 L 22%	53 23%	26 19%	20 26%	66 28%	59 31%	61 23%
Don't know	6	0	0	1	2	2	2	2	3	1	5	1	1	1	1	2	1	2
	1%	0	0	1%	1%	1%	1%	2%	1%	*	1%	*	1%	1%	2%	1%	1%	1%

Proportions/Neans: Columns Tested (5% risk level) - B/C/D/E/F - H/I/J - K/L - O/P/Q/R

* small base

A35

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Question 27

A36

Places have purchased stamps in the past year - Aided

Base = Have primary/shared responsibility for paying household bills and mail at least one bill payment with a reply envelope in an average month

		Se	ĸ		2	ge					Regi	on				8-		
		*****		18-	25-	35-	45-	55-		North-	- North				Non-			His-
	Total (A)	Male (B)	male (C)	24 (D)	34 (E)	44 (T)	54 (G)	64 (H)	65+ (I)	east (J)	Central (K)	South (L)	Yest (%)	Metro (N)	Metro (0)	White (P)	Black (Q)	panic (R)
Unweighted Total	802	401	401	61	178	220	145	93	99	163	195	278	166	591	211	677	50	67
Weighted Total	790	385	406	70*	167	185	140	90*	133*	155	182	280	174	581	210	669	83*	46
At a post office	715 90%	354 92%	361 89%	58 83%	148 88%	171 92%ם	133 95%DE I	86 96%DI	115 : 87%	145 943	165 \$ 91%	253 904	152 88%	516 893	199 • 957	605 (N) 90%	74 5 90%	41 89%
At grocery or other retail stores/At an automated teller machine (ATM) (Net)	317 40%	133 35%	184 45%B	35 49% H1	83 49%HI	73 40%	55 39%	28 31%	42 32%	59 38%	74 6 41%	104 37%	79 46%	262 45%	55 60 269	259 6 399	39 6 4 6%	22 48%
At grocery or other retail stores	280 35%	113 29%	167 41%B	30 43%	70 42% н	67 36%	47 33%	24 27%	40 30%	49 32%	71 5 39%	86 31%	73 42%	232 L 40%	48 KO 233	228 349	36 6 43 %	17 37%
At an automated teller machine (ATM)	77 10%	39 10%	39 9%	8 12%I	31 19%Fh	13 I 7%	16 11%I	6 7%	3 2%	13 9%	15 ; 8%;	27 9%	23 14%	67 12%	10 10 5%	64 ; 109	7 6 8%	9 19%
Don't know	13 2%	6 2%	6 2%	0 0	1 1%	3 1%	1 1%	3 3%	6 ≰%i	2 5 1%	3 5 2%	2 1%	5 3%	7 13	6 ; 33	13 13	0 6 0	0 0

Proportions/Means: Columns Tested (5% risk level) - B/C - D/E/F/G/H/I ~ J/K/L/M - N/O - P/Q * small base

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Question P7

A37

Places have purchased stamps in the past year - Aided

Base = Have primary/shared responsibility for paying household bills and mail at least one bill payment with a reply envelope in an average month

		J	louseh	old In	come			,	a.R. s	d ze	Chi	ldren	In H.H			Educat	ion	
	Total (A)	LT \$15K (B)	\$15K- LT \$25K (C)	\$25K- LT \$35K (D)	\$35K~ LT \$50K (E)	\$50K Or More (F)	Dual Incom H.H. (G)	。 1 (王)	2 (I)	3 Or More (J)	None (K)	Total (L)	Under 12 (M)	12- 17 (N)	HS Incom- plete (0)	HS Grad (P)	Coll Incom- plete (Q)	Coll Grad (R)
Unweighted Total	802	67	91	138	155	258	384	137	271	390	456	341	248	153	70	233	192	281
Weighted Total	790	77•	90*	144	147	237	367	145	281	361	474	311	227	140	76*	234	192	263
At a post office	715 90%	66 86%	78 87%	126 87%	135 92%	221 93%	335 91%	130 90%	254 90%	328 91%	429 90%	282 90%	206 91%	128 91%	64 84%	205 87%	177 92%	246 94%0P
At grocery or other retail stores/At an automated teller machine (ATM) (Net)	317 40%	37 48%	39 44%	57 39%	54 37%	96 41%	146 40%	54 37%	104 37%	159 44%	177 : 37%	138 44%	99 44%	57 41%	27 35%	100 43%	84 44%	98 37%
At grocery or other retail stores	280 35%	36 47%±	32 36%	51 35%	45 31%	87 37%	128 35%	49 34%	93 33%	137 38%	155 33%	123 39%	87 39%	54 38%	26 34%	89 38%	75 39%	82 31%
At an automated teller machine (ATM)	77 10%	1 1%	10 11%1	10 8 7%	15 10%e	29 12%B	35 10%	11 7%	25 9%	41 11%	45 9%	33 10%	23 10%	12 9%	2 3%	17 7%	20 11%0	36 14%0P
Don't know	13 2%	1 2%	2 2%	3 2%	2 2%	3 1%	4 1%	4 3%:	7 r 2%-J	2 1%	11 2%	2 1%	0 0	2 1%	1 2%	8 4%(0 2R 0	2 1%

Proportions/Means: Columns Tested (5% risk level) - B/C/D/E/F - H/I/J - K/L - O/P/Q/R * small base

Question P8

Likelihood of buying and using both stamp denominations if could only obtain the discounted stamps through the Postal Service and were not available through grocery stores or other retail outlets, including ATMs

Base = Have primary/shared responsibility for paying household bills and mail at least one bill payment with a reply envelope in an average month and purchased stamps at grocery/other retail stores/ATMs in the past year

		Se	×			λge					Regi	on.				De.		
			re-	18-	25-	35-	45-	55-		North-	North				Non-			His-
	Total	Male	male	24	34	44	54	64	65+	east	Central	South	West	Metro	Metro	White	Black	panic
	(A)	(B)	(C)	(D)	(35)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(0)	(P)	(Q)	(R)
Unweighted Total	323	140	183	30	89	84	58	29	31	61	82	104	76	265	58	262	23	33
Weighted Total	317	133	184	35**	83*	73*	55*	28**	42*	59*	74*	104*	79	262	551	259	39*	* 22
Very likely/Somewhat likely	135	53	82	14	34	33	19	16	19	33	33	40	29	108	27	115	13	7
(Net)	43%	40%	44%	41%	41%	45%	35%	56%	44%	55%	Im 449	38%	373	; 419	k 491	6 441	k 35%	30%
Very likely	77 24%	23 18%	54 29%B	4 12%	19 23%	18 24%	9 17%	12 42%	15 35%	22 37%	18 LM 24%	23 224	14 ; 18%	59 i 23%	18 6 329	66 6 26	5 12%	19%
Somewhat likely	59	30	28	10	15	15	10	4	4	11	15	17	15	49	9	48	9	2
	18%	23%	15%	28%	18%	21%	18%	14%	9%	18%	213	16%	19%	199	163	6 197	4 23%	10%
Somewhat unlikely/Very	179	78	101	21	49	40	36	12	22	26	41	63	50	152	28	142	25	16
unlikely (Net)	57%	59%	55%	59%	59%	54%	65%	41%	53%	43%	56%	60%	63%	J 58%	6 50%	559	65%	70%
Somewhat unlikely	54	23	31	12	11	15	10	3	4	13	9	16	16	46	9	40	11	4
	17%	17%	17%	36%	13%	20%	17%	10%	10%	22%	12%	16%	20%	183	6 169	167	6 28%	18%
Very unlikely	125	55	69	8	38	25	26	9	18	12	32	46	34	106	19	102	15	12
	39%	42%	38%	23%	46%	34%	48%	32%	43%	21%	44%	J 44%	J 433	J 409	6 343	; 399	6 38%	53%
Don't know	3 1%	1 1%	1 1%	9 0	0 0	+ 1%	0 0	1 3%	1 3%	1 2%	0	2 2%	0	2 17	1 6 24	2 5 19	0 6 0	0 0

Proportions/Means: Columns Tested (5% risk level) - B/C - D/E/F/G/H/I - J/K/L/M - N/O - P/Q

* small base; ** very small base (under 30) ineligible for sig testing

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Question P8

Likelihood of buying and using both stamp denominations if could only obtain the discounted stamps through the Postal Service and were not available through grocery stores or other retail outlets, including ATMs

Base = Have primary/shared responsibility for paying household bills and mail at least one bill payment with a reply envelope in an average month and purchased stamps at grocery/other retail stores/ATMs in the past year

		н	ouseh	old In	come					al	a Lu	م مسالة 1	T		:	Educat	ion.	
			\$15K-	\$25K-	\$35K-	\$50K	Dual		а. <i>а</i> . 	812 4				•	HS		Coll	
	Total (A)	LT \$15K (B)	LT \$25K (C)	LT \$35k (D)	LT \$50K (E)	Or More (F)	Income H.H. (G)	1 (H)	2 (I)	3 Or More (J)	None (K)	Total (L)	Under 12 (M)	12- 17 (N)	Incom- plete (0)	HS Građ (P)	Incom- plete (Q)	Coll Građ (R)
Unweighted Total	323	31	41	53	59	107	155	51	102	169	172	149	106	64	25	98	84	107
Weighted Total	317	37**	39*	57*	54*	96	146	54*	104*	159	177	138	99	57	27*	* 100*	84*	98*
Very likely/Somewhat likely (Net)	135 43%	17 46%	18 46%	21 37%	17 32%	44 46%	67 46%	20 38%	49 47%	66 42%	76 : 439	59 : 43%	44	24 43%	15 54%	41 41%	34 ; 41%	40 41%
Very likely	77 24%	10 26%	7 18%	14 24%	10 19%	27 28%	37 26%	15 27%	29 28%	34 21%	46 263	31 23%	22 23%	16 28%	10 38%	22 22%	20 24%	20 21%
Somewhat likely	58 18%	7 20%	11 28%	7 13%	7 13%	17 18%	30 20%	5 10%	20 19%	32 20%	30 173	28 20%	22 22%	9 14%	5 17%	19 19%	14 17%	20 20%
Somewhat unlikely/Very unlikely (Net)	179 57%	20 54%	20 52%	34 61%	37 68%	52 54%	77 53%	33 62%	54 52%	91 58%	99 56%	78 57%	55 55%	33 57%	12 46%	59 58%	47 56%	57 59%
Somewhat unlikely	54 17%	9 26%	3 7%	9 15%	15 29%(16 2 16%	17 12%	9 16%	19 19%	26 16%	30 17%	24 17%	18 18%	10 18%	6 21%	16 16%	16 19%	15 16%
Very unlikely	125 39%	11 29%	18 45%	26 45%	22 40%	36 38%	60 41%	25 46%	34 33%	66 41%	69 39%	54 39%	37 37%	23 40%	7 25%	43 43%	31 37%	42 43%
Don't know	3 1%	0 0	1 2%	1 2%	0	*	2 1%	0 0	1 1%	1 1%	2 1%	*	*	0 0	0 0	*	2 3%	0

Proportions/Means: Columns Tested (5% risk level) ~ B/C/D/E/F - H/I/J - K/L - O/P/Q/R

* small base; ** very small base (under 30) ineligible for sig testing

Azq

Question P9

Preference between a one-stamp pricing system as it is now or a two-stamp pricing system as proposed

Base = Have primary/shared responsibility for paying household bills and mail at least one bill payment with a reply envelope in an average month

		Sex	:			λga					Regio	on						
			 78-	18-	25-	35-	45-	 55-	 B	lorth-	North				Non-	Rac	:e	His-
	Total	Male	male	24	34	44	54	64	65+	east C	entral	South	West 1	Netro	Metro	White	Black	panic
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(0)	(P)	(Q)	(R)
Unweighted Total	802	401	401	61	178	220	145	93	99	163	195	278	166	591	211	677	50	67
Weighted Total	790	385	406	70*	167	185	140	90*	133*	155	182	280	174	581	210	669	83*	46
A one-stamp system	476	246	230	43	96	101	88	56	90	73	116	180	107	336	140	400	53	32
	60%	64%0	57%	61%	57%	54%	63%	62%	68%r	47%	64%	J 64%	J 62%	7 58%	67%	N 609	63%	69%
A two-stamp system/Don't	314	138	176	28	71	84	52	34	43	82	66	100	67	244	70	269	30	14
know (Net)	40%	36%	43%B	39%	43%	45%I	37%	38%	32%	53%r	LM 36%	36%	38%	42%	0 33%	40%	37%;	31%
A two-stamp system	297	128	169	27	65	82	50	32	40	81	60	94	62	232	65	253	29	14
	38%	33%	42%B	38%	39%	44%I	36%	35%	30%	52%K	LM 33%	34%	36%	40%	0 31%	381	35%	31%
Don't know	17	11	7	1	6	3	2	2	2	1	б	6	4	13	5	16	2	0
	2%	3%	28	2%	4%	1%	1%	2%	2%	1%	3%	2%	2%	2%	2%	23	3 2%	0

Proportions/Means: Columns Tested (5% risk level) - B/C - D/E/F/G/H/I - J/K/L/M - N/O - P/Q

* small base

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AYO

Question P9

-F

Preference between a one-stamp pricing system as it is now or a two-stamp pricing system as proposed

Base = Have primary/shared responsibility for paying household bills and mail at least one bill payment with a reply envelope in an average month

		E	louseh	old In	come					h					1	Iducat	ion	
	Total (A)	LT \$15K (B)	\$15K- LT \$25K (C)	\$25K- LT \$35X (D)	\$35K- LT \$50K (E)	\$50K Or More (F)	Dual Income H.H. (G)	 1 (H)	2 (I)	3 Or More (J)	None (K)	Total (L)	Under 12 (M)	12- 17 (N)	HS Incom- plete (0)	HS Grad (P)	Coll Incom- plete (Q)	Coll Građ (R)
Unweighted Total	802	67	91	138	155	258	384	137	271	390	456	341	248	153	70	233	192	281
Weighted Total	790	77*	90*	144	147	237	367	145	281	361	474	311	227	140	76*	234	192	263
A one-stamp system	476 60%	55 72%e	57 : 63%	87 60%	81 55%	141 60%	217 59%	89 62%	173 61%	212 593	292 619	181 58%	129 57%	83 59%	54 70%F	152 155%	114 R 59%	137 52%
A two-stamp system/Don't know (Net)	314 40%	22 28%	33 37%	57 ≰0%	66 45%	96 B 40%	151 41%	56 38%	108 39%	150 41	183 5 399	131 6 42%	98 43%	58 41%	23 30%	82 35%	78 41%	126 48%0P
A two-stamp system	297 38%	20 26%	29 32%	53 37%	63 43%	92 B 39%	149 41%	49 34%	104 37%	143 409	172 5 369	124 6 40%	91 40%	57 40%	23 30%	76 33%	71 37%	122 46%0PQ
Don't know	17 2%	2 2%	4 4%	4 3%	3 2%	4 2%	1	7 5%	4 1%	7 24	11 5 29	7 % 2%	7 3%	1 1%	0 0	6 2%	7 4 %	4 1%

Proportions/Means: Columns Tested (5% risk level) - B/C/D/E/F - H/I/J - K/L - O/P/Q/R * small base

CARAVAN[®]Opinion Research Corporation International

ORC STUDY #70705 CARAVAN JANUARY 29, 1998 Interest in two-stanp bystem of postage

