

UNITED STATES  
POSTAL REGULATORY COMMISSION  
Washington, D.C. 20268-0001

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**FORM 8-K**

**CURRENT REPORT**  
**PURSUANT TO 39 U.S.C. § 3654 AND SECTION 13 OR 15(d) OF**  
**THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): June 30, 2019



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**UNITED STATES POSTAL SERVICE**

(Exact name of registrant as specified in its charter).

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Washington, D.C.	41-0760000
(State or other jurisdiction of incorporation or organization)	(I.R.S. Employer Identification No.)
475 L'Enfant Plaza, S.W.	
Washington, D.C.	20260
(Address of principal executive offices)	(ZIP Code)
(202) 268-2000	
(Registrant's telephone number, including area code)	

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

<u>Title of each class</u>	<u>Trading Symbol(s)</u>	<u>Name of each exchange on which registered</u>
Not applicable	Not applicable	Not applicable

The number of shares of common stock outstanding as of July 1, 2019: N/A

### **Item 8.01 Other Events.**

On December 20, 2018, February 27, 2019, and May 3, 2019 the United States Postal Service (“USPS”) filed with the Postal Regulatory Commission Current Reports on Form 8-K respectively disclosing the execution of the Twenty-Second, Twenty-Third, and Twenty-Fourth Amendments to a Note Purchase Agreement originally entered with the Federal Financing Bank (“FFB”) on April 1, 1999 (as amended, the “Original Agreement”). Those reports disclosed the FFB’s decision to deviate from the 20 year precedent of amending the Original Agreement, upon expiration of each previous amendment, to extend USPS’s ability to borrow under the Note Purchase Agreement for an additional year. Instead, each of these Amendments only extended USPS’s ability to borrow under the Original Agreement for a period of 60 days. The aforementioned December 20, 2018, February 27, 2019, and May 3, 2019 Reports on Form 8-K are hereby incorporated by reference.

The Twenty-Fourth Amendment to the Original Agreement expired on June 30, 2019. On June 30, 2019, USPS entered a Twenty-Fifth Amendment to the Original Agreement, extending USPS’s ability to borrow under the Note Purchase Agreement until August 31, 2019 (62 days).

### **Item 9.01 Financial Statements and Exhibits.**

#### **(d) Exhibits.**

- Exhibit 99.1** Current Report on Form 8-K dated December 20, 2018 – As filed with the Postal Regulatory Commission
- Exhibit 99.2** Current Report on Form 8-K dated February 27, 2019 – As filed with the Postal Regulatory Commission
- Exhibit 99.3** Current Report on Form 8-K dated May 3, 2019 – As filed with the Postal Regulatory Commission

Signature

Pursuant to the requirements of the Postal Accountability and Enhancement Act of 2006, the Postal Service has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

United States Postal Service

By: /s/ Thomas J. Marshall  
**Thomas J. Marshall,**  
**General Counsel and**  
**Executive Vice President**

Date: July 1, 2019