

UNITED STATES
POSTAL REGULATORY COMMISSION
Washington, D.C. 20268-0001

FORM 8-K

CURRENT REPORT
PURSUANT TO 39 U.S.C. § 3654 AND SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): April 30, 2019



UNITED STATES POSTAL SERVICE

(Exact name of registrant as specified in its charter).

Washington, D.C.	41-0760000
(State or other jurisdiction of incorporation or organization)	(I.R.S. Employer Identification No.)
475 L'Enfant Plaza, S.W.	
Washington, D.C.	20260
(Address of principal executive offices)	(ZIP Code)
	(202) 268-2000
	(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

<u>Title of each class</u>	<u>Trading Symbol(s)</u>	<u>Name of each exchange on which registered</u>
Not applicable	Not applicable	Not applicable

The number of shares of common stock outstanding as of May 3, 2019: N/A

Item 8.01 Other Events.

On September 28, 2018, the United States Postal Service (“USPS”) filed with the Postal Regulatory Commission a Current Report on Form 8-K regarding the Twenty-First Amendment to a Note Purchase Agreement originally entered with the Federal Financing Bank (“FFB”) on April 1, 1999 (as amended, the “Original Agreement”). That report disclosed the FFB’s decision to deviate from the 20 year precedent of amending the Original Agreement, upon expiration of each previous amendment, to extend USPS’s ability to borrow under the Note Purchase Agreement for an additional year. In the Twenty-First Amendment, the FFB extended USPS’s ability to borrow under the Original Agreement until December 31, 2018 (90 days).

On December 20, 2018 and March 1, 2019, USPS filed with the Postal Regulatory Commission Current Reports on Form 8-K respectively disclosing the execution of the Twenty-Second and Twenty-Third Amendments to the Original Agreement. Each extended USPS’s ability to borrow for an additional 60 days after the expiration of the previous Amendments. The Twenty-Third Amendment to the Original Agreement expired on May 1, 2019. The aforementioned September 28, 2018, December 20, 2018 and March 1, 2019 Reports on Form 8-K are hereby incorporated by reference.

On April 30, 2019, USPS entered a Twenty-Fourth Amendment to the Original Agreement, extending USPS’s ability to borrow under the Note Purchase Agreement until June 30, 2019 (60 days).

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit 99.1 Current Report on Form 8-K dated September 28, 2018 – As filed with the Postal Regulatory Commission

Exhibit 99.2 Current Report on Form 8-K dated December 20, 2018 – As filed with the Postal Regulatory Commission

Exhibit 99.3 Current Report on Form 8-K dated February 27, 2019 – As filed with the Postal Regulatory Commission

Signature

Pursuant to the requirements of the Postal Accountability and Enhancement Act of 2006, the Postal Service has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

United States Postal Service

By: /s/ Thomas J. Marshall
Thomas J. Marshall,
General Counsel and
Executive Vice President

Date: May 3, 2019