Question P10

2HZ

Preference between one-stamp pricing system and two-stamp pricing system if the two-stamp pricing system contributed, to some degree, to an increase in rates for regular First-Class letters

Base = Have primary/shared responsibility for paying household bills and mail at least one bill payment with a reply envelope in an average month and prefer two-stamp system/don't know

		Sea	¢			λge					Regi	on						
																Ra	C O	
			Fe-	18-	25-	35-	45-	55-		North-	North				Non-			His-
	Total	Male	male	24	34	- 44	54	64	65+	east	Central	South	West	Netro	Netro	White	Black	panic
	(A)	(B)	(C)	(D)	(E)	(2)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(0)	(P)	(Q)	(R)
Unweighted Total	324	143	181	24	76	98	53	37	33	86	71	103	64	251	73	275	19	23
Weighted Total	314	138	176	28**	71*	84*	52*	34*	43*	82*	66*	100	67	244	70*	269	30**	* 14
A one-stamp system	207 66%	80 58%	127 72%B	14 52%	48 68%	54 64%	37 72%	20 60%	31 73%	45 55%	48 ; 73%	66 J 663	48 6 739	160 ស 65%	47 6 683	183 689	16 6 53%	8 57%
A two-stamp system	94 30%	50 36%0	43 : 25%	13 48%	19 27%	26 31%	14 27%	11 32%	10 24%	31 38%	15 x 23%	32 323	15 6 23%	75 6 31	19 5 273	74 4 289	13 6 42%	6 43%
Don't know	14	8 6%	6 3%	0 0	4 5%	4 5%	1 2%	3 8%	1 3%	6 7%	3	2 23	3 6 59	10 5 4 5	4 6 69	12 5 59	1 6 5%	0

Proportions/Means: Columns Tested (5% risk level) - B/C - D/E/F/G/H/I - J/K/L/M - N/O - P/Q

* small base; ** very small base (under 30) ineligible for sig testing

Question P10

A43

Freference between one-stamp pricing system and two-stamp pricing system if the two-stamp pricing system contributed, to some degree, to an increase in rates for regular First-Class letters

Ease = Have primary/shared responsibility for paying household bills and mail at least one bill payment with a reply envelope in an average month and prefer two-stamp system/don't know

		H	lousah	old In	come					.	-1				I	ducat	ion	
			\$15K-	\$25K-	\$35K-	\$50K	Dual		н.н. 	51 2 0 	Ch:			• 	BS		Coll	
	Total (A)	LT \$15K (B)	LT \$25K (C)	LT \$35K (D)	LT \$50k (E)	Or More (F)	Income H.H. (G)	1 (H)	2 (I)	3 Or More (J)	None (K)	Total (L)	Under 12 (N)	12- 17 (N)	Incom- plate (0)	HS Građ (P)	Incom- plete (Q)	Coll Građ (R)
Unweighted Total	324	18	35	56	70	104	161	54	105	164	180	143	107	64	20	81	81	135
Weighted Total	314	22**	33*	57*	66*	96*	151	56*	108*	150	183	131	98	58	23**	82*	78*	126
A one-stamp system	207 66%	16 75%	22 67%	33 59%	48 72%	63 66%	93 62%	40 72%	67 62%	99 661	118 653	88 673	63 65%	37 643	16 72%	46 56%	59 76%	81 P 64%
A two-stamp system	94 30%	5 25%	9 26%	24 41%	17 25%	27 28%	50 33%	12 22%	36 33%	46 305	54 293	40 5 31%	32 ; 32%	20 34%	6 28%	33 40%	18 Q 23%	36 28%
Don't know	14 4%	0 0	2 7%	0 0	2 3%	6 6%	8 5%	3 6%	6 5%	5 39	11 6 69	3 6 2%	3 ; 3%	1 1%	0	3 4%	1 1%	10 8%Q

Proportions/Means: Columns Tested (5% risk level) - B/C/D/E/F - H/I/J - K/L - O/P/Q/R

* small base; ** very small base (under 30) ineligible for sig testing

Question P1

Respondent has primary responsibility/shared responsibility/little or no responsibility for paying household bills

		Rate	∎ 1 ;	Numbe Maile Env.)	r of d In i per m	Bills Reply onth	Likel: of Usin	lhood ng Two	Profer	Which	If Inc In Reg. Prefer	rease Rates Which	Past Purcha	Year Si sing Lo	tamp cations
		Cur- P: rent p	ro- osed			11	Stamp :	Bystem	Syst.	m	Syst	.em	Total	Retl/	Both Ret1/
	Total (A)	(32- (: 29) 3((B)	33- D) (C)	1-5 (D)	6-10 (E)	or more (F)	Likely (G)	Un- likely (H)	One Stamp (I)	Two Stamp (J)	One 7 Stamp 9 (K)	WO Itamp (L)	Ret1/ ATM (M)	ATM only (N)	ATM 4 P.S. (0)
Unweighted Total	1005	405	397	342	317	143	495	298	478	307	213	97	323	60	263
Weighted Total	1000	398	392	344	313	133	485	296	476	297	207	94*	317	62	255
Primary responsibility/ Shared responsibility (Net)	871 87%	398 100%	392 100%	344 100%	313 100%	133 100%	485 100%	296 100%	476 1009	297 100%	207 100%	94 5 100%	317 100%	62 100%	255 100%
Primary responsibility	526 53%	246 62%	229 59%	214 62%	180 57%	82 62%	286 59%	185 62%	282 593	179 60%	138 67%	47 51%	185 59%	38 61%	147 58%
Shared responsibility	345 34%	152 38%	163 41%	130 38%	133 43%	51 38%	199 41%	111 38%	194 413	118 40%	69 33*	46 49%1	132 (61%	24 39%	107 42%
Little or no responsibility	127 13%	0 0	0	0 0	0 0	0 0	0 0	0 0	0 0	0 0	0 0	0 0	0 0	0	0 0
Don't know	1 *	0 0	0 0	0 0	0 0	0 0	0 0	0 0	0 0	0	0 0	0 0	0 0	0 0	0 0

Proportions/Means: Columns Tested (5% risk level) - B/C - D/E/F - G/H - I/J - K/L * small base

Page 1

АЧЧ
Question P1A

Aus

Number of bill payments mailed from household in an average month

Base = Have primary/shared responsibility for paying household bills

		Rate	a :	Number Mailed	of I In I	Bills Reply onth	Likeli of Usin	hood g Two	Prefer W	hich	If In In Reg Profer	crease . Rates Which	Past Purcha	Year S sing Lo	tamp cations
		Cur- P rent p	ro- osed			11	Stamp S	ystem	System		Sys.	tem	Total	Retl/	Both Ret1/
		(32- (33-			OF		Un-	One T	WO	One	Two	Retl/	ATM	ATM
	Total (A)	29) 3 (B)	0) (C)	1-5 6 (D)	-10 (E)	more (f)	Likely (G)	likely (H)	Stamp S (I)	tamp (J)	Stamp (K)	Stamp (L)	ATM (M)	only (N)	4 P.S. (0)
Unweighted Total	881	405	397	342	317	143	495	298	478	307	213	97	323	60	263
Weighted Total	871	398	392	344	313	133	485	296	476	297	207	94*	317	62	255
Any (Net)	828	398	392	344	313	133	485	296	476	297	207	94	317	62 100%	255
	95%	100%	100%	100%	100%	100%	100%	100%	100%	1004	100	2 IUUA	1004	1004	1004
1 - 5 (Sub-net)	236 27%	108 27%	104 27%	213 62%8	0 F 0	0	114 24%	95 32%G	143 30%J	62 21%	45 22	22 \$ 23%	84 27%	29 46%	55 22%
1	9	0	5	5	0	0	3	2	4	1	0	1	1	1	0
-	1%	ō	1%	B 2%E	0	0	1%	14	1%	*	0	1%	*	1%	0
2	23	7	11	18	0	0	13	5	10	5	6	1	8	3	5
-	3%	2%	3%	5%E	F 0	0	3%	2%	2%	2%	3'	s 1%	2%	5%	2%
1	46	19	22	41	Ð	0	18	23	26	13	8	7	21	6	15
3	5%	5%	6%	12%E	F O	0	4%	8%G	5%	4%	49	\$ 7%	7%	10%	6%
4	51	29	18	46	0	0	24	21	30	16	11	5	16	6	11
•	6%	7%	5%	13%E	F O	0	5%	7%	6%	5%	51	\$ 6%	5%	9%	4%
5	106	54	48	102	0	0	57	44	73	28	20	8	38	13	25
-	12%	14%	12%	30%E	F 0	0	12%	15%	15%J	9%	10	\$ 9%	12%	21%	10%
6 - 10 (Sub-net)	376	179	184	119	244	0	229	131	219	138	99	40	144	20	124
• •• (•••• ••••	43%	45%	47%	35%F	78%I	DF O	47%	44%	46%	46%	48	\$ 42%	46%	32%	49%
6	116	57	56	57	56	0	64	49	72	38	23	17	44	7	37
•	13%	14%	14%	17%F	18%F	r 0	13%	17%	15%	13%	119	6 18%	14%	11%	15%
7	43	21	20	13	29	O	28	13	18	23	19	5	18	4	14
	5%	5%	5%	4%F	9%I)F 0	6%	4%	4%	8%:	I 99	\$ 5%	6%	6%	6%
8	75	29	43	19	53	o	43	29	47	25	20	4	27	3	24
	9%	7ጜ	11%	6%F	17%5	DF O	9%	10%	10%	9%	109	6 5%	9%	5%	9%

Question PlA

Number of bill payments mailed from household in an average month

Base = Have primary/shared responsibility for paying household bills

		Rate	8 	Numbe Maile Env.	er of Main per 1	Bills Reply month	Likel. of Usi:	ihood ng Two	Prefer	Which	If Ind In Reg Prefer	crease . Rates Which	Past Purcha	Year S sing Lo	tamp cations
		Cur- P rent p	10- 0864			11	Stamp :	Bystem	Syste	900. 	Sys:	tem 	Total	Ret1/	Both Retl/
	Total	(32- (33- 0)	1-5	6-10	or Bore	Likely	Un- likely	One Stamp	Two Stamp	One Stamp a	ľwo Stamo	Retl/ ATM	ATH only	ATM L P.S.
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(x)	(L)	(M)	(N)	(0)
Weighted Total	871	398	392	344	313	133	485	296	476	297	207	94*	317	62	255
9	12 1%	5 1%	6 24	0 0	11 49	0 %DF 0	8 2%	2 1%	7 18	3 6 1%	3 19	1 6 1%	4 1%	0	4 24
10	130 15%	66 17%	59 15%	29 99	95 (F 30)	0 %DF 0	86 18%	38 13%	75 16ዓ	49 16%	34 179	13 6 13%	50 16%	6 10%	44 17%
11 - 15	143 16%	70 17%	72 18%	7	59 6 199	75 %D 56%DE	93 : 19%	46 16%	76 16%	64 622%	40 199	22 6 24%	60 19%	8 13%	52 20%
16 or more	73 8%	42 10%	32 8%	5 13	10 ; 39	58 % 44%DE	49 10%	24 8%	38 8%	33 6 11%	23 119	10 6 1 0%	28 9%	5 8%	23 9%
None	19 2%	0 0	0 0	0 0	0 0	0 0	0 0	0 0	0	0 0	0 0	0 0	0 0	0	0 0
Don't Know	25 3%	0 0	0 0	0 0	0 0	0 0	0	0 0	0 0	0 0	0 0	0 0	0 0	0	0 0
Mean (Including None)	8.9	9.4	9.2	5.7	9.6 D	18.1DE	9.8H	8.6	8.8	10.21	10.0	10.0	9.2	7.9	9.5
Standard Deviation (Including None)	6.0	5.6	6.2	3.1	3.2	6.9	6.2	5.4	5.2	6.8	6.6	7.1	5.3	5.5	5.3
Standard Error (Including None)	0.2	0.3	0.3	0.2	0.2	0.6	0.3	0.3	0.2	0.4	0.5	0.7	0.3	0.7	0.3
Median (Including None)	8	8	8	5	10	15DE	8	7	8	9	8	8	8	6	8
Mean (Excluding None)	9.1	9.4	9.2	5.7	9.6 D	18.1DE	9.8H	8.6	8.8	10.21	10.0	10.0	9.2	7.9	9.5
Standard Deviation (Excluding None)	5.9	5.6	6.2	3.1	3.2	6.9	6.2	5.4	5.2	6.8	6.6	7.1	5.3	5.5	5.3

Proportions/Means: Columns Tested (5% risk level) - B/C - D/E/F - G/H - I/J - K/L

AHG

Question P1A

A47

Number of bill payments mailed from household in an average month

Base = Have primary/shared responsibility for paying household bills

		Rat	.es	Numb Mail Env.	er of ed In per n	Bills Reply wonth	Likel of Usi: Stemp	ihood ng Two System	Prefer	Which	If In In Reg Profes	ncrease g. Rates r Which	Past Purcha	Year a sing Lo	Jtamp Scations Both
		rent (32-	posed (33-			11 or		Vn-	One	Two	One	Two	Total Ret1/	Ret1/	Retl/ ATM
	Total (A)	29) (B)	30) (C)	1-5 (D)	6-10 (E)	more (F)	Likely (G)	likely (H)	Stamp (I)	Stamp (J)	Stamp (K)	Stamp) (L)	ати (м)	only (N)	4 P.S. (0)
Weighted Total	871	398	392	344	313	133	485	296	476	297	20	7 94*	317	62	255
Standard Error (Excluding None)	0.2	0.3	0.3	0.2	0.2	0.6	0.3	0.3	0.2	0.4	0.9	5 0.7	0.3	0.7	0.3
Median (Excluding None)	8	8	. 9	5	10	15DE	8	7	8	9	1	8 8	8	6	8

Question P2

Number of bill payments mailed from household in an average month that use a reply envelope enclosed with statement

Base - Have primary/shared responsibility for paying household bills and mail at least one bill payment in an average month

		Rate 	8 : 10-	Number Mailed Env. g	r of E 1 In F per mo	Sills Reply Dath	Likeli of Usin Stamp S	hood g Two ystem	Profer # System	Which a	If In In Reg Prefer Sys	crease • Rates Which tem	Past Purcha	Year S sing Lo	tamp cations Both
	Total	rent p (32- (29) 3	oseđ 33- 0)	1-5 (6-10	11 or more	Likely	Un- Jikely	One 7 Stamp S	rwo Stamp	One Stamp	Two Stamp	Total Retl/ ATM	Retl/ ATM only	Retl/ ATM & P.S.
	(A)	(8)	(C)	(D)	(로)	(F)	(G)	(H)	(1)	(J)	(<u></u> ,	(L)	(M)	(N)	(0)
Unweighted Total	839	405	397	342	317	143	495	298	478	307	213	97	323	60	263
Weighted Total	828	398	392	344	313	133	485	296	476	297	207	94*	317	62	255
Any (Net)	790	398	392	344	313	133	485	296	476	297	207	94	317	62	255
	95%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100	% 100%	100%	100%	100%
1 - 5 (Sub-net)	344	170	174	344	0	0	192	148	232	102	77	32	130	39	91
	42%	43 %	44%	100%e	EF 0	0	40%	50%g	49%3	7 34%	375	* 34*	41 %	62%	36%
1	21 3%	5 1%	16 4%	21 B 6%B	0 S F 0	0 0	7 1%	12 4%0	17 3%3	3 1%	4	1 1 1%	8 2%	4 6%	4 24
2	54	27	27	54	0	0	31	23	34	18	10	10	21	4	17
	7%	7%	7%	16%I	51° 0	0	6%	8%	7%	6%	51	% 10%	6%	6%	7%
3	81	38	43	81	0	0	40	41	59	21	15	7	40	12	28
	10%	10%	11%	24%B	EF 0	0	8%	14%g	12%J	7%	79	K 7%	12%	19%	11%
4	76	43	32	76	0	0	45	28	55	18	15	5	30	9	21
	9%	11%	8%	22%B	S F 0	0	9%	9%	12%J	6%	79	4 64	9%	14%	8%
5	112	57	55	112	0	0	69	43	68	41	33	9	33	11	22
	13%	14%	14%	33%E	5 F 0	0	14%	15%	14%	14%	169	% 10%	10%	17%	9%
6 - 10 (Sub-net)	313	156	157	0	313	0	201	108	180	128	86	41	132	16	116
	38%	39%	40%	0	100%D	9 7 0	41%	37%	38%	43%	42 ⁹	8 44%	42%	26%	46%
6	91	48	43	0	91	0	57	33	53	36	23	14	37	3	34
	11%	12%	11%	0	29%D)F 0	12%	11%	11%	12%	119	15%	12%	5%	134
7	42	20	22	0	42	0	26	17	16	26	15	9	15	3	12
	5%	5%	6%	0	13%D	F 0	5%	6%	3%	9%:	1 79	6 10%	5%	5%	5%
8	80	39	40	0	80	0	47	31	55	23	17	8	39	5	33
	10%	10%	10%	0	25%D	9 0	10%	11%	11%	8%	89	6 8%	12%	8%	13%

Question P2

Number of bill payments mailed from household in an average month that use a reply envelope enclosed with statement

Base = Have primary/shared responsibility for paying household bills and mail at least one bill payment in an average month

		Rate	a 	Numb Mail Env.	er of ed In per 1	Bills Reply month	Likeli of Usin	hood ng Two	Prefer	Which	If Inc In Reg. Prefer	rease Rates Which	Past Purcha	Year S sing Lo	tamp cations
		Cur- P. rent p	ro- osed			11	Stamp S	lystem	Syste		Syst	em 	Total	Retl/	Both Ret1/
	Total (A)	(32~ (29) 3 (B)	33- 0) (C)	1-5 (D)	6-10 (E)	or more (F)	Likely (G)	Un- likely (H)	One Stamp (I)	Two Stamp (J)	One T Stamp S (K)	wo tamp (L)	ROTI/ ATM (M)	ATM only (N)	ATM & P.S. (0)
Weighted Total	828	398	392	344	313	133	485	296	476	297	207	94*	317	62	255
9	29 3%	13 3%	15 4%	0 5 0	29 99	0 KDF 0	21 4%	7 2%	15 37	12 6 6%	11 5%	э 3%	15 5%	0 0	15 6%
10	72 9%	35 9%	37 9%	0 5 0	72 239	0 KDF 0	51 10%	20 7%	42 9%	30 6 10%	20 10%	7 8%	27 9%	5 8%	22 9%
11 - 15	96 12%	48 12%	48 12%	0 5 0	0 0	96 72%.DE	62 : 13%	33 11%	48 103	47 6 16%)	30 15%	15 16%	42 13%	5 8%	37 15%
16 or more	37 4%	23 6%	14 3%	0	0 0	37 28%DB	30 6%8	7 1. 2%	16 37	20 6 7%)	14 1 7%	6 6%	12 47	2 3%	10 4%
None	34 4%	0 0	0 0	0 0	0 0	0 0	0 0	0 0	0 0	0 0	0 0	0 0	0 0	0 0	0
Don't Know	4	0	0 0	0 0	0 0	0 0	0	0 0	0 0	0 0	0 0	0 0	0	0	0 0
Mean (Including None)	7.0	7.5	7.2	3.6	7.8 D	15.8DE	7.9H	6.5	6.7	8.4I	8.2	8.3	7.3	6.0	7.6
Standard Deviation (Including None)	5.2	4.8	5.3	1.3	1.5	5.8	5.5	4.2	4.3	5.9	5.4	6.8	4.5	4.4	4.5
Standard Error (Including None)	0.2	0.2	0.3	0.1	0.1	0.5	0.2	0.2	0.2	0.3	0.4	0.7	0.3	0.6	0.3
Median (Including None)	6	6	6	4	8	14DE	6	6	6	7	7	7	6	5	7
Mean (Excluding None)	7.3	7.5	7.2	3.6	7.8 D	15.8DE	7.9H	6.5	6.7	8.4I	8.2	8.3	7.3	6.0	7.6
Standard Deviation (Excluding None)	5.1	4.8	5.3	1.3	1.5	5.8	5.5	4.2	4.3	5.9	5.4	6.8	4.5	4.4	4.5

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Question P2

Number of bill payments mailed from household in an average month that use a reply envelope enclosed with statement

Base = Have primary/shared responsibility for paying household bills and mail at least one bill payment in an average month

		Rat Cur-	Pro-	Numb Mail Env.	er of ed In per n	Bills Reply month	Likel: of Usi: Stamp	ibood ng Two System	Prefer Syst	Which em	If In In Reg Profes Sys	ncrease J. Rates Which stem	Past Purchs Total	Year : ising L	Stamp ocations Both Bet1/
	Total (A)	(32- 29) (B)	(33- 30)) (C)	1-5 (D)	6-10 (王)	or more (F)	Likely (G)	Un- likely (H)	One Stamp (I)	Two Stamp (J)	One Stamp (K)	Two Stamp (L)	Ret1/ ATM (M)	ATM Only (N)	ATM & P.S. (0)
Weighted Total	828	398	392	344	313	133	485	296	476	297	207	7 94*	317	62	255
Standard Error (Excluding None)	0.2	0.2	8 0.3	0.1	0.1	Q.5	0.2	0.2	0.2	0.3	0.4	U.7	0.3	0.6	0.3
Median (Excluding None)	6	6	5 6	4	8	14DE	6	6	6	7	2	, 7	6	5	7

Proportions/Means: Columns Tested (5% risk level) - B/C - D/E/F - G/H - I/J - K/L * small base

Page 7

Aso

Question P3

AS A

Compared with the current system, level of convenience to use two different stamp denominations/values if the Postal Service approved the reduced rate for reply envelope postage

Hase = Have primary/shared responsibility for paying household bills and mail at least one bill payment with a reply envelope in an average month

		Rate Cur- P	8 ro-	Numbe Maile Env.	r of d In per m	Bills Reply onth	Likeli of Usin Stamp S	hood g Two ystem	Prefer Syste	Which m	If In In Reg Prefer Sys	Crease F. Rates Which Item	Past Purcha	Year S sing Lo	tamp cations Both
	Total (A)	rent p (32- () 29) 3 (B)	osed 33- 0) (C)	1-5 (D)	6-10 (E)	11 or More (F)	Likely (G)	Un- likely (E)	One Stamp (I)	Two Stamp (J)	One Stamp (K)	Two Stamp (L)	Total Ret1/ ATM (M)	Retl/ ATM only (N)	Ret1/ ATM & P.S. (0)
Unweighted Total	802	405	397	342	317	143	495	298	478	307	213	97	323	60	263
Weighted Total	790	398	392	344	313	133	485	296	476	297	207	94*	317	62	255
Nore convenient	179 23%	108 27%	72 2 18%	73 21%	74 24%	33 25%	156 32%H	23 8%	59 12%	120 40%)	70 c 34	44 % 47%1	83 (26%	12 20%	71 28%
About as convenient	318 40%	173 43%	145 37%	135 39%	127 41%	55 41%	230 47%н	86 29%	163 34%	143 48%)	113 54	38 %L 40%	124 39%	25 40%	99 39%
Less convenient	281 36%	114 29%	167 43%	128 8 37%	109 35%	44 33%	97 20%	179 61%G	244 51%	33 J 11%	25 12	12 % 13%	107 34%	22 35%	85 33%
Don't know	12 2%	4 1%	8 2%	8 2%	3 1%	1 1%	2	8 3%G	11 2%	1 *	0	0	4 1%	4 6%	0

Question P4

A52

Level of convenience of buying stamps of two denominations/values compared with the current system

Base = Have primary/shared responsibility for paying household bills and mail at least one bill payment with a reply envelope in an average month

		Rate) B])	Numbe Maile Env.	r of d In per m	Bills Reply onth	Likeli of Using	hood g Two	Prefer	Which	If In In Reg Prefer	crease . Rates Which	Past Purcha	Year S sing Lo	tamp cations
		Cur- P: rent p	ro- o≢ed			 11	Stamp S	ystem	Syste		Sy .	tem	Total	Ret1/	Both Retl/
	Total	(32- () 29) 3	33- D) :	1-5	6-10	or more	Likely	Un- likely	One Stamp	Two Stamp	One Stamp	Two Stamp	Ret1/	ATM only	λτη ε P.8.
	(A)	(B)	(C)	(D)	(王)	(F)	(G)	(H)	(I)	(3)	(K)	(L)	(M)	(N)	(0)
Unweighted Total	802	405	397	342	317	143	495	298	478	307	213	97	323	60	263
Weighted Total	790	398	392	344	313	133	485	296	476	297	207	94*	317	62	255
More convenient	63 8%	35 9%	29 7%	21 6%	27 9%	15 11%	53 11%н	11 4%	19 4%	43 14%	24 I 11	17 % 10%	36 11%	4 7%	32 12%
About as convenient	345 44%	187 47%	157 40%	143 42%	140 45%	62 46%	282 58%H	60 20%	139 29%	195 66%:	139 I 67	58 % 62%	139 44%	23 36%	116 46%
Less convenient	375 47%	172 43%	203 52%)	173 8 50%	146 47%	56 42 %	148 31%	223 75%G	310 65%	59 J 20%	45 22	19 % 20%	137 43 %	32 51%	105 41%
Don't know	7 1%	4 1%	3 1%	6 2%	0 50	1 1%	3 1%	2 1%	7 2%	0 0 U	0 0	0 0	5 2%	4 6%	2 1%

Question P5

Likelihood of buying and using both stamp denominations/values

Base = Have primary/shared responsibility for paying household bills and mail at least one bill payment with a reply envelope in an average month

		Rate Cur- P	1 8 1 1 ro	Number Mailed Suv. g	of In I I In I Ser Do	Sills Reply onth	Likeli of Usin Stamp f	lhood 19 Two System	Prefer System	Which	If Ind In Reg. Prefer Syst	crease Rates Which tem	Past Purcha	Year S Sing Lo	tamp Cations Both
	Total (A)	rent p (32- (29) 3 (B)	ozeci 33- 0) 1 (C)	נ-5 ((ם)	-10 (E)	11 or more (F)	Likely (G)	Un- likely (H)	One Stamp (I)	Two Stamp (J)	One 1 Stamp & (K)	fwo Stamp (L)	Total Retl/ ATM (M)	Retl/ ATM only (N)	Ret1/ ATM & P.S. (0)
Unweighted Total	802	405	397	342	317	143	495	298	478	307	213	97	323	60	263
Weighted Total	790	398	392	344	313	133	485	296	476	297	207	94*	317	62	255
Very likely/Somewhat likely (Net)	485	272	213	192	201	92	485	0	216	258	186	73	197	32	166
	61%	68%	54%	56%	64%r	59%D	100%H	t 0	45%	87%)	903	61.78%	62%	50%	65%
Very likely	303	177	126	96	142	65	303	a	101	198	133	60	123	17	106
	38%	44%	32%	28%	45%D	49%D	62%H	1 0	21%	67%3	: 643	64%	39%	27%	42%
Somewhat likely	182	95	87	95	59	27	182	0	115	60	52	13	74	14	60
	23%	24%	22%	28%5	19%	21%	38%H	1 0	24%	20%	25%	L 14%	23%	23%	23%
Somewhat unlikely/Very unlikely (Net)	296 37%	124 31%	172 44%E	148 3 43%E F	108 35%	40 30%	0	296 100%3	252 53%	38 7 13%	21 10%	20 22%)	117 37%	29 46%	88 35%
Somewhat unlikely	120	52	68	65	44	11	0	120	100	19	6	14	51	11	40
	15%	13%	17%	19%2	16%	8%	Ø	40%0	21%:	7 5%	34	; 14%)	16%	18%	1 <i>6</i> %
Very unlikely	176	72	104	83	64	29	0	176	152	19	14	7	66	17	48
	22%	18%	27%E	24%	20%	22%	0	60%g	32%3	7 6%	7%	i 7%;	21%	28%	19%
Don't know	9	2	7	4	4	1	0	0	8	1	1	0	3	2	1
	1%	1%	2%	1%	1%	1%	0	0	2%	*	*	0	1%	4%	*

Question P6

4S4

Knowing the amount could save, likelihood of buying and using both stamp denominations/values

Base = Have primary/shared responsibility for paying household bills and mail at least one bill payment with a reply envelope in an average month

		Rate	1 8 1 1	Numbe Maile	r of 1 d In 1 Der Wa	Bills Reply	Likeli of Usia	hood	Profer	Which	If In In Reg	Crease . Rates Which	Past Purcha	Year S sing Lo	tamp cations
		Cur- P:	ro- ·			11	Stamp &	System	Syste	m	Sys	iten	Total	Ret1/	Both Retl/
	Total (A)	(32- (3 29) 3 (B)	33- 0) : (C)	1-5 (D)	6-10 (E)	or more (F)	Likely (G)	Un- likely (H)	One Stamp (I)	Two Stamp (J)	One Stamp (K)	Two Stamp (L)	Ret1/ ATM (M)	ATM only (N)	ATM & P.S. (0)
Unweighted Total	802	405	397	342	317	143	495	298	478	307	213	97	323	60	263
Weighted Total	790	398	392	344	313	133	485	296	476	297	207	94*	317	62	255
Very likely/Somewhat likely (Net)	475 60%	254 64%	220 C 56%	181 53%	203 65%I	91 5 68%D	410 85%E	63 21%	192 40%	270 91%)	190 : 92	81 * 86*	201 63%	31 50%	170 67%
Very likely	276 35%	166 42 %	110 2 28%	90 26%	121 39%r	64 0 48%D	254 52%)	21 1 7%	71 15%	202 68%3	133 : 64	63 * 67*	114 36%	16 26%	98 38%
Somewhat likely	198 25%	88 22%	110 28%	91 26%	81 26%	26 20%	156 32%F	42 14%	121 25%	68 23%	57 26	18 % 19%	87 27%	15 24%	72 28%
Somewhat unlikely/Very unlikely (Net)	309 39%	141 35%	168 43%1	159 8 46%1 7	109 8 35%	42 31%	75 15%	229 77%0	278 58%	27 J 9%	17 8	13 % 14%	113 36%	29 46%	84 33%
Somewhat unlikely	97 12%	52 13%	45 11%	44 13%1	45 7 14%7	8 6%	40 8%	56 19%G	79 17%	17 J 6%	8	10 N 11N	33 x 10%	10 15%	23 9%
Very unlikely	212 27%	89 22%	123 31%)	114 B 33%1	64 5 20%	34 26%	34 7%	173 59%g	199 42%	9 J 3%	9	3 %3%	80 25%	19 31%	60 24%
Don't know	6 1%	3 1%	3 1%	4 1%	2 1%	1 1%	0 0	3 1%G	6 1%	0	0	0	3 1%	2 3%	1 1%

Question P7

Ass

Places have purchased stamps in the past year - Aided

Base = Have primary/shared responsibility for paying household bills and mail at least one bill payment with a reply envelope in an average month

		Rate		Numbe Maile Env	r of : d In :	Bills Reply	Likel	ihood	Brefer	Which	If In In Reg Prefer	crease . Rates Which	Past Purcha	Year S sing Lo	tamp cations
		Cur- P.	ro- osed				Stamp	Bystem	Syst		8ys	tem	Total	Retl/	Both Retl/
	Total (A)	(32- (29) 3 (B)	33- 0) (C)	1-5 (D)	6-10 (E)	or more (T)	Likely (G)	Un- likely (ff)	One Stamp (I)	Two Stamp (J)	One Stamp (K)	Two Stamp (L)	Ret1/ ATM (M)	ATM only (N)	ATM & P.S. (0)
Unweighted Total	802	405	397	342	317	143	495	298	478	307	213	97	323	60	263
Weighted Total	790	398	392	344	313	133	485	296	476	297	207	94*	317	62	255
At a post office	715 90%	362 91%	353 90%	298 87%	291 93%)	126 D 95%D	447 92%	262 89%	423 89%	274 6 92%	190 92	88 % 94%	255 80%	0	255 100%
At grocery or other retail stores/At an automated teller machine (ATM) (Net)	317 40%	159 40%	158 40%	130 38%	132 42%	54 41%	197 41%	117 39%	186 397	125 6 42 %	91 44	36 % 39%	317 100%	62 100%	255 100%
At grocery or other retail stores	280 35%	141 35%	139 35%	120 35%	111 35%	48 36%	176 36%	101 34%	162 343	112 5 38%	84 40	32 * 34*	280 88%	59 95%	221 87%
At an automated teller machine (ATM)	77 10%	36 9%	41 10%	22 6%	40 13%1	16 D 12%D	50 10%	28 9%	43 9%	32 6 11%	24 12	8 % 9%	77 24%	8 12%	70 27%
Don't know	13 2%	8 2%	5 1%	7 2%	6 2%	0	7 1%	5 2%	9 23	4 5 1%	4 25	0 % 0	0	0 0	0

Question P8

Likelihood of buying and using both stamp denominations if could only obtain the discounted stamps through the Postal Service and were not available through grocery stores or other retail outlets, including ATMs

Base = Have primary/shared responsibility for paying household bills and mail at least one bill payment with a reply envelope in an average month and purchased stamps at grocery/other retail stores/ATMs in the past year

		Rate	8	Numbe: Maile	r of 1 In	Bills Reply	Likeli	hood		•••••• J 1-	If In In Reg	Crease	Past Purcha	Year S sing Lo	tamp cations
		Cur- P: rent po	ro- csed	Env. j	per m	0nth 11	of USin Stamp S	g Two ystem	Preidr Syste	WD16P	Prerer Sys	tem	Total	Ret1/	Both Retl/
	met - 3	(32- (33-	1_5	6_10	or	T. ikalu	Un- likely	One Stamp	Two Stamo	One Stamp	Two Stamo	Retl/ ATM	ATM	ATM A P.S.
	(A)	29) 3 (B)	(C)	(D)	(E)	(F)	(G)	(H)	(1)	(J)	(K)	(L)	(M)	(N)	(0)
Unweighted Total	323	162	161	130	134	59	204	116	187	130	94	38	323	60	263
Weighted Total	317	159	158	130	132	54*	197	117	186	125	91	* 36*	317	62	255
Very likely/Somewhat likely (Net)	135 43 %	73 46%	62 40%	48 37%	64 48%	23 42%	109 55%H	25 21%	53 284	80 64%:	58 I 64	21 3 57%	135 43%	14 22%	121 48%
Very likely	77 24%	39 25%	38 24%	25 19%	36 27%	17 31%	63 37%н	14 12%	26 14%	50 40%:	34 I 38	14 1% 40%	77 24%	4 6%	73 29%
Somewhat likely	58 18%	33 21%	25 16%	24 18%	28 21%	6 12%	47 24%h	10 9%	27 16%	30 24%)	24 I 26	6 174	58 16%	10 16%	48 19%
Somewhat unlikely/Very unlikely (Net)	179 57%	84 53%	95 60%	80 62%	68 51%	31 58%	88 45%	91 78%G	131 1 70%	45 J 36%	33 36	16 43%	179 57%	47 76%	132 52%
Somewhat unlikely	54 17%	28 18%	26 17%	30 23%1	19 7 14%	5 10%	37 19%	18 15%	25 14%	25 20%	22 24	8 %21%	54 17%	8 14%	46 18%
Very unlikely	125 39%	56 35%	69 44%	50 39%	49 37%	26 48%	51 26%	73 62%G	105 57%	20 J 16%	12 13	8 12 222	125 39%	39 62%	86 34%
Don't know	3 1%	2 1%	*	2 1%	1 1%	0	0 0	1 1%	3 1%	0	0 0	0	3 1%	1 2%	1 1%

Proportions/Means: Columns Tested (5% risk level) - B/C - D/E/F - G/H - I/J - R/L

* small base

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CARAVAN[®]Opinion Research Corporation International

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Question P9

A57

Preference between a one-stamp pricing system as it is now or a two-stamp pricing system as proposed

Base = Have primary/shared responsibility for paying household bills and mail at least one bill payment with a reply envelope in an average month

		Rates Cur- Pr	1 1 1	Numbe Maile Env.	r of B d In R per mo	eply onth	Likel: of Usi: Stamp :	lhood ng Two System	Prefer Syste	Which m	if Ir In Reg Prefei Sys	Crease J. Rates Which Stem	Past Purcha	Year S sing Lo	tamp cations Both
	Total (A)	(32- (3 29) 30 (B)	33-)) : (C)	1~5 (D)	6-10 (E)	or more (F)	Likely (G)	Un- likely (H)	One Stamp (I)	Two Stamp (J)	One Stamp (K)	Two Stamp (L)	Ret1/ ATM (M)	ATM only (N)	ATM 4 P.S. (0)
Unweighted Total	802	405	397	342	317	143	495	298	478	307	213	97	323	60	263
Weighted Total	790	398	392	344	313	133	485	296	476	297	207	94*	317	62	255
λ one-stamp system	476 60%	210 53%	266 68%1	232 3 68% 7	180 5 57%	64 48%	216 45%	252 85%9	476 100%	0 J 0	Q	0	186 59%	44 70%	142 56%
A two-stamp system/Don't know (Net)	314 40%	189 47%0	126 : 32%	112 32%	133 43%D	70 52%D	269 55%	44 15%	0 0	297 100%:	207 I 100	94 * 100*	131 41%	19 30%	112 46%
A two-stamp system	297 38%	178 45%0	119 : 30%	102 30%	128 41%D	67 50%D	258 53%	38 (13%	0	297 100%:	191 r 92	. 94 % 100%	125 X 39%	19 30%	106 42%
Don't know	17 2%	11 3%	7 2%	9 3%	5 2%	3 2%	11 2%	6 2%	0	0	16 8	0 ≽L 0	6 23	0	6 2%

Proportions/Means: Columns Tested (5% risk level) - B/C - D/E/F - G/H - I/J - K/L * small base

Page 14

Question P10

858

Preference between one-stamp pricing system and two-stamp pricing system if the two-stamp pricing system contributed, to some degree, to an increase in rates for regular First-Class letters

Base = Have primary/shared responsibility for paying household bills and mail at least one bill payment with a reply envelope in an average month and prefer two-stamp system/don't know

		Rates	i 1 1	Numbe Maile Env.	r of d In per m	Bills Reply onth	Likel: of Usin Stamp i	ihood ng Two System	Prefer Svet	Which	If In In Reg Prefer Sve	Crease . Rates Which tem	Past Purcha	Year S sing Lo	stamp cations Both
	Total	rent po (32- (3 29) 30	55ed 33- 3)	1-5	6-10	11 or more	Likely	Un- likely	One Stamp	Two Stamp	One Stamp	Two Stamp	Total Retl/ ATM	Retl/ ATM only	Retl/ ATN & P.S.
	(A)	(B)	(c)	(D)	(E)	(2)	(4)	(Я)	(Ī)	(J)	(K)	(L)	(M)	(N)	(0)
Unweighted Total	324	191	133	110	137	77	261	42	σ	307	213	97	136	18	118
Weighted Total	314	189	126	112	133	70*	269	44*	0,	** 297	207	94*	131	19	112
A one-stamp system	207 6 6%	131 70%	76 61%	77 69%	86 65%	44 63%	186 69%1	21 H 46%	0	191 64%	207 100	0 %L 0	91 70%	13 693	78 ; 70%;
A two-stamp system	94 30%	50 26%	44 35%	32 29%	41 31%	21 30%	73 27%	20 46%g	0 0	94 31%	0 0	94 100%)	36 K 28%	6 314	31 27%
Don't know	14 4%	8 4%	6 5%	3 2%	6 4%	5 7%	10 4%	4 8%	0 0	13 4%	0 0	0 0	4 3%	0 0	4 3%

Proportions/Means: Columns Tested (5% risk level) - B/C - D/E/F - G/H - I/J - K/L

* small base; ** very small base (under 30) ineligible for sig testing

ORC STUDY #70705 CARAVAN JANUARY 29, 1998 INTEREST IN TWO-STAMP SYSTEM OF POSTAGE Base = have primary/shared responsibility for paying household bills and mail at least one bill payment in an average month

Question S1

Are you the male/female head of this household

				Numbe	r of	Bills					IfI	Crease	Past	Year S	tamp
		Rate	6	Måile Ter	d In	Reply	Likel:	1hood	D	while h	In Re(J. Rates	Purcha	sing Lo	cations
		Cur- P: rent pe	ro- osed	EUV.	per m	 11	Stamp :	Bystem	Syst:		Prefe Sy:	stem	Total	Retl/	Both Ret1/
		(32- (:	33-			or		Un-	One	TWO	One	Two	Ret1/	ATM	ATM
	Total	29) 30	0)	1-5	6-10	more	Likely	likely	Stamp	Stamp	Stamp	Stamp	ATH	only	£ P.S.
	(x)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)) (L)	(M)	(N)	(0)
Unweighted Total	839	405	397	342	317	143	495	298	478	307	213	3 97	323	60	263
Weighted Total	828	398	392	344	313	133	485	296	476	297	207	7 94+	317	62	255
Хөв	792	381	377	324	305	130	469	280	459	282	199	87	299	57	242
	96%	96%	96%	94%	97%	97%	97%	95%	969	\$ 95%	96	5% 93%	94%	91%	95%
No	35	16	15	20	8	3	15	16	17	14	7	7 7	17	5	12
	4%	4%	4%	6%	3%	2%	3%	5%	47	\$ 5%	3	3% 7%	5%	9%	5%
Refused/No response	1	1	0	0	O	1	1	O	0	1	1	. 0	1	0	1
	*	•	0	0	0	1%	+	0	0	*	•	0	*	0	*

Proportions/Means: Columns Tested (5% risk level) - B/C - D/E/F - G/H - I/J - K/L

* small base

A59

BASE = HAVE PRIMARY/SHARED RESPONSIBILITY FOR PAYING HOUSEHOLD BILLS AND MAIL AT LEAST ONE BILL PAYMENT IN AN AVERAGE MONTH

Question S1a

Employment status

		Rate	s	Number Maile Env. 1	r of : d In : Der my	Bills Reply onth	Likeli of Usin	hood g Two	Profor	Which	If In In Reg Profes	ncrease J. Rates Which	Past Purcha	Year S sing Lo	tamp cations
		Cur- Pr rent p	ro- sed			11	Stamp S	ystem	Syste		8ys	stem.	Total	Ret1/	Both Retl/
	Total (A)	(32- (3 29) 3((B)	33- D) (C)	1-5 ((D)	6-10 (足)	or More (P)	Likely (G)	Un- likely (H)	One Stamp (I)	Two Stamp (J)	One Stamp (K)	Two Stamp) (L)	Ret1/ ATM (M)	ATM only (N)	ATM 4 P.S. (0)
Unweighted Total	839	405	397	342	317	143	495	298	478	307	213	97	323	60	263
Weighted Total	828	398	392	344	313	133	485	296	476	297	207	94*	317	62	255
Employed full time	516 62%	254 64%	239 61%	195 57%	197 63%	101 76%DI	301 8 62%	188 64%	298 637	181 61%	129 62) 57 13 613	206 65%	38 61%	168 66%
Employed part time	82 10%	48 12%	31 8%	35 10%	35 11%	9 7%	58 12%H	20 7%	38 83	41 6 14%)	30 c 14) 9 1% 10%	31 10%	10 17%	21 8%
Retired	157 19%	70 18%	80 21%	72 21%1	62 7 20%	17 13%	84 17%	64 21%	97 203	50 17%	36 17	i 16 1% 17%	49 15%	8 13%	41 16%
Not employed	71 9%	26 6%	39 10%	40 12%i	19 5 7 6%	6 5%	41 8%	22 7%	41 93	24 6 8%	13 6	10 10 10%	29 9%	6 10%	23 9%
Not reported	3 *	1 *	2 *	2 1%	1 *	0 0	1 *	2 1%	2 *	1 *	0	1 1 1 1 1	2 1%	0 0	2 1%

Proportions/Means: Columns Tested (5% risk level) - B/C - D/E/F - G/H - I/J - K/L * small base

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ORC STUDY #70705 CARAVAN JANUARY 29, 1998 INTEREST IN TWO-STAMP SYSTEM OF POSTAGE Base = HAVE PRIMARY/SHARED RESPONSIBILITY FOR PAYING HOUSEHOLD BILLS AND MAIL AT LEAST ONE BILL PAYMENT IN AN AVERAGE MONTH

Question S2

Occupation

(Asked only of those who are employed)

		Rate	8	Numbe: Maile Env.)	r of) d In 1 per my	Bills Reply onth	Likel of Vai:	ihood ng Two	Prefer	Which	If In In Reg Prefer	crease . Rates Which	Past Purcha	Year S sing Lo	tamp cations
		Cur- P rent p	ro- osed			11	Stamp .	System	Syste	D .	9ys	tem	Total	Retl/	Both Retl/
	motel ¹	(32- (33- 0)	1	6-10	or		Un-	One ·	Two	One	Two	Retl/	ATN	ATM A D G
	(λ)	49) 3 (B)	(c)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	SCAMP (L)	(M)	(N)	(0)
Unweighted Total	839	405	397	342	317	143	495	298	478	307	213	97	323	60	263
Weighted Total	828	398	392	344	313	133	485	296	476	297	207	94*	317	62	255
Percent asked	598 72%	302 76%	270 C 69%	230 67%	232 74%	110 83%D	359 74%	209 70%	336 71%	222 75%	158 76	67 %71%	237 75%	49 78%	188 74%
White collar - Prof/Mngrl/ Ownr	309 37%	151 38%	150 38%	105 30%	126 40%1	71 53%DI	195 5 40%	103 35%	166 35%	125 42% 3	91 5 44	37 % 40%	110 35%	21 34%	89 35%
White collar - Sales/Clrcl	92 11%	52 13%	35 9%	34 10%	38 12%	16 12%	58 12%	27 9%	46 10%	41 14%	33 16	8 %9%	53 17%	10 16 %	43 17%
Blue collar - Craftsmen/ Foreman	77 9%	39 10%	30 8%	34 10%	25 8%	10 8%	36 7%	34 11%	44 9%	25 8%	18 9	6 %7%	25 8%	2 3%	23 9%
Blue collar - Semi/ Unskilled	68 8%	35 9%	32 8%	39 11%1	25 8%	4 3%	44 9%	24 8%	50 10%	16 7 5%	10 5	7 %8%	30 9%	10 16%	20 8%
Service worker	48 6%	24 6%	20 5%	17 5%	17 5ጜ	10 7%	24 5%	20 7%	30 6%	14 5%	6 31	7 %7%	18 6%	6 10%	12 5%
Other	1 +	0	1 *	1 *	0	0 0	1	0	1	0 0	0 0	0	1 *	0 0	1 *
Not reported	2 *	0	2 *	1	1	0	1	1	1	1 *	0	1 1%	1 *	0	1 *

Proportions/Means: Columns Tested (5% risk level) - B/C - D/E/F - G/H - I/J - K/L

* small base

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Base - HAVE PRIMARY/SHARED RESPONSIBILITY FOR PAYING HOUSEHOLD BILLS AND MAIL AT LEAST ONE BILL PAYMENT IN AN AVERAGE MONTH

Question S3

Marital status

		Rate	: : :	Number Mailed	cof: lin:	Bills Reply onth	Likel: of Usi	lhood g Two	Prefer	Which	If In In Reg Prefer	ncrease J. Rates Which	Past Purcha	Year S sing Lo	tamp cations
		Cur- P:	ro- oseđ			11	Stamp #	System	Syste		Sys	tem	Total	Retl/	Both Bet1/
	Total (A)	(32- () 29) 3((B)	33- 0) (C)	1-5 ((D)	i-10 (王)	or more (F)	Likely (G)	Un- likely (H)	One Stamp (I)	Two Stamp (J)	One Stamp (K)	Two Stamp (L)	Retl/ ATM (M)	ATH only (N)	ATM 2 P.S. (0)
Unweighted Total	839	405	397	342	317	143	495	298	478	307	213	97	323	60	263
Weighted Total	828	398	392	344	313	133 '	485	296	476	297	207	94*	317	62	255
Married	481 58%	237 60%	223 57%	180 52%	177 56%	103 77%de	303 62%3	150 \$ 51%	271 57%	183 62%	116 56	61 66%	177 56%	31 50%	146 57%
Living as married	28 3%	12 3%	16 4 %	11 3%	15 5%	2 2%	20 4%	8 3%	18 43	11 • 4%	7 3	' 4 % 4%	12 4%	1 2%	10 4%
Single and never been married	133 16%	64 16%	59 15%	71 21%e F	41 13%	11 8%	66 14%	57 19%g	75 16%	43 ; 15%	33 16	15 % 16%	51 16%	18 28%	34 13%
Divorced	107 13%	51 13%	51 13%	41 12%	47 15%	14 11%	51 10%	50 17%G	65 14%	33 11%	25 12	9 %9%	39 12%	6 10%	32 13%
Separated	17 2%	4 1%	11 3%	7 2%	7 2%	1 1%	10 2%	6 2%	7 1%	9 ; 3%	7 3	2 %2%	9 3%	1 1%	8 3%
Widowed	61 7%	29 7%	31 8%	31 9%F	27 9%1	1 1%	33 7%	25 8%	39 8%	18 6%	17 8	2 * 2*	29 9%	5 9%	24 9%
No response	2 +	1	1 *	2 *	0	0 0	2 *	0 0	2 *	0 0	0	0 0	0	0 0	0 0

Proportions/Means: Columns Tested (5% risk level) - B/C - D/E/F - G/H - I/J - K/L

* small base

ALZ

ORC STUDY #70705 CARAVAN JANUARY 29, 1998 INTEREST IN TWO-STAMP SYSTEM OF POSTAGE Base = HAVE PRIMARY/SHARED RESPONSIBILITY FOR PAYING HOUSEHOLD BILLS AND MAIL AT LEAST ONE BILL PAYMENT IN AN AVERAGE MONTH

Question S3a

Als

Dual-income household

(Asked only of those who are married or living as married)

		Rate	5 1 5 1	Numbe Maile	r of d In	Bills Reply onth	Likeli of Usir	hood	Profer	Which	If In In Reg Prefer	ncrease J. Rates Which	Past Purcha	Year S sing Lo	tamp cations
		Cur- P	ro-				Stamp S	ystem	Syste		Syı	stem	Motel	Wet1/	Both Botl
	Total (A)	(32- (3 29) 30 (B)	0#84 33- 0) (C)	1-5 (D)	6-10 (王)	II or more (F)	Likely (G)	Un- likely (H)	One Stamp (I)	Two Stamp (J)	One Stamp (K)	Two Stamp (L)	Retl/ ATM (M)	ATM only (N)	ATN & P.S. (0)
Unweighted Total	839	405	397	342	317	143	495	298	478	307	213	97	323	60	263
Weighted Total	828	398	392	344	313	133	485	296	476	297	207	94*	317	62	255
Percent asked	509 61%	250 63%	239 61%	192 56%	191 61%	105 79%DI	323 : 67%H	158 54%	289 619	194 65%	124	65 3%70%	189 60%	32 52%	156 61%
Yes	385 47%	192 48%	175 45%	139 40%	139 45%	89 67%D8	236 : 49%	127 43%	217 469	149 6 50%	93 45	50 53%	146 46%	29 46%	117 46%
No	121 15%	55 14%	63 16%	51 15%	51 16%	16 12%	86 18%H	30 10%	69 159	45 6 15%	31 15	15 5% 16%	41 13%	3 6%	37 15%
Refused/No response	3 *	2 •	1 *	2 1%	1	0 0	1 •	2 1%	3 13	0 6 0	C	1 0 1 0	2 1%	0 0	2 1%

Base = HAVE PRIMARY/SHARED RESPONSIBILITY FOR PAYING HOUSEHOLD BILLS AND MAIL AT LEAST ONE BILL PAYMENT IN AN AVERAGE MONTH Question S3b

Own/rent dwelling in which you live

		Rate	.	Numbe Maile Env.)	r of 1 d In 1 per ma	Bills Reply onth	Likel of Usi:	ihood ng Two	Prefer	Which	If In In Reg Prefer	ncrease J. Rates r Which	Past Purcha	Year S sing Lo	tamp cations
		Cur- P	ro- osed			11	Stamp	System	Syst	5M	Sy:	stem	Total	Ret1/	Both Retl/
	Total (A)	(32- (29) 3 (B)	33- 0) (C)	1-5 (D)	6~10 (王)	or more (F)	Likely (G)	Un- likely (H)	One Stamp (I)	Two Stamp (J)	One Stamp (K)	Two Stamp (L)	Ret1/ ATM (M)	ATM Only (N)	ATN & P.S. (0)
Unweighted Total	839	405	397	342	317	143	495	298	478	307	213	97	323	60	263
Weighted Total	828	398	392	344	313	133	485	296	476	297	207	94*	317	62	255
Own	556 67%	273 68%	261 67%	199 58%	227 73%1	108 > 81%D	336 69%	191 64%	325 685	199 \$ 67%	136 66	62 5 % 66%	196 62%	35 55%	162 64%
Rent	266 32%	124 31%	127 32%	142 41%) F	84 27%	25 19%	147 30%	103 35%	151 329	93 8 31%	69 33) 28 1% 30%	117 37%	27 44%	90 35%
Not reported	5 1%	2	4 1%	3 1%	2 1%	1 1%	3 1%	3 1%	1	5 2%:	1 I *	. 3 3%1	4 (1%	1 1%	3 1%

Proportions/Means: Columns Tested (5% risk level) - B/C - D/E/F - G/H - I/J - K/L

* small base

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ORC STUDY #70705 CARAVAN JANUARY 29, 1998 INTEREST IN TWO-STAMP SYSTEM OF POSTAGE Base = have primary/shared responsibility for paying household bills and mail at least one bill payment in an average month

Question S4

Household size

		Rate Cur- P	s ro-	Numbe Maile Env.)	r of F d In F per mo	eills leply onth	Likeli of Usin Stamp S	hood ng Two System	Prefer Syste	Which	If In In Reg Prefer Sys	crease 7. Rates 7. Which 8. tem	Past Purcha	Year S sing Lo	tamp cations Both
		rent p (32- (osed 33-			11		 []n-	076	 Two	0ne		Total Ret1/	Retl/	Retl/
	Total (A)	29) 3 (B)	0) (C)	1-5 (D)	6-10 (E)	more (T)	Likely (G)	likely (H)	Stamp (I)	Stamp (J)	Stamp (K)	Stamp (L)	ATH (M)	only (N)	4 P.S. (0)
Unweighted Total	839	405	397	342	317	143	495	298	478	307	213	97	323	60	263
Weighted Total	828	398	392	344	313	133	485	296	476	297	207	94*	317	62	255
One	149 18%	74 19%	70 18%	83 24%) F	53 57%r	8 6%	77 16%	68 23%g	89 193	49 16%	40 19	12 % 13%	54 17%	11 17%	43 17%
Two	289 35%	131 33%	149 38%	112 33%	127 41%D	42 31%	168 35%	105 35%	173 36%	104 ; 35%	67 32	36 % 38%	104 33%	20 32%	84 33%
Three	169 20%	90 20%	73 19%	71 21%	51 16%	31 23%	96 20%	57 19%	91 193	58 20%	43 21	16 % 18%	75 24%	16 25%	59 23%
Four	136 16%	73 18%	59 15%	50 15%	54 17%	29 21%	84 17%	47 16%	76 16%	56 19%	38 18	16 % 17%	59 19%	12 19%	47 19%
Five	57 7%	26 6%	28 7%	19 6%	19 6%	16 12%De	41 8%H	12 4%	30 6ች	22 7%	16 7	7 %7%	18 6%	4 7%	13 5%
Six	15 2%	8 2%	5 1%	4 1%	7 2%	2 2%	10 2%	4 1%	7 1*	6 2%	2 1	5 % 5%1	3 x 1%	0	3 1%
Seven	4	2	2 1%	*	2 1%	2 1%	2 *	2 1%	3 14	1 •	1 *	0 0	2 1%	0 0	2 1%
Eight	2 *	0 0	2 1%	0 0	1 *	1 1%	2 *	0 0	1 *	1 *	0 0	1 1%	0 0	0 0	0 0
Nine	1	*	1 *	1 *	- *	0 0	*	1 *	1 *	Ú 0	Ŭ O	0 0	1 *	0 0	1
Ten or more (10)	2	2 *	0 0	0 0	0	2 1%D	2 *	0	2 *	0 0	0 0	0	2 *	0 0	2 1%
No response	4	2 *	2 *	2 1%	0	2 1%E	3 1%	1 +	3 1%	1 *	1	0	1	0	1 *

Proportions/Means: Columns Tested (5% risk level) - B/C - D/E/F - G/H - I/J - K/L

* small base

AGS

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Base = HAVE PRIMARY/SHARED RESPONSIBILITY FOR PAYING HOUSEHOLD BILLS AND MAIL AT LEAST ONE BILL PAYMENT IN AN AVERAGE MONTH Question 54

Household size

		Rate	Numb Rates Mail Env. 1r- Pro ent posed 32- (33-) 30) 1-5			Bills Reply Sonth	Likel of Usi: Stamp	ihood ng Two System	Prefer Syst	Which em	If In In Rey Prefe Syn	ncrease y. Rates r Which stem	Past Purchs	Year sing L Retl/	Stamp ocations Both Betl/
	Total (A)	(32- 29) : (B)	(33- 30) (C)	1-5 (D)	6-10 (K)	or more (F)	Likely (G)	Un- likely (H)	One Stamp (I)	Two Stamp (J)	One Stamp (K)	Two Stamp) (L)	Ret1/ ATM (M)	ATM Only (N)	ATM & P.S. (0)
Weighted Total	828	398	392	344	313	133	485	296	476	297	207	7 94*	317	62	255
Меар	2.7	2.7	2.7	2.5	2.7	3.2Dg	2.8H	2.5	2.7	2.7	2.7	7 2.9	2.7	2.7	2.7
Standard Deviation	1.4	1.4	1.4	1.3	1.3	1.5	1.4	1.3	1.4	1.3	1,3	3 1.5	1.4	1.2	1.4
Standard Error	*	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	L 0.1	0.1	0.2	0.1

Proportions/Means: Columns Tested (5% risk level) - B/C - D/E/F - G/H - 1/J - K/L

* small base

ALL

Base = HAVE PRIMARY/SHARED RESPONSIBILITY FOR PAYING HOUSEHOLD BILLS AND MAIL AT LEAST ONE BILL PAYMENT IN AN AVERAGE MONTH

Question S5a

ALT

Children under 6 years of age

(Asked only of those with two or more household members)

		Rater 	. 	Numbe Maile Env. :	r of E d In F per mo	ills leply onth	Likeli of Usin Stamp S	hood g Two ystem	Profer Syste	Which	If In In Reg Prefer Sym	crease . Rates Which tem	Past Purcha:	Year S sing Lo	tamp cations Both
	Total (A)	rent po (32- (3 29) 3((B)	osed 33- 0) (C)	1-5 (D)	6-10 (E)	11 or more (F)	Likely (G)	Un- likely (H)	One Stamp (I)	Two Stamp (J)	One Stamp (K)	Two Stamp (L)	Total Retl/ ATM (M)	Retl/ ATM only (N)	Ret1/ ATM & P.S. (0)
Unweighted Total	839	405	397	342	317	143	495	298	478	307	213	97	323	60	263
Weighted Total	828	398	392	344	313	133	485	296	476	297	207	94*	317	62	255
Percent asked	675 82%	322 81%	320 82%	259 75%	260 83%D	123 93%DI	406 5 84%8	227 77%	384 817	247 6 83%	166 80	81 87%	263 83%	52 83%	211 83%
Yes	156 19%	76 19%	68 17%	58 17%	53 17%	33 25%	106 22%H	38 13%	81 17%	59 6 20%	41 20	20 % 21%	66 21%	13 21%	53 21%
No	519 63%	245 61%	252 64%	200 58%	206 66%I	91 68%D	299 62%	188 64%	302 64%	188 63%	125 60	62 * 66*	196 62%	38 62%	157 62%
Don't know/No response	1 *	1	0	1	0	0	0	1	1 *	0	0	0	1 *	0 0	1

BASE = HAVE PRIMARY/SHARED RESPONSIBILITY FOR PAYING HOUSEHOLD BILLS AND MAIL AT LEAST ONE BILL PAYMENT IN AN AVERAGE MONTH

Question S5b

Children aged 6 through 11

(Asked only of those with two or more household members)

		Rate	8	Numbe Maile Env.	d In F Der M	Bills Reply onth	Likel: of Usin	ihood ng Two	Profer	Which	If In In Reg Prefe	ncrease y. Rates r Which	Past Purcha	Year S sing Lo	tamp cations
		Cur- Pr rent pr	ro- osed			11	Stamp /	System	Syst		Sy:	stem	Total	Ret1/	Both Ret1/
	Total (A)	(32- (: 29) 3((B)	33- 0) (C)	1-5 (D)	6-10 (民)	or more (F)	Likely (G)	Un- likely (H)	One Stamp (I)	Two Stamp (J)	One Stamp (K)	Two Stamp) (L)	Retl/ ATM (M)	ATM only (N)	ATM & P.S. (0)
Unweighted Total	839	405	397	342	317	143	495	298	478	307	213	3 97	323	60	263
Weighted Total	828	398	392	344	313	133	485	296	476	297	207	7 94*	317	62	255
Percent asked	675 82%	322 81%	320 82%	259 75%	260 83%I	123 93%DI	406 5 84%)	227 1 77%	384 819	247 6 83%	166	5 81)% 87%	263 83%	52 83%	211 83%
Yes	150 18%	76 19%	64 16%	61 18%	43 14%	37 28%DI	92 : 19%	47 16%	88 199	50 % 17%	32 15	20 5% 21%	55 17%	12 19%	43 17%
No	524 63%	245 62%	255 65%	197 57%	217 69%E	86) 64%	313 65%	179 61%	295 6 2 9	197 6 66%	134 65	61 5% 6 6 %	207 65%	40 64%	167 66%
Don't know/No response	1	1	0 0	1 *	0 0	0 0	0 D	1 *	1	0 0	0) 0) 0	1 *	0 0	1 *

Proportions/Means: Columns Tested (5% risk level) - B/C - D/E/F - G/H - I/J - K/L * small base

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Base = HAVE PRIMARY/SHARED RESPONSIBILITY FOR PAYING HOUSEHOLD BILLS AND MAIL AT LEAST ONE BILL PAYMENT IN AN AVERAGE MONTH Question 55a/85b

Children under 12 years

(Asked only of those with two or more household members)

		Rate: Cur- P:	1 ro-	Numbe Maile Env.	r of E d In F per mo	ills oply onth	Likeli of Usin Stamp S	hood g Two ystem	Prefer Syste	Which mm	If In In Reg Prefei Syn	ncrease J. Rates r Which stem	Past Purcha	Year S sing Lo	tamp cations Both
	Total (A)	rent p (32- () 29) 3 (B)	0864 33- 0) (C)	1-5 (D)	6-10 (E)	11 or more (F)	Likely (G)	Un- likely (H)	One Stamp (I)	Two Stamp (J)	One Stamp (K)	Two Stamp (L)	Total Retl/ ATN (M)	NOTI ATM Only (N)	RGC17 λTM & P.S. (0)
Unweighted Total	839	405	397	342	317	143	495	298	478	307	213	97	323	60	263
Weighted Total	828	398	392	344	313	133	485	296	476	297	207	94+	317	62	255
Percent asked	675 82%	322 81%	320 82%	259 75%	260 83%D	123 93%DB	405 84%8	227 77%	384 819	247 6 83%	166 80	; 81)% 87%	263 83%	52 83%	211 83%
Хөн	244 29%	121 30%	106 27%	100 29%	74 24%	53 40%DB	155 32%н	71 24%	129 27%	91 6 31%	63 31	32 * 34*	99 31%	21 34%	78 31%
No	431 52%	201 50%	214 54%	158 46%	186 59%D	70 53%	250 52%	156 53%	254 539	156 52%	103 50	50 53%	163 51%	30 49%	132 52%
Don't know/No response	1	1 *	o C	1	0	0 0	0 0	1	1	0 0	0	0	1	0	1 *

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Proportions/Means: Columns Tested (5% risk level) - B/C - D/E/F - G/H - I/J - K/L * small base

Abq

ORC STUDY #70705 CARAVAN JANUARY 29, 1998 INTEREST IN TWO-STANP SYSTEM OF POSTAGE Base - Have Frimary/Shared responsibility for paying Household Bills and wail at least one bill payment in an average month

Question S6

ATO

Children aged 12 through 17

(Asked only of those with two or more household members)

		Rate	s 	Numbe Maile Env.	r of d In per m	Bills Reply onth	Likeli of Usin	hood g Two	Prefer	Which	If In In Reg Prefe	crease . Rates : Which	Past Purcha	Year S sing Lo	tamp cations
		Cur- P	ro-				Stamp S	ystem	Syste		8y#	tem	Total	Ret1/	Both Bet1/
	Total (A)	(32- () 29) 3 (B)	33- 0) (C)	1-5 (D)	6-10 (E)	or more (F)	Likely (G)	Un~ likely (H)	One Stamp (I)	Two Stamp (J)	One Stamp (K)	Two Stamp (L)	Ret1/ ATN (M)	ATM only (N)	ATM
Unweighted Total	839	405	397	342	317	143	495	298	478	307	213	97	323	60	263
Weighted Total	828	398	392	344	313	133	485	296	476	297	207	94*	317	62	255
Percent asked	675 82%	322 81%	320 82%	259 75%	260 83%	123 D 93%DI	406 5 84%H	227 77%	384 819	247 83%	166 80	; 81 % 87%;	263 83%	52 83%	211 83%
Хөз	147 18%	74 19%	67 17%	50 14%	62 20%	29 22%	93 19%	47 16%	83 179	57 6 19%	37 18	20 1%21%	57 18%	10 17%	47 18%
No	528 64%	248 62%	253 65%	208 61%	198 63%	95 71%D	312 64%	180 61%	301 639	191 64%	129 62	61 565	204 64%	41. 66%	163 64%
Don't know/No response	1	1	0 0	1 *	0	0	0 0	1	1	0 0	0	0	1 *	0 0	1

ORC STUDY #70705 CARAVAN JANUARY 29, 1998 INTEREST IN TWO-STAMP SYSTEM OF POSTAGE Base = have primary/shared responsibility for paying household bills and mail at least one bill payment in an average month

Question S5b/S6

A71

Children aged 6 through 17

(Asked only of those with two or more household members)

		Rate	5 	Numbe Maile Env.	r of 3 d In 3 per m	Bills Reply onth	Likeli of Usin Stamp S	hood g Two yatem	Prefer Svate	Which	If In In Reg Profes Sv:	crease 7. Rates 7. Which	Past Purcha	Year S sing Lo	tamp cations Both
	Total (A)	zent p (32- () 29) 3 (B)	osed 33- 0) (C)	1-5 (D)	6-10 (E)	11 or more (F)	Likely (G)	Un- likely (H)	One Stamp (I)	Two Stamp (J)	One Stamp (R)	Two Stamp (L)	Total Retl/ ATM (M)	Retl/ ATN only (N)	Ret1/ ATM & P.S. (0)
Unweighted Total	839	405	397	342	317	143	495	298	478	307	213	97	323	60	263
Weighted Total	828	398	392	344	313	133	485	296	476	297	207	94+	317	62	255
Percent asked	675 82%	322 81%	320 82%	259 75%	260 83%	123 D 93%DE	406 5 84%H	227 77%	384 813	247 6 83%	166 80	5 81 1% 87%	263 83%	52 83%	211 83%
Yes	246 30%	121 30%	111 28%	87 25%	91 29%	54 40%De	151 31%	80 27%	142 303	89 30%	59 26	9 31 1% 33%	97 31%	18 30%	78 31%
No	428 52%	200 50%	209 53%	171 50%	169 54%	69 52%	254 52%	147 50%	242 513	159 ; 53%	107 52	51 54%	165 52%	33 53%	132 52%
Don't know/No response	1	1	C C	1 *	0	0 0	0	1 *	1	0 0	0	0	1	0	1

Base = HAVE PRIMARY/SHARED RESPONSIBILITY FOR PAYING HOUSEHOLD BILLS AND MAIL AT LEAST ONE BILL PAYMENT IN AN AVERAGE MONTH Question 35a/35b/36

Children under 18 years

A72

(Asked only of those with two or more household members)

		Rate: 	F 	Numbe Maile Env.)	r of : d In : per m	Bills Reply onth	Likeli of Usin Stamp S	hood g Two ystem	Prefer Syste	Which	If In In Req Profes Sys	crease 7. Rates 7. Which 1. tem	Past Purcha	Year S sing Lo	tamp cations Both
	Total (A)	rent p (32- (: 29) 3((B)	050d 33~ 0) (C)	1-5 (D)	6-10 (E)	ll or more (F)	Likely (G)	Un- likely (H)	One Stamp (I)	Two Stamp (J)	One Stamp (K)	Two Stamp (L)	Total Retl/ ATM (M)	Retl/ ATM only (N)	Retl/ ATM £ P.S. (0)
Unweighted Total	839	405	397	342	317	143	495	298	478	307	213	97	323	60	263
Weighted Total	828	398	392	344	313	133	485	296	476	297	207	94*	317	62	255
Percent asked	675 82%	322 81%	320 82%	259 75%	260 83%)	123 D 93%.DH	406 5 84%н	227 77%	384 817	247 6 83%	166	; 81 % 87%	263 83%	52 83%	211 83%
Yes	332 40%	161 40%	150 38%	127 37%	117 37%	68 51%de	210 43%8	101 34%	181 389	124 6 42%	86 42	40 % 43%	138 44%	28 45%	110 43%
No	343 41%	160 40%	170 43%	131 30%	143 46%	55 42%	196 40%	126 43 %	202 437	123 6 41%	78 38	41 * 44%	124 39%	24 38%	100 39%
Don't know/No response	1 *	1 *	0 0	1 *	0 0	0 0	0	1 *	1 *	0 0	0	0	1 *	0 0	1

Base - HAVE PRIMARY/SHARED RESPONSIBILITY FOR PAYING HOUSEHOLD BILLS AND MAIL AT LEAST ONE BILL PAYMENT IN AN AVERAGE MONTH

Question S7

Education

		Rate	1 5 1 1 50-	Number Mailed Env. p	of E IID F Mor MC	sills teply onth	Likeli of Usin Stamp S	bood g Two Vatem	Prefer Svate	Which	If In In Reg Prefer Sys	Crease . Rates Which tem	Past Purcha	Year S sing Lo	tamp cations Both
	Total	rent p (32- (. 29) 3	osed 33- 0) :	1-5 6	-10	11 or more	Likely	Un- likely	One Stamp	Two Stamp	One Stamp	Two Stamp	Total Retl/ ATM	Retl/ ATM only	Retl/ ATM & P.S.
	(A)	(B)	(C)	(D)	(2)	(F)	(G)	(H)	(I)	(J)	(K)	(Ē)	(M)	(N)	(0)
Unweighted Total	839	405	397	342	317	143	495	298	478	307	213	97	323	60	263
Weighted Total	828	398	392	344	313	133	485	296	476	297	207	94*	317	62	255
8th grade or less (8)	15 2%	3 1%	11 3%I	11 3 3%E	2 1%	1 1%	5 1%	9 3%	11 23	3 ; 1%;	1 1	1 % 2%	8 3%	3 5%	5 2%
High school incomplete (10)	70 8%	27 7%	35 9%	37 11%F	20 6%	6 4%	38 8%	24 8%	42 95	20 . 7%	15 7	5 %5%	19 6%	8 13%	11 43
High school complete (12)	245 30%	119 30%	116 29%	106 31%	95 30%	33 25%	126 26%	106 36%0	152 324	76 3. 26%	46 22	33 % 35%1	100 32%	21 34%	79 31%
Some college (14)	199 24%	106 27%	85 22%	89 26%	64 20%	39 29%e	115 24%	72 24%	114 243	71 3 24%	59 28	18 % 19%	84 26%	15 23%	69 27%
College graduate (16)	166 20%	85 21%	74 19%	54 16%	75 24%D	30 23%	113 23%H	46 15%	83 17%	73 ; 25%)	50 T 24	20 % 22%	56 1 6 %	9 14%	48 19%
Fostgraduate work (18)	108 13%	47 12%	57 15%	34 10%	48 15%D	22 17%D	72 15%	30 10%	54 11%	49 : 16%	31 15	15 % 16%	41 13%	7 11%	35 14%
Professional/Technical school	22 3%	11 3%	12 3%	12 3%	9 3%	2 1%	14 3%	8 3%	16 3%	5 2%	5 31	1 % 1%	8 3%	1 1%	8 3%
Refused/No response	3 *	1 *	2 *	2 1%	0 0	1 1%	2 *	1 *	3 1%	0	0	0 0	0 0	0	0 0
Mean	13.9	14.0	13.8 1	L3.5 1 D	4.2 1	4.4 D	14.2H	13.5	13.7	14.31	14.3	14.1	13.8	13.2	14.0
Standard Deviation	2.5	2.3	2.6	2.5	2.5	2.3	2.5	2.4	2.5	2.5	2.4	2.5	2.5	2.6	2.4
Standard Error	0.1	0.1	0.1	0.1	0.1	0.2	0.1	0.1	0.1	0.1	0.2	0.3	0.1	0.3	0.2

Proportions/Means: Columns Tested (5% risk level) - B/C - D/E/F - G/H - I/J - K/L

* small base

1

A73

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ORC STUDY #70705 CARAVAN JANUARY 29, 1998 INTEREST IN TWO-STANP SYSTEM OF POSTAGE Base = have primary/shared responsibility for paying household bills and wail at least one bill payment in an average month

Question S8

λge

ATY

		Rate	s	Numbe Maile Env.	r of 1 d In 1 per m	Bills Reply onth	Likel: of Usin	lhood ng Two	Prefer	Which	If In In Reg Prefer	crease . Rates Which	Past Purcha	Year S sing Lo	tamp cations
		Cur- P rent p	ro- osed	*****		11	Stamp !	System	Syste	m	Sys	tem	Total	Ret1/	Both Ret1/
	Total (A)	(32- (29) 3 (B)	33- 0) (C)	1-5 (D)	6-10 (E)	or more (F)	Likely (G)	Un- likely (H)	One Stamp (I)	Two Stamp (J)	One Stamp (K)	Two Stamp (L)	Retl/ ATM (M)	ATM only (N)	ATM 4 P.S. (0)
Unweighted Total	839	405	397	342	317	143	495	298	478	307	213	97	323	60	263
Weighted Total	828	398	392	344	313	133	485	296	476	297	207	94*	317	62	255
18 - 20 (19)	24 3%	12 34	10 2%	18 5%	1 EF *	2 1%	12 2%	9 3%	13 34	9 5 3%	4	4 3 43	12 4%	8 12%	4 2%
21 - 24 (22.5)	53	24	25	32	14	3	30	19	30	18	10	9	23	5	18
	6%	6%	7%	9%:	EF 5%	3%	6%	6%	6%	6%	5	% 10%	7%	7%	7%
25 - 29 (27)	95	43	45	41	33	14	63	25	50	35	26	9	45	10	35
	11%	11%	12%	12%	11%	10%	13%	9%	11%	12%	12	% 10%	14%	16%	14%
30 - 34 (32)	82	44	35	31	36	12	45	33	46	30	22	10	38	9	29
	10%	11%	9%	9%	11%	9%	9%	11%	10%	10%	11	% 10%	12%	14%	12%
35 - 39 (37)	91	49	38	38	32	17	53	34	47	38	22	17	37	8	29
	11%	12%	10%	11%	10%	13%	11%	11%	10%	13%	11	% 18%	12%	1 2%	11%
40 - 44 {42}	103	50	48	33	44	21	66	32	54	43	32	9	36	4	32
	12%	12%	12%	10%	14%	16%D	14%	11%	11%	15%	16	% 10%	11%	7%	13%
45 - 49 (47)	83	36	45	25	35	21	52	28	51	29	21	9	24	1	23
	10%	9%	12%	7%	11%	16%D	11%	9%	11%	10%	10	% 10%	8%	1%	9%
50 - 54 (52)	59	34	24	18	25	16	37	20	36	21	16	5	30	5	25
	7%	9%	6%	5%	8%	12%D	8%	7%	8%	7%	81	* 5*	10%	9%	10%
55 - 59 (57)	51	22	28	22	20	8	28	21	32	16	10	5	15	0	15
	6%	5%	7%	6%	6%	6%	6%	7%	7%	5%	55	% 6%	5%	0	6%
60 - 64 (62)	44	18	21	18	14	8	24	14	24	16	10	6	13	1	12
	5%	5%	5%	5%	5%	6%	5%	5%	5%	5%	59	% 6%	4%	2%	5%
65 or older (65)	138	64	69	66	56	11	71	61	90	40	31	10	42	12	30
	17%	16%	17%	19%1	7 18%1	F 8%	15%	21%G	19%	14%	159	% 11%	13%	19%	12%

Base - HAVE PRIMARY/SHARED RESPONSIBILITY FOR PAYING HOUSEHOLD BILLS AND MAIL AT LEAST ONE BILL PAYMENT IN AN AVERAGE MONTH

Question S8

Age

		Rate	98	Numb Mail	er of ed In per	Bills Reply month	Likel of Usi	ihood ng Two	Prefer	Which	If In In Reg Prefer	crease . Rates Which	Past Purcha	Year S sing Lo	tamp cations
		Cur- I rent I	Pro-			11	Stamp	System	Syste		Sys.	tem	Total	Ret1/	Both Retl/
	Total (A)	(32- (29) 3 (B)	(33- 30) (C)	1-5 (D)	6-10 (王)	or more (F)	Likely (G)	Un- likely (H)	One Stamp (I)	Two Stamp (J)	One Stamp (K)	Two Stamp (L)	Retl/ ATN (M)	ATM only (N)	ATN & P.S. (0)
Weighted Total	828	398	392	344	313	133	485	296	476	297	207	94*	317	62	255
Refused/No response	5 1%	2 *	3 19	3 1	2 % 1	0 %0	3 1%	1 *	3 1,	2 6 1%	2 1	° ≈ 0	2 1%	1 1*	1 ; *
Меал	43.9	43.6	44.5	43.0	45.2	44.0	43.3	44.9	44.8	42.9	43.6	41.2	41.8	39.1	42.5
Standard Deviation	14.5	14.2	14.5	15.7	13.7	12.0	14.1	14.8	14.6	13.9	13.9	14.2	14.3	16.2	13.8
Standard Error	0.5	0.7	0.7	0.9	0.8	1.0	0.6	0.9	0.7	0.8	1.0	1.4	0.8	2.1	0.9

Proportions/Means: Columns Tested (5% risk level) - B/C - D/E/F - G/H - I/J - K/L

* small base

A75

ORC STUDY #70705 CARAVAN JANUARY 29, 1998 INTEREST IN TWO-STAMP SYSTEM OF POSTAGE Easo - Have primary/shared responsibility for paying Household Bills and Mail at least one bill payment in an average month

Question S9

Race

		Rates	s :	Numbe Maile Env.	r of d In per m	Bills Reply onth	Likel of Usi	ihood ng Two	Prafer	Which	If In In Reg Prefer	ncrease J. Rates Which	Past Purcha	Year S sing Lo	tamp cations
		Cur- Pr rent po	o- ·			11	Stamp	System	Syste		Sy/	tem	Total	Retl/	Both Retl/
	Total (A)	(32- (3 29) 30 (B))3-) (C)	1-5 (D)	6-10 (王)	or more (F)	Likely (G)	Un- likely (H)	One Stamp (I)	Two Stamp (J)	One Stamp (K)	Two Stamp (L)	Ret1/ ATM (M)	ATM only (N)	ATM & P.S. (0)
Unweighted Total	839	405	397	342	317	143	495	298	478	307	213	97	323	60	263
Weighted Total	828	398	392	344	313	133	485	296	476	297	207	94*	317	62	255
White	695 84%	348 87%C	320 : 82%	286 83%	257 82%	126 94%DI	419 5 86%	242 82%	400 847	253 85%	183 88	1 74 1%L 79%	259 82%	51 82%	208 82%
Black	91 11%	33 8%	50 13%1	39 8 11%	41 F 13%	3 F 2%	46 9%	36 12%	53 118	29 ; 10%;	16 8	13 14%	39 12%	9 14%	30 12%
Asian	4 *	1 *	2 1%	2 *	1 *	*	2*	2 1%	2 *	2 1%	1	1 1%	1 *	0 0	1 1%
Other	27 3%	11 3%	14 4%	12 3%	11 4%	3 2%	14 3%	12 4%	16 39	10 ; 3%	6 3	4 % 4%	14 4%	3 4%	11 4 %
Refused/No response	11 1%	5 1%	5 1%	6 2%	3 1%	1 1%	5 1%	4 1%	7 13	3 1%	1	2 %2%	4 1%	0	4 2%

Proportions/Means: Columns Tested (5% risk level) - B/C - D/E/F - G/R - I/J - K/L * small base

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ORC STUDY #70705 CARAVAN JANUARY 29, 1998 INTEREST IN TWO-STAMP SYSTEM OF POSTAGE Base = have primary/shared responsibility for paying household bills and mail at least one bill payment in an average month

Question S9a

Respondent or anyone else in your household Hispanic

		Rate	a '	Numbe Maile Env.	r of d In per m	Bills Reply onth	Likel: of Usi:	lhood ng Two	Prefer	Which	If In In Rea Profes	ncrease 7. Rates 7 Which	Past Purcha	Year S sing Lo	tamp cations
		Cur- Pr rent po	ro- osed			11	Stamp i	System	Syst	8m. 	8yı 	stem	Total	Retl/	Both Ret1/
	Total (A)	(32- (3 29) 30 (B)	33- 0) (C)	1-5 (D)	6-10 (E)	or more (F)	Likely (G)	Un- likely (H)	One Stamp (I)	Two Stamp (J)	One Stamp (K)	Two Stamp (L)	Retl/ ATM (M)	ATN only (N)	ATM 4 P.S. (0)
Unweighted Total	839	405	397	342	317	143	495 ·	298	478	307	21:	97	323	60	263
Weighted Total	828	398	392	344	313	133	485	296	476	297	201	94*	317	62	255
Yes	48 6%	22 6%	24 6%	17 5%	21 7%	9 6%	30 6%	16 5%	32 75	14 * 5*	. 4	6 1% 7%	22 7%	5 8%	17 7%
No	776 94%	375 94%	366 93%	325 95%	292 93%	124 93%	454 94%	279 9 4%	442 935	201 % 95%	199 90	9 86 5% 92%	295 93%	57 92%	237 93%
Refused/No response	3 *	1	2	2 1%	0	1 1%	2 *	1	2	1	•	1	0	0	0 0

Proportions/Means: Columns Tested (5% risk level) - B/C - D/E/F - G/H - I/J - K/L

* small base

A77

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ORC STUDY #70705 CARAVAN JANUARY 29, 1998 INTEREST IN TWO-STAMP SYSTEM OF POSTAGE Base = HAVE PRIMARY/SHARED RESPONSIBILITY FOR PAYING HOUSEHOLD BILLS AND MAIL AT LEAST ONE BILL PAYMENT IN AN AVERAGE MONTH

Total household income for 1997

		Rate	1 8 1 1	Numbe Maile Env.	r of d In per m	Bills Reply onth	Likeli of Usir	hood 1g Two	Prefer 1	Which	If In In Reg Prefer	crease . Rates Which	Past Purcha	Year S sing Lo	tamp cations
		Cur- Pr rent pa	ro- Seed			 11	Stamp S	System	System 	n	Sys:	tem	Total	Ret1/	Both Retl/
		(32- (3	33-			or		Un-	One	rwo	One :	Cwo	Ret1/	ATM	ATM
	Total	29) 30	J) :	1-5	6-10	more	Likely	likely	Stamp 1	Stamp	Stamp !	Stamo	ATM	only	& P.S.
	(A)	(B)	(0)	(D)	(6)	(17)	(0)	(H)	(1)	(3)	(K)	(1)	(M)	(N)	(0)
Unweighted Total	839	405	397	342	317	143	495	298	478	307	213	97	323	60	263
Weighted Total	828	398	392	344	313	133	485	296	476	297	207	94*	317	62	255
Less than \$25,000	190	79	100	118	47	13	90	85	120	53	41	15	78	21	57
	23%	20%	25%	34% P	E 15%	10%	18%	29%0	25%	J 18%	207	6 16%	24%	33%	22%
Under \$10,000 (10.0)	43	12	25	36	+	1	15	21	26	11	7	5	16	6	10
	5%	3%	6%1	8 10%	ef *	1%	3%	7%G	5%	4%	39	6 5%	5%	9%	4%
\$10.000 - \$14.999 (12.5)	41	18	22	24	15	1	21	19	29	9	10	1	21	4	18
1	5%	5%	6%	7%	F 5%	1%	4%	6%	6%	3%	5%	6 1%	7%	6%	7%
\$15,000 - \$19,999 (17.5)	50	23	23	30	11	4	26	18	30	14	11	3	16	5	11
	6%	6%	6%	9%	EF 4%	3%	5%	6%	6%	5%	53	6 3%	5%	8%	6%
\$20,000 - \$24,999 (22.5)	45	17	27	21	17	5	21	22	26	16	11	5	23	5	18
• • • • • • •	5%	4%	7%	6%	5%	4%	4%	7%	63	5%	59	5 6 %	7%	8%	7%
Less than \$25,000	12	9	2	7	3	1	6	6	8	4	2	1	1	1	0
(Unspecified)/No response	1%	2%0	: 1%	2%	1%	1%	1%	2%	2%	1%	13	s 1%	*	2%	0
\$25,000 or more	590	299	270	210	248	111	370	194	337	221	153	70	223	38	185
	71%	75%	69%	61%	79%)	D 83%D	76%H	65%	71%	74%	743	5 75%	70%	61%	73%
\$25,000 - \$29,999 (27.5)	77	42	33	40	32	3	49	25	42	28	18	14	28	5	22
	9%	10%	8%	12%	F 10%)	. 2%	10%	9%	9%	9%	9%	15%	9%	9%	9%
\$30,000 - \$34,999 (32.5)	73	34	35	30	29	11	45	22	45	25	15	10	29	9	20
	9%	9%	9%	9%	9%	8%	9%	8%	9%	8%	7%	5 10%	9%	15%	8%
\$35,000 - \$39,999 (37.5)	55	34	20	21	30	4	36	18	33	21	20	2	22	3	18
	7%	8%	5%	6%	10%	3%	7%	6%	7%	7%	9%	L 2%	7%	6%	7%
\$40,000 - \$49,999 (45.0)	99	48	45	33	37	23	62	30	48	43	28	14	32	6	26
	12%	12%	11%	10%	12%	17%D	13%	10%	10%	14%	16%	15%	10%	10%	10%

Base = HAVE PRIMARY/SHARED RESPONSIBILITY FOR PAYING HOUSEHOLD BILLS AND MAIL AT LEAST ONE BILL PAYMENT IN AN AVERAGE MONTH

Question S10

Total household income for 1997

		Rate	# 	Numbe Maile Env.	er of 1 ed In 1 Der Mo	Bills Reply onth	Likel: of Usi	ihood ng Two	Profer	Which	If In In Reg Prefer	crease . Rates Which	Past Purcha	Year S sing Lo	tamp cations
		Cur- P	ro-				Stamp :	Bystem	Syste	m	Sy#	tem	met e 1	Det1/	Both
	Total (A)	(32- (3 29) 30 (B)	33- 0) (C)	1-5 (D)	6-10 (25)	or more (F)	Likely (G)	Un- likely (R)	One Stamp (I)	Two Stamp (J)	One Stamp (K)	Two Stamp (L)	Rotl/ ATM (M)	ATM only (N)	NGC17 ATM £ P.S. (0)
Weighted Total	828	398	392	344	313	133	485	296	476	297	207	94*	317	62 ·	255
\$50,000 - \$74,999 (62.5)	146 18%	80 20%	61 16%	51 15%	58 6 19%	31 23%D	92 19%	49 17%	84 18%	55 18%	37 18	17 % 18%	60 19%	10 16%	50 20%
\$75,000 - \$99,999 (87.5)	57 7%	28 7%	26 7%	13 43	21 6 7%	20 15%DB	36 7%	18 6%	30 6%	23 8%	17 81	6 % 6%	22 7%	3 4%	19 7%
\$100,000 or more (100.0)	44 5%	14 4%	27 7%	11 B 39	16 5%	15 11%De	22 4%	18 6%	28 6%	14 5%	9 51	4 * 4*	15 5%	1 2%	13 5%
\$25,000 or more (Unspecified)/No response	40 5%	18 5%	22 6%	10 33	24 6 8%1	6 0 4%	28 6%	12 4%	27 6%	13 4%	9 43	3 2 4%	16 5%	0 0	16 6%
Don't know/Refused/No response	48 6%	21 5%	23 6%	16 53	19 6 6%	9 7%	25 5%	17 6%	19 4%	23 8%1	13 : 6	8 14 976	17 5%	3 5%	13 5%
Mean	44.3	45.0 4	14.1	36.9	46.9 5 D	9.3DE	45.5	43.0	43.7	46.4	45.6	44.8	43.4	37.3	45.0
Standard Deviation	25,5	23.8 2	27.0	23.6	24.0 2	15.7	24.5	26.7	26.0	24.6	24.8	23.6	25.3	22.8	25.7
Standard Error	0.9	1.3	1.4	1.3	1.5	2.3	1.2	1.6	1.3	1.5	1.8	2.6	1.5	3.0	1.7

Proportions/Means: Columns Tested (5% risk level) - B/C - D/E/F - G/H - I/J - K/L

* small base

Base = HAVE PRIMARY/SHARED RESPONSIBILITY FOR PAYING HOUSEHOLD BILLS AND MAIL AT LEAST ONE BILL PAYMENT IN AN AVERAGE MONTH Cable subscriber/Satellite disb

	Total (A) 839	Rate: Cur- P:	s ro-	Numbe: Maile Env.)	r of 1 1 In 1 per ma	Bills Reply onth	Likeli of Usia Stamp 4	ihood ng Two System	Prefer Syst	Which	If In In Reg Prefer Sys	Crease J. Rates Which Item	Past Purcha	Year S sing Lo	tamp cations Both Betl/
		(32- (3 29) 3 (B)	33- 0) (C)	1-5 (D)	5-10 (王)	or More (F)	Likely (G)	Un- likely (H)	One Stamp (I)	Two Stamp (J)	One Stamp (K)	Two Stamp (L)	Retl/ ATM (M)	ATM only (N)	ATM & P.S. (0)
Unweighted Total	839	405	397	342	317	143	495	298	478	307	213	97	323	60	263
Weighted Total	828	398	392	344	313	133	485	296	476	297	207	94+	317	62	255
Хев	643 78%	313 78%	302 77%	251 73%	245 78%	118 88%DE	378 : 78%	230 78%	374 799	229 6 77%	161 78	. 72 X 77%	252 79%	46 74%	205 81%
No	183 22%	86 22%	89 23%	91 27%i	68 7 22%P	16 12%	106 22%	66 22%	101 21'	69 6 23%	46 22	21 3 23%	65 21%	16 26%	49 19%
Don't know	2 *	0 0	1 •	1 *	0 0	0 0	1 *	0 0	1 *	0 0	0	0	0 0	0 0	0 0

Proportions/Means: Columns Tested (5% risk level) - B/C - D/E/F - G/H - I/J - K/L

* small base
ORC STUDY #70705 CARAVAN JANUARY 29, 1998 INTEREST IN TWO-STAMP SYSTEM OF POSTAGE Base = HAVE PRIMARY/SHARED RESPONSIBILITY FOR PAYING HOUSEHOLD BILLS AND MAIL AT LEAST ONE BILL PAYMENT IN AN AVERAGE MONTH

	Total	Rates	Numb Mail Env.	Number of Bills Mailed In Reply Env. per month			hood Ig Two	Prefer	Which	If Increase In Reg. Rates Prefer Which System		Past Year Stamp Purchasing Locations			
		Cur- Pro	 ed		11	Stamp System		System				Total	Ret1/	Both Retl/	
		(32- (33- 29) 30)	- 1-5	6-10	or more	Likely	Un- likely	One Stamp	Two Stamp	One Stamp	Two Stamp	Ret1/	ATH only	ATM & P.S.	
	(A)	(B) (C) (D)	(E)	(₽)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(0)	
Unweighted Total	839	405 3	97 342	317	143	495	298	478	307	213	97	323	60	263	
Weighted Total	828	398 3	92 344	313	133	485	296	476	297	207	94*	317	62	255	
Male	402 49%	178 20 45% 5	06 173 53%8 50	144 % 46%	68 51%	208 43%	172 58%g	246 52%	128 J 43%	80 39) 50 % 54%)	133 C 42%	25 39%	108 43%	
Female	426 51%	220 10 55%C (86 171 17% 50	169 * 54*	66 49%	278 57%1	124 1 42%	230 48%	169 57%:	127 I 61	43 %L 46%	184 58%	38 61%	146 57%	

Proportions/Means: Columns Tested (5% risk level) - B/C - D/E/F - G/H - I/J - K/L

* small base

18H

ORC STUDY #70705 CARAVAN JANUARY 29, 1998 INTEREST IN TWO-STAMP SYSTEM OF POSTAGE

Base = HAVE PRIMARY/SHARED RESPONSIBILITY FOR PAYING HOUSEHOLD BILLS AND MAIL AT LEAST ONE BILL PAYMENT IN AN AVERAGE MONTH Metro/Non-Metro

		Rate	a 	Numbe: Mailed Env.)	r of 1 i In 1 per ma	Bills Reply onth	Likel of Usi	ihood ng Two	Prefer Which		If Increase In Reg. Rates Prefer Which		Past Year Stamp Purchasing Location		
	Total	cur- p rent p (32- (29) 3 (7)	ro- osed 33- 0) (C)	1-5 ((D)	6-10 (E)	11 or more (F)	Likely	Uz- likely (E)	One Stamp (I)	Two Stamp (J)	One Stamp (K)	Two Stamp	Total Retl/ ATN (M)	Retl/ ATM only (N)	Retl/ ATM 2 P.S.
Unweighted Total	839	405	397	342	317	143	495	298	478	307	213	97	323	60	263
Weighted Total	828	398	392	344	313	133	485	296	476	297	207	94*	317	62	255
Metro (Net)	610 74%	303 76%	277 71%	230 67%	242 77%I	108 0 81% D	362 75%	211 71%	336 71%	232 78%1	160 77	75 % 80%	262 83%	58 93%	204 80%
In Center City of Metropolitan Area	271 33%	123 31%	128 33%	123 36%	89 28%	38 29%	151 31%	96 33%	142 30%	101 34%	69 33:	35 \$37%	119 38%	35 55%	85 33%
Outside Center City, Inside Center City County	150 18%	88 22%(57 2 15%	46 13%	73 23%I	26 0 1 9 %	91 19%	53 18%	88 19%	54 18%	39 199	16 % 17%	58 18%	10 16%	48 19%
Inside Suburban County of Metropolitan Area	157 19%	79 20%	75 19%	54 16%	66 21%	35 26%D	101 21%	51 17%	91 19%	62 21%	39 191	21 4 22%	71 22%	14 22%	57 22%
In Metropolitan Area with No Center City	31 4%	14 3%	17 4%	7 2%	14 5%	9 7%D	20 4%	10 3%	15 3%	14 5%	12 69	3 6 3%	14 4%	0 0	14 5%
In Non-Metropolitan Area	218 26%	95 24%	115 29%	114 33%E F	71 : 23%	25 19%	123 25%	85 29%	140 29%	65 J 22%	47 239	19 % 20%	55 17%	4 7%	51 20%

Proportions/Means: Columns Tested (5% risk level) - B/C = D/E/F = G/H = I/J = K/L* small base

A82

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ORC STUDY #70705 CARAVAN JANUARY 29, 1998 Interest in two-stamp system of postage

Base = HAVE PRIMARY/SHARED RESPONSIBILITY FOR PAYING HOUSEHOLD BILLS AND MAIL AT LEAST ONE BILL PAYMENT IN AN AVERAGE MONTH

Region

		Rate: Cur- P	8]] 50	Number Mailed Env. g	of 1 In F er ma	eills Reply onth	Likelihood of Using Two Stamp System		Prefer Syste	Which	If In In Reg Prefet Sys	acrease y. Rates r Which Rtem	Past Purcha	Year S sing Lo	tamp cations Both
	Total (A)	(32- (osed 33-			11 or	Likely (G)	Un- likely (E)	One Stamp (I)	Two	One	Two	Total Retl/	Ret1/ ATM only (N)	Retl/ ATM
		29) 3((B)	0) (C)	1-5 ((D)	(E)	more (F)				Stamp (J)	Stamp (K)	Stamp) (L)	ATM (M)		£ P.S. (0)
Unweighted Total	839	405	397	342	317	143	495	298	478	307	213	3 97	323	60	263
Weighted Total	828	398	392	344	313	133	485	296	476	297	207	7 94*	317	62	255
New England	42	21	19	17	14	9	29	11	18	22	12	9	14	3	12
	5%	5%	5%	5%	5%	7%	6%	4%	43	5 7%)	t (5% 10%	5%	5%	5%
Middle Atlantic	118	54	61	39	57	18	73	41	55	59	33	3 22	45	5	40
	14%	14%	15%	11%	18%I	0 14%	15%	14%	129	20%)	t 10	5% 24%	14%	8%	16%
East North Central	136	69	61	67	49	13	79	48	79	47	33) 15	53	11	42
	16%	17%	15%	20%1	16%	10%	16%	16%	179	16%	10	5% 16%	17%	17%	17%
West North Central	56	23	29	26	17	9	30	23	36	13	15	5 0	21	3	18
	7%	6%	7%	7%	5%	7*	6%	8%	8%	43	7	Pal 0	7%	5%	7%
South Atlantic	167	77	82	64	66	30	100	57	104	54	36	5 19	66	19	47
	20%	19%	21%	19%	21%	22%	21%	19%	22%	: 18%	17	7% 20%	21%	31%	18%
East South Central	49	25	20	28	13	4	28	15	30	13	11	4	12	1	11
	6%	6%	5%	8%e	4%	3%	6%	5%	6%	4%	6	36 43	4%	2%	47
West South Central	81	43	33	27	33	16	45	30	46	27	19) 10	26	4	22
	10%	11%	8%	8%	10%	12%	9%	10%	10%	9%	9	% 10%	8%	6%	9%
Mountain	82	42	39	41	29	10	55	25	45	33	24	9	36	5	31
	10%	10%	10%	12%	9%	7%	11%	8%	9%	11%	12	1% 9%	11%	8%	12%
Pacific	98	45	49	35	35	23	47	46	62	30	24	7	43	11	32
	12%	11%	12%	10%	11%	17%D	10%	16%g	13%	10%	12	36 7%	14%	18%	12%

Proportions/Means: Columns Tested (5% risk level) - B/C - D/E/F - G/H - I/J - K/L

* small base

483

ORC STUDY #70705 CARAVAN JANUARY 29, 1998 INTEREST IN TWO-STAMP SYSTEM OF POSTAGE Base = Have primary/shared Responsibility for paying household bills and mail at least one bill payment in an average month

Question 811

484

Number of telephone numbers in household

	Total	Rates Cur- Pro-		Number of Bills Mailed In Reply - Env. per month			Likel: of Usi: Stamp :	ihood ng Two System	Profer Which System		If Increas In Reg. Rat Prefer Whic System		Past Year Stamp Purchasing Location Both			
		(32- () (32- () (B)	056d 33- 0) (C)	1-5 (D)	6-10 (E)	11 or more (F)	Likely (G)	Un- likely (H)	One Stamp (I)	Two Stamp (J)	One : Stamp : (K)	Two Stamp (L)	Total Retl/ ATM (M)	Rotl/ ATM only (N)	ATM & P.S. (0)	
Unweighted Total	839	405	397	342	317	143	495	298	478	307	213	97	323	60	263	
Weighted Total	828	398	392	344	313	133	485	296	476	297	207	94*	317	62	255	
1	656 79%	323 81%	300 77%	294 86% F	242 E 77%I	87 7 66%	379 78%	238 80%	376 79%	234 79%	166 809	72 77%	263 83%	53 85%	210 83%	
2	134 16%	60 15%	69 18%	36 1 0%	61 20%1	32 5 24%D	85 18%	43 15%	75 16%	51 17%	35 179	17 • 18%	37 12%	7 11%	30 12%	
3	25 3%	12 3%	13 3%	11 3%	6 2%	7 5%	14 3%	8 3%	17 4 %	8 3%	3 29	3 6 3%	10 3%	0 0	10 4%	
4	6 1%	2 1%	4 1%	0	*	6 4%DE	5 : 1%	1 *	3 1%	3 1%	3 19	• 6 •	3 1%	0	3 1%	
5 or more	4	1 *	3 1%	0	3 1%	1 1%	0 0	4 1%G	3 1%	1 *	0 0	1 1%	3 1%	2 3%	1 *	
Don't know/Refused/No response	3 *	0 0	3 1%	3 1%	0	0	2 *	1	2	1 *	0 0	1 1%	1 *	1 1%	0 0	
Mean	1.3	1.2	1.3	1.2	1.3D	1.5DE	1.3	1.3	1.3	1.3	1.2	1.3	1.2	1.2	1.2	
Standard Deviation	0.60	0.56 0).66	0.46	0.61 0	.84	0.57	0.67	0.62	0.60	0.54	0.67	0.65	0.78	0.62	
Standard Error	0.02	0.03 0	3.03	0.02	0.03 0	.07	0.03	0.04	0.03	0.03	0.04	0.07	0.04	0.10	0.04	

Proportions/Means: Columns Tested (5% risk level) - B/C - D/E/F - G/H - I/J - K/L * small base

1

- P1 Are you the person who has primary responsibility for paying household bills, do you share the responsibility with someone else, or do you have little or no responsibility for paying household bills?
 - 1 PRIMARY RESPONSIBILITY -->CONTINUE
 - 2 <u>SHARED RESPONSIBILITY</u>
 - 3 LITTLE OR NO RESPONSIBILITY
 - 4 <u>DON'T KNOW</u> -- >SKIP TO NEXT SECTION
- P1A How many BILL PAYMENTS are MAILED from this household in an average month? (PROBE: Your best guess will do.) (RECORD NUMBER 0-98)

IF PIA IS "0" OR "DON'T KNOW," SKIP TO NEXT SECTION. OTHERWISE CONTINUE.

Some companies that send you bills include a reply envelope for sending the payment back to the company. For example, utilities and credit card companies often enclose a reply envelope with your monthly statement. These reply envelopes REQUIRE YOU TO PUT A STAMP ON THEM before you deposit them in the mail.

P2 How many of the (NUMBER FROM P1A) bill payments mailed from this household in an average month use a reply envelope that was enclosed with your statement? (PROBE: Your best guess will do.) (RECORD NUMBER 0-98)

IF P2 IS "0" OR "DON'T KNOW," SKIP TO NEXT SECTION. OTHERWISE CONTINUE.

The Postal Service has been asked to consider a TWO-STAMP SYSTEM where there would be a threecent difference between the postage charged for reply envelopes that meet Postal Service requirements and the postage charged for all other First-Class letters.

VERSION A

For example, you pay 32 cents for First-Class letters and would pay 29 cents for reply envelopes.

VERSION B

For example, last year the Postal Service requested a 33 cent rate for First-Class letters. If the 33 cent rate is approved, the rate for reply envelopes would be 30 cents.

A85

2

- P3 If the Postal Service approved the reduced rate for reply envelope postage, how convenient do you think it would be for you, compared with the current system, to USE two different stamp denominations or values? Would it be more convenient, about as convenient, or less convenient?
 - 1 MORE CONVENIENT
 - 2 ABOUT AS CONVENIENT
 - 3 LESS CONVENIENT
 - 4 DON'T KNOW
- P4 Now, think about BUYING stamps of two denominations or values. How convenient would that be compared with the current system -- would it be more convenient, about as convenient, or less convenient?
 - 1 MORE CONVENIENT
 - 2 ABOUT AS CONVENIENT
 - 3 LESS CONVENIENT
 - 4 DON'T KNOW
- P5 How LIKELY is it that you would buy and use both stamp denominations or values? Would it be very likely, somewhat likely, somewhat unlikely or very unlikely?
 - 1 VERY LIKELY
 - 2 SOMEWHAT LIKELY
 - 3 SOMEWHAT UNLIKELY
 - 4 VERY UNLIKELY
 - 5 DON'T KNOW
- P6 Based on the (NUMBER FROM P2) reply envelopes that you indicated that you mail each month, your monthly savings could be [(NUMBER FROM P2) X (3)] (dollars/cents). This could translate into an annual savings of [((NUMBER FROM P2 X (3)) X 12)/100] (dollars/cents). Now, I'd like to ask the question you just answered, again. Knowing the amount you could save, how likely is it that you would buy and use both stamp denominations or values? Would it be very likely, somewhat likely, somewhat unlikely, or very unlikely?
 - 1 VERY LIKELY
 - 2 SOMEWHAT LIKELY
 - 3 SOMEWHAT UNLIKELY
 - 4 VERY UNLIKELY
 - 5 DON'T KNOW
- P7 In the past year, at which of these places have you purchased stamps? (READ LIST. RECORD AS MANY AS APPLY)
 - 1 At a post office
 - 2 At grocery or other retail stores
 - 3 At an Automated Teller Machine (ATM)
 - 4 DON'T KNOW

3

(IF 2 OR 3 ON P7, ASK:)

- P8 How likely is it that you would buy and use both stamp denominations if you could ONLY obtain the discounted stamps through the Postal Service and they were not available through grocery stores or other retail outlets, including Automated Teller Machines (ATMs)? Would it be very likely, somewhat likely, somewhat unlikely, or very unlikely?
 - 1 VERY LIKELY
 - 2 SOMEWHAT LIKELY
 - 3 SOMEWHAT UNLIKELY
 - 4 VERY UNLIKELY
 - 5 DON'T KNOW
- P9 All things considered, which would you prefer the Postal Service to offer, a one stamp pricing system as it is now or a two stamp pricing system as proposed?
 - 1 <u>A ONE-STAMP SYSTEM</u> --- > SKIP TO NEXT SECTION
 - 2 A TWO-STAMP SYSTEM
 - 3 <u>DON'T KNOW</u> -- >CONTINUE
- P10 If the two-stamp pricing system contributed, to some degree, to an increase in rates for regular First-Class letters, would you still prefer the Postal Service to offer the two-stamp system or would you prefer the one-stamp pricing system?
 - I A ONE-STAMP SYSTEM
 - 2 A TWO-STAMP SYSTEM
 - 3 DON'T KNOW